

July 1, 2016

To All SoftBank Group Corp. Shareholders:

1-9-1 Higashi-Shimbashi Minato-ku, Tokyo  
SoftBank Group Corp.  
Chairman & CEO  
Masayoshi Son

Correction of Disclosed information on the Internet at the Time of Notifying  
Convocation of the 36th Annual General Meeting of Shareholders

SoftBank Group Corp. announces the following correction to the disclosed information on the internet dated May 30, 2016 as “Disclosed information on the Internet at the Time of Notifying Convocation of the 36th Annual General Meeting of Shareholders” as below:

1. Section corrected

Page 32 of “Disclosed information on the Internet at the Time of Notifying Convocation of the 36th Annual General Meeting of Shareholders”

Notes to Consolidated Financial Statements  
(Financial Instruments)

2. Fair value of financial instruments  
(2) Redemption schedule for interest-bearing debt

2. Correction made to the disclosed information

Those corrected are underlined on the following tables:

<Before correction>

(Millions of yen)

	Carrying amount	Contractual cash flows	April 1, 2016 to March 31, 2017	April 1, 2017 to March 31, 2018
Interest-bearing debt				
Short-term borrowings	515,408	517,573	517,573	-
Commercial papers	42,000	42,000	42,000	-
Long-term borrowings (including current portion)	2,528,725	2,553,233	744,977	<u>183,489</u>
Corporate bonds (including current portion)	7,512,632	7,482,796	891,917	294,754
Lease obligations	1,212,186	1,212,186	396,992	331,509
Installment payables borrowings	111,480	112,110	48,925	38,845
Total	11,922,431	11,919,898	2,642,384	<u>848,597</u>

	April 1, 2018 to March 31, 2019	April 1, 2019 to March 31, 2020	April 1, 2020 to March 31, 2021	After April 1, 2021
Interest-bearing debt				
Short-term borrowings	-	-	-	-
Commercial papers	-	-	-	-
Long-term borrowings (including current portion)	<u>620,194</u>	<u>13,016</u>	<u>988,330</u>	3,227
Corporate bonds (including current portion)	738,040	1,041,354	643,402	3,873,329
Lease obligations	254,849	157,628	65,813	5,395
Installment payables borrowings	16,116	8,224	-	-
Total	<u>1,629,199</u>	<u>1,220,222</u>	<u>1,697,545</u>	3,881,951

<After correction>

(Millions of yen)

	Carrying amount	Contractual cash flows	April 1, 2016 to March 31, 2017	April 1, 2017 to March 31, 2018
Interest-bearing debt				
Short-term borrowings	515,408	517,573	517,573	-
Commercial papers	42,000	42,000	42,000	-
Long-term borrowings (including current portion)	2,528,725	2,553,233	744,977	<u>608,689</u>
Corporate bonds (including current portion)	7,512,632	7,482,796	891,917	294,754
Lease obligations	1,212,186	1,212,186	396,992	331,509
Installment payables borrowings	111,480	112,110	48,925	38,845
Total	11,922,431	11,919,898	2,642,384	<u>1,273,797</u>

	April 1, 2018 to March 31, 2019	April 1, 2019 to March 31, 2020	April 1, 2020 to March 31, 2021	After April 1, 2021
Interest-bearing debt				
Short-term borrowings	-	-	-	-
Commercial papers	-	-	-	-
Long-term borrowings (including current portion)	<u>461,394</u>	<u>470,216</u>	<u>264,730</u>	3,227
Corporate bonds (including current portion)	738,040	1,041,354	643,402	3,873,329
Lease obligations	254,849	157,628	65,813	5,395
Installment payables borrowings	16,116	8,224	-	-
Total	<u>1,470,399</u>	<u>1,677,422</u>	<u>973,945</u>	3,881,951