

# 2026年3月期 決算データシート

## FY2025 Data Sheet

ソフトバンクグループ株式会社  
SoftBank Group Corp.

### 連結業績 補足データ

- 連結業績概要
- 持株会社投資事業
- ソフトバンク・ビジョン・ファンド事業
- SVF1 エグジット前の投資の内訳（公開／未公開別）
- SVF2 エグジット前の投資の内訳（公開／未公開別）
- SVF1&2 エグジット前の投資の内訳（セクター別）
- SVF1 投資先一覧
- SVF2 投資先一覧
- SVF1&2 投資先の株式公開実績・予定
- LatAm 投資先一覧
- ソフトバンク事業／AIコンピューティング事業
- その他

### ソフトバンクグループ<sup>(株)</sup>単体の財務情報

- NAVとLTV
- LTV計算（2026年3月末）
- 債務返済スケジュール
- 社債・コマーシャルペーパー明細

### Supplemental Consolidated Results Data

- Consolidated Results Summary
- Investment Business of Holding Companies Segment
- SoftBank Vision Funds Segment
- SVF1 Investments Before Exit by Public/Private
- SVF2 Investments Before Exit by Public/Private
- SVF1&2 Investments Before Exit by Sector
- SVF1 Portfolio
- SVF2 Portfolio
- Stock Offerings/Offering Plans for SVF1&2 Portfolio Companies
- LatAm Portfolio
- SoftBank Segment/AI Computing Segment
- Other

### Financial Information of SBG Standalone

- NAV and LTV
- LTV Calculation as of March 31, 2026
- Debt Repayment Schedule
- Corporate Bonds and Commercial Paper Details

Q3 FY2025にAmpereの買収が完了したことを契機として、取締役会で定期的に業績を検討する事業単位の見直しを行いました。その結果、従来「アーム事業」に含めていたArm、「その他」に含めていたGraphcore Limited、およびAmpere等をまとめて、新たに報告セグメントとして「AIコンピューティング事業」を設けました。Q2 FY2025以前における報告セグメントも同様に組み替えています。

In Q3 FY2025, following the completion of the acquisition of Ampere, the Board of Directors reassessed the business units that are subject to regular performance review by the Board. As a result, Arm, previously included in the Arm segment, and Graphcore Limited, previously included in Other, together with Ampere and other semiconductor-related subsidiaries, were consolidated into a newly established reportable segment: the AI Computing segment. The reportable segments for Q2 FY2025 have also been reclassified to reflect the current reportable segments.

## 連結業績概要 | Consolidated Results Summary

(監査前 | Unaudited)

|   | FY2024    |            |           |                   |                   | FY2025    |           |            |                   |                   |  |
|---|-----------|------------|-----------|-------------------|-------------------|-----------|-----------|------------|-------------------|-------------------|--|
|   | Q1        | Q2         | Q3        | Q4                | 年度   Full year    | Q1        | Q2        | Q3         | Q4                | 年度   Full year    |  |
| (百万円   Millions of JPY)   |           |            |           |                   |                   |           |           |            |                   |                   |  |
| 売上高   Net sales   | 1,701,747 | 1,768,175  | 1,832,654 | <b>1,941,176</b>  | <b>7,243,752</b>  | 1,820,341 | 1,916,502 | 1,982,404  | <b>2,079,403</b>  | <b>7,798,650</b>  |  |
| 売上総利益   Gross profit  | 920,621   | 930,523    | 933,896   | <b>969,163</b>    | <b>3,754,203</b>  | 954,653   | 1,005,580 | 1,024,880  | <b>1,031,026</b>  | <b>4,016,139</b>  |  |
| 投資損益   Gain on investments  | 559,712   | 2,091,314  | -481,004  | <b>1,531,085</b>  | <b>3,701,107</b>  | 486,945   | 3,439,720 | 293,679    | <b>3,066,152</b>  | <b>7,286,496</b>  |  |
| 持株会社投資事業  <br>Investment Business of Holding Companies                                  | 567,933   | 1,548,826  | -108,309  | <b>1,405,371</b>  | <b>3,413,821</b>  | -256,548  | 620,546   | -200,620   | <b>54,733</b>     | <b>218,111</b>    |  |
| SVF事業  <br>SoftBank Vision Funds  | 32,386    | 567,392    | -339,024  | <b>126,830</b>    | <b>387,584</b>    | 660,175   | 2,755,307 | 179,737    | <b>3,043,392</b>  | <b>6,638,611</b>  |  |
| その他   Other   | -40,607   | -24,904    | -33,671   | <b>-1,116</b>     | <b>-100,298</b>   | 83,318    | 63,867    | 314,562    | <b>-31,973</b>    | <b>429,774</b>    |  |
| 販売費及び一般管理費   Selling, general and administrative expenses                               | -719,686  | -713,384   | -773,470  | <b>-817,869</b>   | <b>-3,024,409</b> | -758,197  | -858,658  | -948,798   | <b>-1,455,275</b> | <b>-4,020,928</b> |  |
| 財務費用   Finance cost   | -137,604  | -146,106   | -148,983  | <b>-148,866</b>   | <b>-581,559</b>   | -165,309  | -174,709  | -202,368   | <b>-229,404</b>   | <b>-771,790</b>   |  |
| 為替差損益   Foreign exchange gain (loss)  | -443,907  | 732,951    | -540,929  | <b>278,940</b>    | <b>27,055</b>     | 143,270   | -122,106  | -115,772   | <b>-176,401</b>   | <b>-271,009</b>   |  |
| デリバティブ関連損益 (投資損益を除く)  <br>Derivative gain (loss) (excluding gain (loss) on investments) | 60,504    | -1,538,470 | 686,785   | <b>-1,242,848</b> | <b>-2,034,029</b> | 228,815   | -20,690   | 16,065     | <b>-19,857</b>    | <b>204,333</b>    |  |
| SVFの外部投資家持分の増減額  <br>Change in third-party interests in SVF                             | -205,254  | -215,963   | 61,307    | <b>-131,988</b>   | <b>-491,898</b>   | -234,079  | -384,614  | 267,447    | <b>-183,367</b>   | <b>-534,613</b>   |  |
| その他の損益   Other gain (loss)  | 191,312   | 94,580     | 72,187    | <b>-3,828</b>     | <b>354,251</b>    | 33,843    | 111,918   | 147,645    | <b>-67,129</b>    | <b>226,277</b>    |  |
| 税引前利益   Income before income tax  | 225,698   | 1,235,445  | -190,211  | <b>433,789</b>    | <b>1,704,721</b>  | 689,941   | 2,996,441 | 482,778    | <b>1,965,745</b>  | <b>6,134,905</b>  |  |
| 純利益   Net income  | 10,465    | 1,226,901  | -179,677  | <b>545,419</b>    | <b>1,603,108</b>  | 564,144   | 2,756,210 | 413,100    | <b>1,898,522</b>  | <b>5,631,976</b>  |  |
| 親会社の所有者に帰属する純利益  <br>Net income attributable to owners of the parent                    | -174,281  | 1,179,600  | -369,165  | <b>517,178</b>    | <b>1,153,332</b>  | 421,819   | 2,502,247 | 248,587    | <b>1,829,618</b>  | <b>5,002,271</b>  |  |
| 営業活動によるキャッシュ・フロー   Cash flows from operating activities                                 | -43,005   | 222,496    | -30,263   | <b>54,352</b>     | <b>203,580</b>    | -270,594  | 150,692   | 924        | <b>-309,854</b>   | <b>-428,832</b>   |  |
| 投資活動によるキャッシュ・フロー   Cash flows from investing activities                                 | -330,293  | -171,237   | -87,658   | <b>-1,042,352</b> | <b>-1,631,540</b> | -641,564  | 310,629   | -4,184,887 | <b>8,650</b>      | <b>-4,507,172</b> |  |
| 財務活動によるキャッシュ・フロー   Cash flows from financing activities                                 | -543,837  | -797,609   | 66,188    | <b>158,874</b>    | <b>-1,116,384</b> | 1,409,724 | 262,293   | 3,510,857  | <b>1,194,433</b>  | <b>6,377,307</b>  |  |

持株会社投資事業 | Investment Business of Holding Companies Segment

(監査前 | Unaudited)

|  | FY2024   |            |          |            |            | 年度  <br>Full year | FY2025   |          |          |                   |  |
|--|----------|------------|----------|------------|------------|-------------------|----------|----------|----------|-------------------|--|
|  | Q1       | Q2         | Q3       | Q4         | Q1         |                   | Q2       | Q3       | Q4       | 年度  <br>Full year |  |
| (百万円   Millions of JPY)  |          |            |          |            |            |                   |          |          |          |                   |  |
| 投資損益  <br>Gain (loss) on investments   | 567,933  | 1,548,826  | -108,309 | 1,405,371  | 3,413,821  | -256,548          | 620,546  | -200,620 | 54,733   | 218,111           |  |
| うち、資産運用子会社の投資損益*1  <br>Of which, gain (loss) on investments at asset management subsidiaries | 2,749    | 14,249     | -1,333   | -30,037    | -14,372    | 134,831           | 94,909   | 14,344   | 575      | 244,659           |  |
| 販売費及び一般管理費   Selling, general and administrative expenses                                    | -37,171  | -23,635    | -32,937  | -38,113    | -131,856   | -19,140           | -28,487  | -34,547  | -43,022  | -125,196          |  |
| 財務費用   Finance cost  | -136,075 | -134,333   | -132,479 | -128,365   | -531,252   | -146,581          | -149,752 | -155,264 | -193,995 | -645,592          |  |
| 為替差損益   Foreign exchange gain (loss)   | -442,568 | 732,107    | -545,568 | 275,286    | 19,257     | 131,780           | -123,155 | -116,087 | -174,499 | -281,961          |  |
| デリバティブ関連損益（投資損益を除く）  <br>Derivative gain (loss) (excluding gain (loss) on investments)       | 58,778   | -1,531,112 | 669,848  | -1,239,344 | -2,041,830 | 228,468           | -20,550  | 8,907    | -24,302  | 192,523           |  |
| その他の損益   Other gain (loss)   | 27,072   | 34,544     | 17,065   | -12,570    | 66,111     | 41,083            | 80,418   | 49,530   | -998     | 170,033           |  |
| セグメント利益（税引前利益）  <br>Segment income (income before income tax)                                | 37,969   | 626,397    | -132,380 | 262,265    | 794,251    | -20,938           | 379,020  | -448,081 | -382,083 | -472,082          |  |

\*1 資産運用子会社 : SB Northstar  
Asset management subsidiaries indicate SB Northstar.

## ソフトバンク・ビジョン・ファンド事業 | SoftBank Vision Funds Segment

(監査前 | Unaudited)

|   | FY2024   |          |          |          |                | FY2025   |           |           |           |                |  |
|---|----------|----------|----------|----------|----------------|----------|-----------|-----------|-----------|----------------|--|
|   | Q1       | Q2       | Q3       | Q4       | 年度   Full year | Q1       | Q2        | Q3        | Q4        | 年度   Full year |  |
| (百万円   Millions of JPY)                                     |          |          |          |          |                |          |           |           |           |                |  |
| 投資損益   Gain (loss) on investments                           | 1,911    | 608,477  | -352,748 | 177,263  | 434,903        | 726,837  | 2,809,331 | 374,988   | 3,080,715 | 6,991,871      |  |
| SVF1  | 442,542  | 453,902  | -156,142 | 282,669  | 1,022,971      | 517,379  | 852,568   | -623,976  | -695,670  | 50,301         |  |
| SVF2  | -413,649 | 137,174  | -176,907 | -108,274 | -561,656       | 114,453  | 1,917,772 | 1,009,984 | 3,811,535 | 6,853,744      |  |
| LatAm   | -12,991  | 32,202   | -18,792  | 7,691    | 8,110          | 70,383   | 18,802    | -16,435   | -29,639   | 43,111         |  |
| その他   Others  | -13,991  | -14,801  | -907     | -4,823   | -34,522        | 24,622   | 20,189    | 5,415     | -5,511    | 44,715         |  |
| 販売費及び一般管理費   Selling, general and administrative expenses   | -19,190  | -16,875  | -15,149  | -10,955  | -62,169        | -13,521  | -17,081   | -12,701   | -7,652    | -50,955        |  |
| 財務費用   Finance cost   | -10,524  | -10,147  | -9,999   | -9,574   | -40,244        | -40,183  | -43,588   | -59,980   | -21,144   | -164,895       |  |
| SVFの外部投資家持分の増減額   Change in third-party interests in SVF    | -205,254 | -215,963 | 61,307   | -131,988 | -491,898       | -234,079 | -384,614  | 267,447   | -183,367  | -534,613       |  |
| その他の損益   Other gain (loss)                                  | 28,756   | 7,650    | 6,657    | 1,327    | 44,390         | 12,340   | 12,853    | 165,740   | 12,260    | 203,193        |  |
| セグメント利益 (税引前利益)   Segment income (income before income tax) | -204,301 | 373,142  | -309,932 | 26,073   | -115,018       | 451,394  | 2,376,901 | 735,494   | 2,880,812 | 6,444,601      |  |

\*1 SVFによる当社子会社（主にPayPay㈱、Silver Bands 4 (US) Corp. (ロボHD)）への投資に係る投資損益は、ソフトバンク・ビジョン・ファンド事業のセグメント利益において投資損益に含まれるが、連結上消去し、連結業績概要の「投資損益 - SVF事業」には含まれない

Gains and losses on SoftBank Vision Funds' investments in shares in the Company's subsidiaries (mainly PayPay Corporation and Silver Bands 4 (US) Corp. (Robo HD)) are included in the segment income of the SoftBank Vision Funds segment as "gain on investments" but are eliminated in consolidation and not included in "gain on investments - SoftBank Vision Funds" in the Consolidated Results Summary.

**SVF1 エグジット前の投資（当期末に保有する投資）の内訳（公開／未公開別） |**  
**SVF1 Investments Before Exit by Public/Private (Investments Held at the Fiscal Year-end)**

|  | 銘柄数  <br># of investments | 投資額  <br>Investment cost<br>(A) | 公正価値  <br>Fair value<br>(B) | 累計損益  <br>Cumulative gain/loss<br>(B) - (A) | 投資損益計上額  <br>Gain/loss on investments recorded |                    |
|--|---------------------------|---------------------------------|-----------------------------|---|--|--------------------|
|  |                           |                                 |                             |   | Q4 FY2025                                      | FY2025<br>累計   YTD |
| (十億米ドル   Billions of USD)              |                           |                                 |                             |   |  |                    |
| <b>合計   Total</b>                      | <b>52</b>                 | <b>38.9</b>                     | <b>39.2</b>                 | <b>0.3</b>                                  | <b>-4.5</b>                                    | <b>-0.9</b>        |
| <b>公開投資先   Public companies</b>        | <b>16</b>                 | <b>19.0</b>                     | <b>13.5</b>                 | <b>-5.5</b>                                 | <b>-3.8</b>                                    | <b>-2.4</b>        |
| Coupang, Inc                           |                           | 1.4                             | 5.5                         | 4.1   | -1.4   | -0.9               |
| DiDi Global Inc. *3                    |                           | 12.1                            | 4.0                         | -8.1  | -1.1   | -0.7               |
| Grab Holdings Ltd.                     |                           | 1.7                             | 1.5                         | -0.2  | -0.5   | -0.3               |
| Full Truck Alliance Co. Ltd.           |                           | 0.6                             | 0.5                         | -0.0  | -0.2   | -0.3               |
| Auto1 Group SE                         |                           | 0.5                             | 0.5                         | -0.0  | -0.4   | -0.1               |
| Relay Therapeutics, Inc.               |                           | 0.3                             | 0.3                         | -0.0  | 0.0  | 0.2                |
| PT GoTo Gojek Tokopedia Tbk            |                           | 0.7                             | 0.3                         | -0.5  | -0.1   | -0.2               |
| Delhivery Limited                      |                           | 0.2                             | 0.3                         | 0.1   | -0.0   | 0.1                |
| Brainbees Solutions Limited (FirstCry) |                           | 0.2                             | 0.2                         | 0.0   | -0.1   | -0.2               |
| Compass, Inc.                          |                           | 0.2                             | 0.2                         | -0.0  | -0.1   | -0.0               |
| Vir Biotechnology, Inc.                |                           | 0.1                             | 0.1                         | 0.0   | 0.0  | 0.0                |
| Aurora Innovation Inc.                 |                           | 0.2                             | 0.1                         | -0.1  | 0.0  | -0.1               |
| Roivant Sciences Ltd.                  |                           | 0.0                             | 0.1                         | 0.0   | 0.0  | 0.0                |
| Energy Vault Holdings, Inc.            |                           | 0.1                             | 0.1                         | 0.0   | -0.0   | 0.0                |
| Ginkgo Bioworks Holdings, Inc.         |                           | 0.4                             | 0.0                         | -0.4  | -0.0   | 0.0                |
| Getaround, Inc. *3                     |                           | 0.3                             | 0.0                         | -0.3  | 0.0  | -0.0               |
| <b>未公開投資先   Private companies</b>      | <b>36</b>                 | <b>19.9</b>                     | <b>25.7</b>                 | <b>5.8</b>                                  | <b>-0.7</b>                                    | <b>1.5</b>         |

\*1 公開投資先は証券取引所および店頭市場で取引される株式を、未公開投資先は公開投資先に該当しない投資先を指す。投資先の公開／未公開の区分は、FY2025末時点の状態に基づく

Public portfolio companies are shares traded on stock exchanges or over-the-counter markets, while private portfolio companies are those not classified as public. The distinction between public and private portfolio companies is determined by their status as of the end of FY2025.

\*2 各項目の金額は、単位未満を四捨五入しているため、内訳の計と合計は必ずしも一致しない

The total and the sum of the breakdown in the table may not match due to rounding each item to the nearest unit.

\*3 店頭市場取引銘柄

Traded in the over-the-counter market.

SVF2 エグジット前の投資（当期末に保有する投資）の内訳（公開／未公開別） |

SVF2 Investments Before Exit by Public/Private (Investments Held at the Fiscal Year-end)

☆: 共同出資プログラムの対象外の投資 | Investments outside of the co-investment program

|   | 銘柄数  <br># of investments | 投資額  <br>Investment cost<br>(A) | 公正価値  <br>Fair value<br>(B) | 累計損益  <br>Cumulative gain/loss<br>(B) - (A) | 投資損益計上額  <br>Gain/loss on investments recorded |                    |
|---|---------------------------|---------------------------------|-----------------------------|---|--|--------------------|
|   |                           |                                 |                             |   | Q4 FY2025                                      | FY2025<br>累計   YTD |
| (十億米ドル   Billions of USD)               |                           |                                 |                             |   |  |                    |
| <b>合計   Total</b>                       | <b>275</b>                | <b>86.1</b>                     | <b>112.0</b>                | <b>25.9</b>                                 | <b>24.3</b>                                    | <b>44.1</b>        |
| <b>公開投資先   Public companies</b>         | <b>21</b>                 | <b>7.9</b>                      | <b>8.4</b>                  | <b>0.5</b>                                  | <b>-0.4</b>                                    | <b>1.8</b>         |
| PayPay Corporation                      |                           | 1.9                             | 4.1                         | 2.3   | 0.7  | 1.3                |
| Lenskart Solutions Limited              |                           | 0.2                             | 1.2                         | 1.0   | 0.1  | 0.6                |
| Symbotic Inc.                           |                           | 0.2                             | 1.1                         | 0.9   | -0.1   | 0.7                |
| ☆ Meesho Limited                        |                           | 0.3                             | 0.6                         | 0.3   | -0.2   | 0.2                |
| ☆ Swiggy Limited                        |                           | 0.4                             | 0.5                         | 0.0   | -0.3   | -0.2               |
| Klarna Group plc                        |                           | 1.7                             | 0.2                         | -1.5  | -0.2   | -0.4               |
| Ola Electric Mobility Limited           |                           | 0.4                             | 0.1                         | -0.3  | -0.1   | -0.2               |
| ☆ JD Logistics, Inc.                    |                           | 0.3                             | 0.1                         | -0.2  | 0.0  | 0.0                |
| Chime Financial, Inc.                   |                           | 0.3                             | 0.1                         | -0.3  | -0.0   | -0.0               |
| ☆ Full Truck Alliance Co. Ltd.          |                           | 0.1                             | 0.1                         | -0.0  | -0.0   | -0.0               |
| ☆ Better Home & Finance Holding Company |                           | 0.5                             | 0.0                         | -0.5  | 0.0  | 0.0                |
| Recursion Pharmaceuticals, Inc.         |                           | 0.3                             | 0.0                         | -0.2  | -0.0   | -0.0               |
| ☆ DingDong (Cayman) Limited             |                           | 0.3                             | 0.0                         | -0.3  | 0.0  | -0.0               |
| Ethos Technologies Inc.                 |                           | 0.1                             | 0.0                         | -0.1  | -0.1   | -0.1               |
| AInnovation Technology Group Co., Ltd.  |                           | 0.1                             | 0.0                         | -0.1  | -0.0   | 0.0                |
| ☆ eToro Group Ltd.                      |                           | 0.0                             | 0.0                         | -0.0  | -0.0   | -0.0               |
| Globalstar, Inc.                        |                           | 0.0                             | 0.0                         | 0.0   | 0.0  | 0.0                |
| Beisen Holding Limited                  |                           | 0.1                             | 0.0                         | -0.1  | -0.0   | -0.0               |
| Keep Inc.                               |                           | 0.2                             | 0.0                         | -0.2  | -0.0   | -0.0               |
| Neumora Therapeutics, Inc.              |                           | 0.0                             | 0.0                         | -0.0  | 0.0  | 0.0                |
| ☆ Seer, Inc.                            |                           | 0.2                             | 0.0                         | -0.2  | -0.0   | -0.0               |
| <b>未公開投資先   Private companies</b>       | <b>254</b>                | <b>78.2</b>                     | <b>103.6</b>                | <b>25.4</b>                                 | <b>24.7</b>                                    | <b>42.3</b>        |

\*1 公開投資先は証券取引所および店頭市場で取引される株式を、未公開投資先は公開投資先に該当しない投資先を指す。投資先の公開／未公開の区分は、FY2025末時点の状態に基づく

Public portfolio companies are shares traded on stock exchanges or over-the-counter markets, while private portfolio companies are those not classified as public.

The distinction between public and private portfolio companies is determined by their status as of the end of FY2025.

\*2 各項目の金額は、単位未満を四捨五入しているため、内訳の計と合計は必ずしも一致しない

The total and the sum of the breakdown in the table may not match due to rounding each item to the nearest unit.

SVF1&2 エグジット前の投資（当期末に保有する投資）の内訳（セクター別） |

SVF1&2 Investments Before Exit by Sector (Investments Held at the Fiscal Year-end)

|      |            | 銘柄数  <br># of investments | 投資額  <br>Investment cost<br>(A) | 公正価値  <br>Fair value<br>(B) | 累計損益  <br>Cumulative gain/loss<br>(B) - (A) | 投資損益計上額  <br>Gain/loss on investments recorded |                    |
|------|------------|---------------------------|---------------------------------|-----------------------------|---|--|--------------------|
|      |            |                           |                                 |                             |   | Q4 FY2025                                      | FY2025<br>累計   YTD |
|      |            | (+億米ドル   Billions of USD) |                                 |                             |   |  |                    |
| SVF1 | 合計   Total | 52                        | 38.9                            | 39.2                        | 0.3   | -4.5   | -0.9               |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
| SVF2 | 合計   Total | 275                       | 86.1                            | 112.0                       | 25.9  | 24.3   | 44.1               |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |
|      |            |                           |                                 |                             |   |  |                    |

\*1 セクターはSBIAが合理的と考え決定した区分に基づき定義

Sector categorization is determined as considered reasonable by SBIA.

\*2 各項目の金額は、単位未満を四捨五入しているため、内訳の計と合計は必ずしも一致しない

The total and the sum of the breakdown in the table may not match due to rounding each item to the nearest unit.

## SVF1 投資先一覧 | SVF1 Portfolio

2026年3月末時点。エグジット済みの投資を除く | As of March 31, 2026. Excludes exited investments.

| セクター   Sector | 会社名 (アルファベット順)   Name (in alphabetical order)  | 初回出資日   Initial Investment Date |
|---------------|--|---------------------------------|
| Consumer      | ■ Auto1 Group SE                               | FY2017 Q4                       |
|               | ■ Brainbees Solutions Limited (FirstCry)       | FY2018 Q4                       |
|               | Bytedance Ltd.                                 | FY2018 Q1                       |
|               | ■ Coupang, Inc.                                | FY2018 Q2                       |
|               | Fanatics Holdings, Inc                         | FY2017 Q2                       |
|               | ■ Getaround, Inc.                              | FY2018 Q4                       |
|               | GetYourGuide AG                                | FY2018 Q4                       |
|               | Globalbees Brands Private Limited              | FY2021 Q3                       |
|               | Guazi.com Inc.                                 | FY2019 Q1                       |
|               | □ Klook Technology Limited                     | FY2019 Q1                       |
|               | Oravel Stays Limited (OYO Rooms)               | FY2017 Q2                       |
|               | OYO Technology & Hospitality (China) Pte. Ltd. | FY2018 Q2                       |
|               | ■ PT GoTo Gojek Tokopedia Tbk                  | FY2021 Q1                       |
|               | Tabist Co., Ltd. (OYO Japan)                   | FY2018 Q4                       |
|               | Edtech   | Zuoyebang Education Limited     |
| Enterprise    | Automation Anywhere Inc.                       | FY2018 Q3                       |
|               | Cohesity, Inc.                                 | FY2018 Q1                       |
|               | Globality Inc.                                 | FY2018 Q3                       |
|               | Improbable Worlds Limited                      | FY2017 Q3                       |
| Fintech       | Creditas Financial Solutions, Ltd.             | FY2019 Q2                       |
|               | Kabbage, Inc.                                  | FY2018 Q3                       |
|               | OakNorth Holdings Limited                      | FY2018 Q4                       |
|               | Pollen, Inc. (C2FO)                            | FY2019 Q2                       |
|               | VNLife Corporation Joint Stock Company         | FY2019 Q1                       |
|               | 他1件   1 other investment                       | -                               |
| Frontier Tech | Brain Corporation                              | FY2017 Q2                       |
|               | CloudMinds Inc.                                | FY2018 Q4                       |
|               | ■ Energy Vault Holdings, Inc.                  | FY2019 Q2                       |
| Health Tech   | CollectiveHealth, Inc.                         | FY2019 Q1                       |
|               | ■ Ginkgo Bioworks Holdings, Inc.               | FY2022 Q3                       |
|               | Good Doctor Technology Limited                 | FY2019 Q3                       |
|               | ■ Relay Therapeutics, Inc.                     | FY2018 Q3                       |
|               | ■ Roivant Sciences Ltd.                        | FY2017 Q2                       |
|               | ■ Vir Biotechnology, Inc.                      | FY2017 Q2                       |

■: 公開投資先 | Public companies □: 株式公開予定公表済み | Stock offering plan announced

| セクター   Sector  | 会社名 (アルファベット順)   Name (in alphabetical order) | 初回出資日   Initial Investment Date |
|----------------|---|---------------------------------|
| Logistics      | ■ Delhivery Limited                           | FY2018 Q4                       |
|                | Flexport, Inc.                                | FY2019 Q1                       |
|                | ■ Full Truck Alliance Co. Ltd.                | FY2018 Q1                       |
|                | GoBrands, Inc. (goPuff)                       | FY2019 Q2                       |
|                | Loggi Technology International                | FY2018 Q1                       |
|                | Rappi, Inc.                                   | FY2019 Q1                       |
|                | REEF Proximity Aggregator LLC (Kitchen co)    | FY2023 Q1                       |
|                | ZUME, INC.                                    | FY2018 Q3                       |
| Proptech       | ■ Compass, Inc.                               | FY2017 Q4                       |
|                | WeWork Greater China Holding Company B.V.     | FY2017 Q3                       |
|                | Ziroom Inc.                                   | FY2019 Q2                       |
| Transportation | ANI Technologies Private Limited (Ola)        | FY2019 Q2                       |
|                | ■ Aurora Innovation Inc.                      | FY2020 Q4                       |
|                | Cambridge Mobile Telematics Inc.              | FY2018 Q4                       |
|                | ■ DiDi Global Inc.                            | FY2018 Q4                       |
|                | ■ Grab Holdings Limited                       | FY2018 Q3                       |
|                | Nauto, Inc.                                   | FY2017 Q3                       |
|                | Nuro, Inc.                                    | FY2018 Q4                       |

**計52件 | Total of 52 investments**

## SVF2 投資先一覧 | SVF2 Portfolio (1 of 4)

2026年3月末時点。エグジット済みの投資を除く | As of March 31, 2026. Excludes exited investments.

| セクター   Sector                 | 会社名 (アルファベット順)  <br>Name (in alphabetical order) | 初回出資日  <br>Initial Investment Date |
|-------------------------------|--|------------------------------------|
| Consumer                      | Animoca Brands Corporation Limited               | FY2025 Q1                          |
|                               | Baron App, Inc. (Cameo)                          | FY2020 Q4                          |
|                               | Cerebral Inc.                                    | FY2021 Q3                          |
|                               | ☆ ■ DingDong (Cayman) Limited                    | FY2021 Q1                          |
|                               | DSM Grup Danismanlik I.V.S.T.A.S (Trendyol)      | FY2021 Q2                          |
|                               | eFishery Pte. Ltd.                               | FY2021 Q4                          |
|                               | Embark Veterinary, Inc.                          | FY2021 Q2                          |
|                               | Extend, Inc.                                     | FY2021 Q1                          |
|                               | Fetch Rewards, Inc.                              | FY2021 Q1                          |
|                               | Flipkart Private Limited                         | FY2021 Q2                          |
|                               | Get Together Inc. (IRL)                          | FY2021 Q1                          |
|                               | Global Car Group Pte. Ltd. (Cars24)              | FY2021 Q2                          |
|                               | InterFocus Cayman Ltd. (PatPat)                  | FY2021 Q2                          |
|                               | ■ Keep Inc.                                      | FY2020 Q3                          |
|                               | Keli Network Inc. (Jellysmack)                   | FY2021 Q1                          |
|                               | ■ Lenskart Solutions Limited                     | FY2019 Q3                          |
|                               | Live Momentum Ltd. (StreamElements)              | FY2021 Q2                          |
|                               | Manticore Games, Inc.                            | FY2020 Q4                          |
|                               | ☆ ■ Meesho Limited                               | FY2021 Q1                          |
|                               | Mmhmm Inc.                                       | FY2021 Q1                          |
|                               | Modern Clinics Inc. (Sprout)                     | FY2021 Q2                          |
|                               | Naver Z Corporation                              | FY2021 Q3                          |
|                               | Oda Group Holding AB                             | FY2023 Q4                          |
|                               | Opus AI, Inc.                                    | FY2024 Q3                          |
|                               | Papa Inc.  | FY2021 Q3                          |
|                               | PicsArt, Inc.                                    | FY2021 Q2                          |
|                               | Plenty Unlimited Inc.                            | FY2024 Q4                          |
|                               | Ripples Capital Limited (Kitopi)                 | FY2021 Q2                          |
|                               | Runway AI, Inc.                                  | FY2024 Q2                          |
|                               | SCA Investments Limited (Gousto)                 | FY2021 Q3                          |
|                               | Sorare SAS                                       | FY2021 Q2                          |
|                               | Spotter, Inc.                                    | FY2021 Q4                          |
|                               | Tempo Interactive Inc.                           | FY2020 Q4                          |
| The Upside Group Inc.         | FY2020 Q3  |                                    |
| Trusty Cars Pte. Ltd. (Carro) | FY2021 Q2  |                                    |
| Vestiaire Collective S.A.     | FY2021 Q3  |                                    |

■: 公開投資先 | Public companies □: 株式公開予定公表済み | Stock offering plan announced

☆: 共同出資プログラムの対象外の投資 | Investments outside of the co-investment program

| セクター   Sector                             | 会社名 (アルファベット順)  <br>Name (in alphabetical order) | 初回出資日  <br>Initial Investment Date |
|---|--|------------------------------------|
| Consumer (cont'd)                         | Vuori, Inc.                                      | FY2021 Q3                          |
|   | Whoop, Inc.                                      | FY2020 Q3                          |
|   | XPX Holdings Limited                             | FY2021 Q1                          |
|   | 他3件   3 other investments                        | -                                  |
| Edtech                                    | 360Learning S.A.                                 | FY2021 Q2                          |
|   | Atom Learning Ltd.                               | FY2021 Q3                          |
|   | Eruditus Learning Solutions Pte. Ltd.            | FY2021 Q2                          |
|   | Go1 Global, Inc                                  | FY2021 Q1                          |
|   | GoStudent GmbH                                   | FY2021 Q2                          |
|   | Happy_seed (Cayman) Limited (VIPThink)           | FY2020 Q2                          |
|   | Paper Education Company Inc.                     | FY2021 Q4                          |
|   | Socra AI Inc.                                    | FY2021 Q1                          |
|   | Sorting Hat Technologies Pvt. Ltd (Unacademy)    | FY2020 Q2                          |
|   | Enterprise                                       | 6Sense Insights, Inc.              |
| 7shifts Inc.                              |  | FY2021 Q4                          |
| AccelByte Inc                             |  | FY2022 Q1                          |
| Adverity GmbH                             |  | FY2021 Q3                          |
| ■ AIInnovation Technology Group Co., Ltd. |  | FY2021 Q1                          |
| Aiquire Inc. (Pixis)                      |  | FY2021 Q3                          |
| AlphaSense, LLC                           |  | FY2024 Q1                          |
| Andela Inc.                               |  | FY2021 Q2                          |
| Arkose Labs Holdings, Inc.                |  | FY2021 Q1                          |
| Attentive Mobile Inc.                     |  | FY2021 Q1                          |
| Behavox Ltd.                              |  | FY2019 Q4                          |
| ■ Beisen Holding Limited                  |  | FY2021 Q1                          |
| Boomerang Commerce Inc. (CommerceIQ)      |  | FY2021 Q4                          |
| CAST AI Group, Inc.                       |  | FY2025 Q1                          |
| Cato Networks Limited                     |  | FY2023 Q2                          |
| CertiK Global Ltd.                        |  | FY2022 Q1                          |
| Clarity AI, Inc.                          |  | FY2021 Q2                          |
| Claroty Ltd.                              |  | FY2021 Q4                          |
| CoachHub GmbH                             |  | FY2022 Q2                          |
| Commerce Fabric, Inc.                     | FY2021 Q4  |                                    |
| Content Square S.A.S.                     | FY2021 Q1  |                                    |
| ContractPod Technologies Limited          | FY2021 Q2  |                                    |
| Copado Holdings, Inc.                     | FY2021 Q2  |                                    |

## SVF2 投資先一覧 | SVF2 Portfolio (2 of 4)

2026年3月末時点。エグジット済みの投資を除く | As of March 31, 2026. Excludes exited investments.

■: 公開投資先 | Public companies □: 株式公開予定公表済み | Stock offering plan announced

☆: 共同出資プログラムの対象外の投資 | Investments outside of the co-investment program

| セクター   Sector       | 会社名 (アルファベット順)  <br>Name (in alphabetical order) | 初回出資日  <br>Initial Investment Date |
|---------------------|--|------------------------------------|
| Enterprise (cont'd) | Databricks, Inc.                                 | FY2024 Q3                          |
|                     | Digital Arbitrage Inc. (Cloudbeds)               | FY2021 Q3                          |
|                     | Eightfold AI Inc.                                | FY2021 Q1                          |
|                     | Emergent Labs Inc.                               | FY2025 Q3                          |
|                     | Esusu Financial, Inc.                            | FY2021 Q4                          |
|                     | Glean Technologies, Inc.                         | FY2024 Q2                          |
|                     | Guangzhou Tungee Technology Co., Ltd.            | FY2021 Q2                          |
|                     | Huice Group Holding Limited (Wangdiantong)       | FY2021 Q2                          |
|                     | Icertis, Inc.                                    | FY2021 Q3                          |
|                     | Improbable MV Limited                            | FY2021 Q4                          |
|                     | InMobi Pte. Ltd.                                 | FY2021 Q1                          |
|                     | Iyuno Sweden Holding I AB                        | FY2021 Q2                          |
|                     | Job and Talent Holding Limited                   | FY2020 Q4                          |
|                     | ☆ Knight JV, LLC                                 | FY2025 Q3                          |
|                     | Labelbox, Inc.                                   | FY2021 Q3                          |
|                     | LegalOn Technologies, Inc.                       | FY2022 Q1                          |
|                     | Loop Now Technologies, Inc. (Firework)           | FY2022 Q1                          |
|                     | Mapbox, Inc.*1                                   | FY2024 Q3                          |
|                     | MindTickle Inc.                                  | FY2020 Q3                          |
|                     | Minio, Inc.                                      | FY2021 Q3                          |
|                     | Movai Inc. (XMOV)                                | FY2021 Q4                          |
|                     | OnboardIQ, Inc. (Fountain)                       | FY2021 Q2                          |
|                     | OneTrust LLC                                     | FY2021 Q1                          |
|                     | Oosto.ai   | FY2021 Q2                          |
|                     | OpenAI Group PBC                                 | FY2024 Q2                          |
|                     | OP Invest AS (Gelato)                            | FY2021 Q2                          |
|                     | Pantheon Systems, Inc.                           | FY2021 Q2                          |
|                     | Patsnap Limited                                  | FY2020 Q4                          |
|                     | Pax8, Inc.                                       | FY2021 Q4                          |
|                     | Permutive, Inc.                                  | FY2021 Q3                          |
|                     | Perplexity AI, Inc.                              | FY2024 Q1                          |
|                     | Plume Design, Inc.                               | FY2021 Q2                          |
|                     | Poolside, Inc.                                   | FY2024 Q2                          |
|                     | Quantstamp, Inc.                                 | FY2022 Q1                          |
|                     | Quicko Technosoft Labs Private Limited (Whatfix) | FY2021 Q1                          |
|                     | Redis Labs Ltd.                                  | FY2020 Q4                          |

| セクター   Sector                                | 会社名 (アルファベット順)  <br>Name (in alphabetical order)      | 初回出資日  <br>Initial Investment Date              |           |
|--|---|---|-----------|
| Enterprise (cont'd)                          | RewardStyle, Inc.                                     | FY2021 Q3                                       |           |
|  | R Software Inc. (RapidAPI)                            | FY2021 Q4                                       |           |
|  | Remote Technology, Inc.                               | FY2022 Q1                                       |           |
|  | SendBird, Inc.  | FY2020 Q4                                       |           |
|  | Sender Inc. (Sendoso)                                 | FY2021 Q2                                       |           |
|  | Sense Talent Labs, Inc.                               | FY2021 Q3                                       |           |
|  | Shoplaza Corporation Limited                          | FY2021 Q3                                       |           |
|  | Sierra Technologies Inc.                              | FY2025 Q2                                       |           |
|  | Skedulo Holdings, Inc.                                | FY2021 Q1                                       |           |
|  | Smooth and Steady Inc. (Ekuaibao)                     | FY2021 Q2                                       |           |
|  | Sobot Technologies Inc.                               | FY2021 Q4                                       |           |
|  | Soul Machines Limited                                 | FY2021 Q3                                       |           |
|  | Standard Cognition, Corp.                             | FY2020 Q4                                       |           |
|  | TigerGraph, Inc.                                      | FY2021 Q1                                       |           |
|  | Tines Security Services Limited                       | FY2024 Q4                                       |           |
|  | Travelperk, Inc                                       | FY2023 Q3                                       |           |
|  | Trax Ltd  | FY2021 Q1                                       |           |
|  | Treasure Data, Inc.                                   | FY2021 Q1                                       |           |
|  | Unifonic Inc.   | FY2021 Q2                                       |           |
|  | Vastar Technology CayMan Holding Limited (Dianxiaomi) | FY2021 Q4                                       |           |
|  | Vendr, Inc.   | FY2022 Q1                                       |           |
|  | Vianai Systems, Inc.                                  | FY2021 Q1                                       |           |
|  | Workboard, Inc  | FY2021 Q1                                       |           |
|  | Yanolja Co., Ltd.                                     | FY2021 Q2                                       |           |
|  | Z21 Labs Inc. (Observe AI)                            | FY2021 Q4                                       |           |
|  | □ Zaihui Inc.   | FY2021 Q2                                       |           |
|  | ZenBusiness Inc.                                      | FY2021 Q3                                       |           |
|  | Fintech   | Advance Intelligence Group Limited (Advance.AI) | FY2021 Q2 |
|  |   | Apollo Agriculture, Inc.                        | FY2021 Q4 |
|  |   | ☆ ■ Better Home & Finance Holding Company       | FY2021 Q1 |
| bKash Limited                                |   | FY2021 Q3                                       |           |
| Blockdaemon, Inc.                            |   | FY2021 Q2                                       |           |
| bloXroute Labs, Inc.                         |   | FY2022 Q1                                       |           |
| Brex Inc.                                    |   | FY2021 Q2                                       |           |
| CFT Clear Finance Technology Corp. (Clearco) |   | FY2021 Q1                                       |           |
| ■ Chime Financial, Inc.                      |   | FY2021 Q2                                       |           |

## SVF2 投資先一覧 | SVF2 Portfolio (3 of 4)

2026年3月末時点。エグジット済みの投資を除く | As of March 31, 2026. Excludes exited investments.

■: 公開投資先 | Public companies □: 株式公開予定公表済み | Stock offering plan announced

☆: 共同出資プログラムの対象外の投資 | Investments outside of the co-investment program

| セクター   Sector                                    | 会社名 (アルファベット順)  <br>Name (in alphabetical order) | 初回出資日  <br>Initial Investment Date        |
|--|--|---|
| Fintech (cont'd)                                 | ConsenSys Software Inc.                          | FY2021 Q4                                 |
|  | Digital Currency Group, Inc.                     | FY2021 Q3                                 |
|  | Digits Financial, Inc.                           | FY2021 Q1                                 |
|  | Drivewealth Holdings, Inc.                       | FY2021 Q2                                 |
|  | Elliptic Enterprises Limited                     | FY2021 Q3                                 |
|  | Envelop Risk Analytics Ltd.                      | FY2021 Q3                                 |
|  | ■ Ethos Technologies Inc.                        | FY2021 Q2                                 |
|  | ☆ ■ eToro Group Ltd.                             | FY2020 Q4                                 |
|  | Funding Asia Group Pte. Ltd. (Funding Societies) | FY2021 Q4                                 |
|  | Human Interest Inc.                              | FY2021 Q2                                 |
|  | Infinity Stones Inc.                             | FY2021 Q4                                 |
|  | Juspay Technologies Private Limited              | FY2021 Q3                                 |
|  | ■ Klarna Group plc                               | FY2020 Q4                                 |
|  | M1 Holdings Inc.                                 | FY2021 Q2                                 |
|  | Opay Limited                                     | FY2021 Q1                                 |
|  | OurCrowd International General Partner, L.P.     | FY2021 Q3                                 |
|  | ■ PayPay Corporation                             | FY2021 Q3                                 |
|  | PrimaryBid Limited                               | FY2021 Q4                                 |
|  | Provable Inc. (Aleo)                             | FY2021 Q4                                 |
|  | Revolut Ltd.                                     | FY2021 Q2                                 |
|  | TabaPay, Inc.                                    | FY2021 Q4                                 |
|  | Tractable Inc.                                   | FY2023 Q2                                 |
|  | Vivid Money Holdco Limited                       | FY2021 Q4                                 |
|  | Zeta Investments Holdings Pte. Ltd.              | FY2021 Q1                                 |
|  | Zopa Group PLC                                   | FY2021 Q3                                 |
|  | 他1件   1 other investment                         | -   |
|  | Frontier Tech                                    | AI Lens Co., Ltd. (ThinkAR)* <sup>1</sup> |
| Classiq Technologies Ltd.                        |  | FY2025 Q1                                 |
| Cornami, Inc.                                    |  | FY2021 Q3                                 |
| DayOne Data Centers Limited                      |  | FY2024 Q3                                 |
| Enpal B.V.                                       |  | FY2021 Q3                                 |
| FormLabs, Inc.                                   |  | FY2021 Q1                                 |
| ■ Globalstar, Inc.                               |  | FY2023 Q2                                 |
| □ Guangzhou Xaircraft Technology Co., Ltd. (XAG) |  | FY2020 Q3                                 |
| Helion Energy, Inc.                              |  | FY2024 Q3                                 |
| Keenon Robotics Co., Ltd.                        |  | FY2021 Q2                                 |

| セクター   Sector                | 会社名 (アルファベット順)  <br>Name (in alphabetical order)              | 初回出資日  <br>Initial Investment Date |
|------------------------------|---|------------------------------------|
| Frontier Tech (cont'd)       | Kigen (UK) Limited  | FY2021 Q4                          |
|                              | Opentrons Labworks, Inc.                                      | FY2021 Q2                          |
|                              | QuEra Computing, Inc.   | FY2024 Q3                          |
|                              | SambaNova Systems, Inc.                                       | FY2021 Q1                          |
|                              | □ Shanghai Eigencomm Technologies Co., Ltd.                   | FY2021 Q4                          |
|                              | Shanghai Gaussian Automation Technology Development Co., Ltd. | FY2021 Q3                          |
|                              | Shanghai JAKA Robotics Ltd.                                   | FY2022 Q1                          |
|                              | Silver Bands 4 (US) Corp.* <sup>2</sup>                       | FY2024 Q4                          |
|                              | Swell Energy Inc.   | FY2022 Q2                          |
|                              | Wiliot Ltd.   | FY2021 Q2                          |
| 他2件   2 other investment     | -   |                                    |
| Health Tech                  | Abogen Therapeutics Limited                                   | FY2021 Q3                          |
|                              | Aculys Pharma, Inc.   | FY2021 Q3                          |
|                              | AI Medical Service Inc.                                       | FY2022 Q1                          |
|                              | Arsenal Biosciences, Inc.                                     | FY2022 Q1                          |
|                              | Biofourmis Holdings Pte. Ltd.                                 | FY2020 Q2                          |
|                              | Cityblock Health, Inc.  | FY2021 Q2                          |
|                              | Clarify Health Solutions, Inc.                                | FY2022 Q1                          |
|                              | CMR Surgical Limited  | FY2021 Q2                          |
|                              | Deep Genomics Incorporated                                    | FY2021 Q2                          |
|                              | Devoted Health, Inc.  | FY2021 Q2                          |
|                              | Dewpoint Therapeutics, Inc.                                   | FY2021 Q4                          |
|                              | ☆ EDDA Healthcare and Technology Holding Limited              | FY2020 Q4                          |
|                              | ElevateBio LLC  | FY2020 Q4                          |
|                              | Encoded Therapeutics Inc.                                     | FY2020 Q1                          |
|                              | GoForward, Inc.   | FY2020 Q4                          |
|                              | Hexagon Bio, Inc.   | FY2021 Q1                          |
|                              | Insitro, Inc.   | FY2021 Q1                          |
|                              | Karius, Inc.  | FY2019 Q4                          |
|                              | Leyden Laboratories B.V.                                      | FY2021 Q3                          |
|                              | Lumicks Technologies B.V.                                     | FY2021 Q1                          |
| ■ Neumora Therapeutics, Inc. | FY2021 Q2   |                                    |
| Neuron23, Inc.               | FY2021 Q3   |                                    |
| Noah Medical Corporation     | FY2021 Q4   |                                    |
| Paulus Holding Limited       | FY2025 Q1   |                                    |
| Plexium, Inc.                | FY2021 Q4   |                                    |

## SVF2 投資先一覧 | SVF2 Portfolio (4 of 4)

2026年3月末時点。エグジット済みの投資を除く | As of March 31, 2026. Excludes exited investments.

| セクター   Sector   | 会社名 (アルファベット順)  <br>Name (in alphabetical order)                  | 初回出資日  <br>Initial Investment Date |           |
|---|---|------------------------------------|-----------|
| Health Tech (cont'd)                                      | Proximie Limited  | FY2022 Q1                          |           |
|   | Quris Technologies Ltd.   | FY2022 Q1                          |           |
|   | ■ Recursion Pharmaceuticals, Inc.                                 | FY2024 Q3                          |           |
|   | RestoraMind, Inc.   | FY2021 Q4                          |           |
|   | Repertoire Immune Medicines, Inc.                                 | FY2021 Q1                          |           |
|   | ☆ ■ Seer, Inc.  | FY2020 Q3                          |           |
|   | Shanghai Fourier Intelligence Co., Ltd.                           | FY2021 Q4                          |           |
|   | Shenzhen XinJuTe Intelligent Medical Devices Co., Ltd. (Futurtec) | FY2021 Q3                          |           |
|   | Sprintray Co., Ltd.   | FY2023 Q1                          |           |
|   | Tessera Therapeutics, Inc.  | FY2020 Q3                          |           |
|   | Umoja Biopharma, Inc.   | FY2021 Q1                          |           |
|   | Variant Bio, Inc.   | FY2021 Q3                          |           |
|   | Venn Biosciences Corporation (InterVenn)                          | FY2021 Q2                          |           |
|   | Ventus Therapeutics U.S.  | FY2021 Q4                          |           |
|   | 他3件   3 other investments   | -                                  |           |
|   | Logistics   | Cargomatic, Inc.                   | FY2021 Q3 |
|   |   | ezCater, Inc.                      | FY2021 Q3 |
| Flock Freight, Inc.                                       |   | FY2020 Q3                          |           |
| Forto GmbH  |   | FY2021 Q2                          |           |
| ☆ ■ Full Truck Alliance Co. Ltd.                          |   | FY2020 Q3                          |           |
| ☆ ■ JD Logistics, Inc.                                    |   | FY2021 Q1                          |           |
| Misfits Market, Inc.                                      |   | FY2021 Q2                          |           |
| NTEX Transportation Services Private Limited (ElasticRun) |   | FY2021 Q4                          |           |
| ☆ OFB Tech Private Limited (OfBusiness)                   |   | FY2021 Q2                          |           |
| Paack SPV Investments, S.L.                               |   | FY2021 Q4                          |           |
| Reibus International, Inc.                                |   | FY2021 Q3                          |           |
| RightHand Robotics, Inc.                                  |   | FY2021 Q4                          |           |
| SendCloud Global BV                                       |   | FY2021 Q2                          |           |
| ShipBob, Inc.   |   | FY2020 Q2                          |           |
| ☆ ■ Swiggy Limited  |   | FY2021 Q2                          |           |
| ■ Symbotic Inc.   |   | FY2022 Q1                          |           |
| Veho Tech, Inc.   |   | FY2021 Q4                          |           |
| Weee! Inc.  |   | FY2021 Q4                          |           |
| Zipline International Inc.*1                              |   | FY2024 Q3                          |           |
| Proptech  | Clicpiso Holdco Global S.à r.l. (Clikalia)                        | FY2021 Q4                          |           |
|   | Lyra Technologies, Inc. (Block Renovation)                        | FY2021 Q3                          |           |

■: 公開投資先 | Public companies □: 株式公開予定公表済み | Stock offering plan announced

☆: 共同出資プログラムの対象外の投資 | Investments outside of the co-investment program

| セクター   Sector            | 会社名 (アルファベット順)  <br>Name (in alphabetical order) | 初回出資日  <br>Initial Investment Date |
|--------------------------|--|------------------------------------|
| Proptech (cont'd)        | Pacaso Inc.                                      | FY2021 Q2                          |
|                          | Roofstock, Inc.                                  | FY2021 Q3                          |
| Transportation           | NetraDyne, Inc.                                  | FY2021 Q2                          |
|                          | ■ Ola Electric Mobility Limited                  | FY2021 Q3                          |
|                          | Platform Science, Inc.                           | FY2021 Q3                          |
|                          | Rimac Group D.O.O.                               | FY2022 Q1                          |
|                          | Tier Mobility GmbH                               | FY2020 Q3                          |
|                          | Voyager Group Inc. (DiDi AV JV)                  | FY2019 Q4                          |
|                          | Wayve Technologies Ltd.*1                        | FY2024 Q4                          |
|                          | Zum Services, Inc.                               | FY2021 Q3                          |
| 他1件   1 other investment | -  |                                    |
| Other                    | 7wire Ventures Fund II, L.P.                     | FY2021 Q1                          |
|                          | Brex Technology Opportunities Fund (Master) I LP | FY2021 Q4                          |
|                          | Liberty 77 Capital LP                            | FY2021 Q4                          |
|                          | MX Fund II GmbH & Co. KG (Merantix)              | FY2021 Q3                          |
|                          | Night Sky Private Equity V Limited               | FY2021 Q2                          |
|                          | Paradigm One (Cayman) Feeder LP                  | FY2021 Q3                          |
|                          | 他1件   1 other investment                         | -                                  |

**計275件 | Total of 275 investments**

\*1 FY2024にSBGの100%子会社よりSVF2へ移管した銘柄

Transferred from a wholly owned subsidiary of SBG in FY2024.

\*2 ロボティクス関連投資を保有する中間持株会社 (ロボHD)

An intermediate holding company that holds robotics-related investments (Robo HD).

## SVF1&2 投資先の株式公開実績・予定 | Stock Offerings/Offering Plans for SVF1&2 Portfolio Companies

2026年3月末時点 | As of March 31, 2026

| ファンド   Fund | 会社名   Name  | 株式公開日   Offering Date (YYYY/MM/DD) | 公開方式   Format |
|-------------|---|------------------------------------|---------------|
| SVF1        | <b>エグジット前の投資   Investments before exit<sup>*1</sup></b>                 |                                    |               |
|             | Vir Biotechnology, Inc.   | 2019/10/11                         | IPO           |
|             | Relay Therapeutics, Inc.  | 2020/7/16                          | IPO           |
|             | Auto1 Group SE  | 2021/2/4                           | IPO           |
|             | Coupang, Inc.   | 2021/3/11                          | IPO           |
|             | Compass, Inc.   | 2021/4/1                           | IPO           |
|             | Full Truck Alliance Co. Ltd   | 2021/6/22                          | IPO           |
|             | DiDi Global Inc.  | 2021/6/30                          | IPO           |
|             | 2022年6月13日に店頭取引市場に移行<br>Transferred to the OTC market on 2022/6/13      |                                    |               |
|             | Roivant Sciences Ltd.   | 2021/10/1                          | De-SPAC       |
|             | Aurora Innovation Inc.  | 2021/11/4                          | De-SPAC       |
|             | Grab Holdings Ltd.  | 2021/12/2                          | De-SPAC       |
|             | Energy Vault Holdings, Inc.   | 2022/2/14                          | De-SPAC       |
|             | PT GoTo Gojek Tokopedia Tbk   | 2022/4/11                          | IPO           |
|             | Delhivery Limited   | 2022/5/24                          | IPO           |
|             | Getaround, Inc.   | 2022/12/9                          | De-SPAC       |
|             | 2024年7月10日に店頭取引市場に移行<br>Transferred to the OTC market on 2024/7/10      |                                    |               |
|             | Brainbees Solutions Limited (FirstCry)                                  | 2024/8/13                          | IPO           |
|             | Klook Technology Limited  | TBA                                | IPO           |
|             | <b>全部エグジット済みの公開投資   Fully exited public investments<sup>*2</sup></b>    |                                    |               |
|             | NVIDIA Corporation  |                                    |               |
|             | ZhongAn Online P & C Insurance Co., Ltd.                                |                                    |               |
|             | Ping An Healthcare and Technology Company Limited (Ping An Good Doctor) |                                    |               |
|             | Guardant Health, Inc.   |                                    |               |
|             | Uber Technologies, Inc.   |                                    |               |
|             | Slack Technologies, Inc.  |                                    |               |
|             | 10x Genomics, Inc.  |                                    |               |
|             | Opendoor Technologies Inc.  |                                    |               |
|             | PB Fintech Limited (Policybazaar)                                       |                                    |               |
|             | Zomato Limited  |                                    |               |
|             | View Inc.   |                                    |               |
|             | WeWork Inc.   |                                    |               |
|             | One 97 Communications Limited (Paytm)                                   |                                    |               |
|             | SenseTime Group Inc.  |                                    |               |
|             | DoorDash, Inc.  |                                    |               |
|             | OneConnect Financial Technology Co., Ltd.                               |                                    |               |

| ファンド   Fund | 会社名   Name   | 株式公開日   Offering Date (YYYY/MM/DD) | 公開方式   Format |
|-------------|--|------------------------------------|---------------|
| SVF2        | <b>エグジット前の投資   Investments before exit<sup>*1</sup></b>              |                                    |               |
|             | Seer, Inc.   | 2020/12/4                          | IPO           |
|             | JD Logistics, Inc.   | 2021/5/28                          | IPO           |
|             | Full Truck Alliance Co. Ltd.   | 2021/6/22                          | IPO           |
|             | DingDong (Cayman) Limited  | 2021/6/29                          | IPO           |
|             | AutoStore Holdings Ltd.  | 2021/10/20                         | IPO           |
|             | AIInnovation Technology Group Co., Ltd.                              | 2022/1/27                          | IPO           |
|             | Symbotic Inc.  | 2022/6/8                           | De-SPAC       |
|             | Beisen Holding Limited   | 2023/4/13                          | IPO           |
|             | Keep Inc.  | 2023/7/12                          | IPO           |
|             | Better Home & Finance Holding Company                                | 2023/8/24                          | De-SPAC       |
|             | Neumora Therapeutics, Inc.   | 2023/9/15                          | IPO           |
|             | Ola Electric Mobility Limited  | 2024/8/9                           | IPO           |
|             | Swiggy Limited   | 2024/11/13                         | IPO           |
|             | eToro Group Ltd.   | 2025/5/14                          | IPO           |
|             | Chime Financial, Inc.  | 2025/6/12                          | IPO           |
|             | Klarna Group plc   | 2025/9/9                           | IPO           |
|             | Lenskart Solutions Limited   | 2025/11/10                         | IPO           |
|             | Meesho Limited   | 2025/12/10                         | IPO           |
|             | Ethos Technologies Inc.  | 2026/1/29                          | IPO           |
|             | PayPay Corporation   | 2026/3/12                          | IPO           |
|             | Guangzhou Xaircraft Technology Co., Ltd. (XAG)                       | TBA                                | IPO           |
|             | Shanghai Eigencomm Technologies Co., Ltd.                            | TBA                                | IPO           |
|             | Zaihui Inc.  | TBA                                | IPO           |
|             | <b>全部エグジット済みの公開投資   Fully exited public investments<sup>*2</sup></b> |                                    |               |
|             | KE Holdings Inc. (Beike)   |                                    |               |
|             | Qualtrics International Inc.   |                                    |               |
|             | Berkshire Grey, Inc.   |                                    |               |
|             | Zhangmen Education Inc.  |                                    |               |
|             | WeWork Inc.  |                                    |               |
|             | Pear Therapeutics, Inc.  |                                    |               |
|             | IonQ, Inc.   |                                    |               |
|             | AutoStore Holdings Ltd.  |                                    |               |
|             | XtalPi Holdings Limited  |                                    |               |
|             | Metsera, Inc   |                                    |               |

\*1 投資時に公開済みのものを除く

Excludes those already listed at the time of investment.

\*2 全部エグジット時の情報を記載

All information reflects the status at the time of full exit.

## LatAm 投資先一覧 | LatAm Portfolio

2026年3月末時点。エグジット済みの投資を除く | As of March 31, 2026. Excludes exited investments.

| セクター   Sector         | 会社名 (アルファベット順)  <br>Name (in alphabetical order) | 初回出資日  <br>Initial Investment Date |
|-----------------------|--|------------------------------------|
| Consumer              | Goody Technologies, Inc.                         | FY2021 Q3                          |
|                       | Kavak Holdings Limited                           | FY2019 Q3                          |
|                       | Laika Universe Inc.                              | FY2021 Q4                          |
|                       | MadeiraMadeira Ltd.                              | FY2019 Q3                          |
|                       | Merama, Inc.                                     | FY2021 Q2                          |
|                       | Petlove Cayman, Ltd.                             | FY2020 Q1                          |
|                       | PopUP Design, Inc. (GAIA)                        | FY2021 Q2                          |
|                       | Sorare SAS                                       | FY2021 Q2                          |
|                       | Televisa-Univision                               | FY2020 Q3                          |
|                       | Wellhub, Inc.                                    | FY2020 Q2                          |
|                       | Zapt Holdings Limited                            | FY2021 Q4                          |
|                       | 他2件   2 other investments                        | -                                  |
|                       | Edtech   | Achieve Holdings (Arco)            |
| ☆ ■ Afya Limited      |  | FY2020 Q2                          |
| Cloe Platform Ltd     |  | FY2020 Q2                          |
| UOL EdTech Cayman Ltd |  | FY2020 Q3                          |
| Enterprise            | Barro Preto Holdings Limited (Blip)              | FY2024 Q3                          |
|                       | Cortex Intelligence Ltd.                         | FY2020 Q1                          |
|                       | CRMBonus Holding                                 | FY2021 Q3                          |
|                       | ☆ ■ DOTZ S.A.                                    | FY2021 Q1                          |
|                       | Gupy Ltd.  | FY2021 Q4                          |
|                       | Incode Technologies, Inc.                        | FY2021 Q3                          |
|                       | JusBrasil, Ltd.                                  | FY2020 Q4                          |
|                       | Omie, L.P.                                       | FY2021 Q2                          |
|                       | Pipefy, Inc.                                     | FY2021 Q3                          |
|                       | Rankmi Holdings Limited                          | FY2022 Q4                          |
|                       | Seraphim Holdings Ltd. (Gabriel)                 | FY2021 Q3                          |
|                       | Solidarium (Olist)                               | FY2019 Q3                          |
|                       | Unico Technologies Ltd (Acesso Digital)          | FY2020 Q3                          |
|                       | ☆ ■ VTEX   | FY2019 Q3                          |
| Fintech               | 2TM Holding Company Ltd                          | FY2021 Q2                          |
|                       | Adelante Financial Holdings Limited (Addi)       | FY2021 Q3                          |
|                       | Asaas Ltd  | FY2024 Q3                          |
|                       | Avenue Holding Cayman Ltd.                       | FY2021 Q2                          |
|                       | ☆ Bancar Technologies Limited (Uala)             | FY2021 Q3                          |
|                       | Betterfly PBC                                    | FY2021 Q1                          |
|                       | Buk Holdings Limited                             | FY2021 Q3                          |
|                       | Contabilizei Company                             | FY2020 Q3                          |
|                       | Creditas Financial Solutions, Ltd.               | FY2019 Q3                          |

■: 公開投資先 | Public companies ☆: 共同出資プログラムの対象外の投資 | Investments outside of the co-investment program

| セクター   Sector             | 会社名 (アルファベット順)  <br>Name (in alphabetical order)        | 初回出資日  <br>Initial Investment Date |
|---------------------------|---|------------------------------------|
| Fintech (cont'd)          | Digital Currency Group, Inc. (DCG)                      | FY2021 Q2                          |
|                           | Gerupay Holding Limited                                 | FY2021 Q3                          |
|                           | Grupo Bursatil Mexicano                                 | FY2022 Q2                          |
|                           | Hashdex, Ltd.   | FY2021 Q1                          |
|                           | ☆ ■ Inter & Co, Inc.                                    | FY2019 Q3                          |
|                           | Knabble, Inc. (Toggle.AI)                               | FY2024 Q1                          |
|                           | ☆ Konfio Limited  | FY2019 Q3                          |
|                           | Kushki Group Holdings, Ltd.                             | FY2021 Q1                          |
|                           | ☆ ■ Nu Holdings Ltd.                                    | FY2021 Q3                          |
|                           | PayClip, Inc.   | FY2019 Q3                          |
|                           | PayStand Inc.   | FY2022 Q2                          |
|                           | Solfacil International Ltd.                             | FY2021 Q4                          |
|                           | Swile SAS   | FY2021 Q3                          |
|                           | Terramagna Ltd.   | FY2021 Q3                          |
|                           | The Badger Technology Company Holdings Ltd. (Bitso)     | FY2021 Q1                          |
|                           | TRBL Ltd. - TRIBL Token                                 | FY2021 Q4                          |
| 他2件   2 other investments | -   |                                    |
| Frontier Tech             | ☆ ■ Satellogic Inc.                                     | FY2021 Q4                          |
| Health Tech               | Alice Holding   | FY2021 Q4                          |
| Logistics                 | Frete LLC   | FY2021 Q3                          |
|                           | Frubana Inc.  | FY2019 Q4                          |
|                           | Jokr S.a.r.l.   | FY2020 Q4                          |
|                           | Loadsmart, Inc.   | FY2021 Q4                          |
|                           | Loggi Technology International                          | FY2019 Q3                          |
|                           | Nowports Inc.   | FY2021 Q3                          |
|                           | Rappi, Inc.   | FY2019 Q3                          |
| Proptech                  | Loft Holdings Ltd                                       | FY2019 Q3                          |
|                           | McN Investments Ltd. (Habi)                             | FY2021 Q1                          |
|                           | QUINTOANDAR, LTD.                                       | FY2019 Q3                          |
| Transportation            | Buser, Ltd.   | FY2019 Q3                          |
|                           | FHF Ventures Ltd. (Cobli)                               | FY2021 Q2                          |
| Other                     | 12件 (LP持分を含む)   12 investments (including LP interests) | -                                  |

**計84件 | Total of 84 investments**

## ソフトバンク事業 | SoftBank Segment

(監査前 | Unaudited)

| (百万円   Millions of JPY)                                     | FY2024    |           |           |                  |                  | FY2025    |           |           |                  |                  |
|---|-----------|-----------|-----------|------------------|------------------|-----------|-----------|-----------|------------------|------------------|
|   | Q1        | Q2        | Q3        | Q4               | 年度   Full year   | Q1        | Q2        | Q3        | Q4               | 年度   Full year   |
| 売上高   Net sales   | 1,535,642 | 1,616,735 | 1,659,044 | <b>1,732,854</b> | <b>6,544,275</b> | 1,657,744 | 1,742,715 | 1,795,625 | <b>1,844,791</b> | <b>7,040,875</b> |
| セグメント利益 (税引前利益)   Segment income (income before income tax) | 279,915   | 259,977   | 224,098   | <b>142,319</b>   | <b>906,309</b>   | 278,540   | 313,353   | 254,932   | <b>118,177</b>   | <b>965,002</b>   |
| 減価償却費及び償却費   Depreciation and amortization                  | -182,318  | -175,705  | -185,390  | <b>-196,461</b>  | <b>-739,874</b>  | -183,135  | -188,628  | -193,161  | <b>-210,677</b>  | <b>-775,601</b>  |
| 投資損益   Gain (loss) on investments                           | -10,110   | -6,733    | -315      | <b>-7,916</b>    | <b>-25,074</b>   | 5,388     | -5,780    | 17,991    | <b>-3,646</b>    | <b>13,953</b>    |
| 財務費用   Finance cost   | -20,636   | -20,488   | -19,615   | <b>-20,714</b>   | <b>-81,453</b>   | -21,218   | -23,090   | -23,709   | <b>-25,565</b>   | <b>-93,582</b>   |
| その他の損益   Other gain (loss)                                  | 39,954    | -3,880    | -6,077    | <b>-9,366</b>    | <b>20,631</b>    | 10,446    | 37,831    | -9,070    | <b>-29,006</b>   | <b>10,201</b>    |

## AIコンピューティング事業 | AI Computing Segment

(監査前 | Unaudited)

| (百万円   Millions of JPY)                                     | FY2024  |         |         |                |                | FY2025  |         |         |                |                 |
|---|---------|---------|---------|----------------|----------------|---------|---------|---------|----------------|-----------------|
|   | Q1      | Q2      | Q3      | Q4             | 年度   Full year | Q1      | Q2      | Q3      | Q4             | 年度   Full year  |
| 売上高   Net sales   | 147,003 | 120,227 | 140,912 | <b>182,159</b> | <b>590,301</b> | 134,623 | 141,157 | 160,423 | <b>204,106</b> | <b>640,309</b>  |
| セグメント利益 (税引前利益)   Segment income (income before income tax) | 10,158  | -27,669 | -6,138  | <b>12,758</b>  | <b>-10,891</b> | -32,411 | -14,544 | -44,875 | <b>-45,436</b> | <b>-137,266</b> |
| 減価償却費及び償却費   Depreciation and amortization                  | -25,600 | -24,238 | -23,347 | <b>-24,070</b> | <b>-97,255</b> | -24,414 | -24,423 | -26,558 | <b>-31,730</b> | <b>-107,125</b> |
| 投資損益   Gain (loss) on investments                           | 72      | 203     | 838     | <b>-21,554</b> | <b>-20,441</b> | 244     | 3,021   | 2,249   | <b>93</b>      | <b>5,607</b>    |
| 財務費用   Finance cost   | -500    | -608    | -716    | <b>-780</b>    | <b>-2,604</b>  | -947    | -1,173  | -1,278  | <b>-2,158</b>  | <b>-5,556</b>   |
| その他の損益   Other gain (loss)                                  | 3,598   | 5,023   | 4,515   | <b>726</b>     | <b>13,862</b>  | 6,028   | 20,365  | -2,574  | <b>5,180</b>   | <b>28,999</b>   |

\*1 Q3 FY2025より新たな報告セグメントとして「AIコンピューティング事業」を設け、Q2 FY2025以前も新セグメントの数値を表示

A new reportable segment, the AI Computing segment, was established in Q3 FY2025, and figures for periods up to Q2 FY2025 have been presented on a consistent basis with this new segment.

## その他 | Other

(監査前 | Unaudited)

| (百万円   Millions of JPY)  | FY2024  |         |         |               |                | FY2025 |        |         |                 |                 |
|--|---------|---------|---------|---------------|----------------|--------|--------|---------|-----------------|-----------------|
|  | Q1      | Q2      | Q3      | Q4            | 年度   Full year | Q1     | Q2     | Q3      | Q4              | 年度   Full year  |
| 売上高   Net sales  | 22,322  | 35,135  | 36,530  | <b>38,697</b> | <b>132,684</b> | 33,184 | 38,310 | 39,917  | <b>39,237</b>   | <b>150,648</b>  |
| セグメント利益 (税引前利益)   Segment income (income before income tax)                          | 44,789  | 20,677  | 1,264   | <b>22,830</b> | <b>89,560</b>  | 72,431 | -8,274 | 178,060 | <b>-570,533</b> | <b>-328,316</b> |
| 減価償却費及び償却費   Depreciation and amortization   | -2,749  | -4,937  | -8,569  | <b>-8,132</b> | <b>-24,387</b> | -7,298 | -7,556 | -7,766  | <b>-8,544</b>   | <b>-31,164</b>  |
| 投資損益   Gain (loss) on investments  | -27,146 | -19,548 | -35,101 | <b>28,281</b> | <b>-53,514</b> | 77,686 | 66,626 | 292,376 | <b>-28,420</b>  | <b>408,268</b>  |
| 財務費用   Finance cost  | -483    | -5,568  | -6,772  | <b>-5,849</b> | <b>-18,672</b> | -5,990 | -6,166 | -6,473  | <b>-7,593</b>   | <b>-26,222</b>  |
| 為替差損益   Foreign exchange gain (loss)   | -1,737  | -26     | -74     | <b>5,108</b>  | <b>3,271</b>   | 9,177  | 549    | 1,274   | <b>422</b>      | <b>11,422</b>   |
| デリバティブ関連損益 (投資損益を除く)   Derivative gain (loss) (excluding gain (loss) on investments) | -       | -4,774  | 14,554  | <b>-2,193</b> | <b>7,587</b>   | 790    | -918   | 5,251   | <b>4,072</b>    | <b>9,195</b>    |
| その他の損益   Other gain (loss)   | 92,603  | 59,647  | 57,635  | <b>19,796</b> | <b>229,681</b> | 6,715  | 6,076  | -11,175 | <b>-26,437</b>  | <b>-24,821</b>  |

\*1 「その他」にはEnergy Global, LP、ロボHDおよび福岡ソフトバンクホークス（株）などの業績が含まれる。Fortress Investment Group LLCはQ1 FY2024に子会社から除外

"Other" includes the business results of Energy Global, LP, Robo HD and Fukuoka SoftBank HAWKS Corp., among others. Fortress Investment Group LLC ceased to be a subsidiary in Q1 FY2024.

\*2 報告セグメント「AIコンピューティング事業」の新設に伴い、Q2 FY2025以前の数値も同様に組み替え

Following the establishment of a new reportable segment, the AI Computing segment, figures for periods up to Q2 FY2025 have been reclassified accordingly.

## NAVとLTV | NAV and LTV

(単位の表記がない場合 単位：兆円 | Trillions of JPY unless otherwise stated)

|   | FY2024 |        |        |        | FY2025 |        |       |       |
|---|--------|--------|--------|--------|--------|--------|-------|-------|
|   | Q1     | Q2     | Q3     | Q4     | Q1     | Q2     | Q3    | Q4    |
| (V) 調整後SBG単体保有株式価値  <br>Adjusted SBG stand-alone equity value of holdings       | 38.26  | 33.14  | 33.66  | 31.38  | 39.05  | 39.87  | 38.98 | 48.26 |
| Arm   | 21.02  | 16.50  | 15.42  | 12.90  | 19.83  | 18.18  | 12.69 | 19.15 |
| SVF1  | 3.88   | 3.65   | 3.95   | 3.68   | 3.80   | 3.96   | 3.79  | 3.38  |
| SVF2  | 4.34   | 4.04   | 4.52   | 4.77   | 5.86   | 8.26   | 13.17 | 17.19 |
| LatAm   | 1.02   | 0.94   | 1.03   | 0.95   | 0.99   | 1.04   | 1.04  | 1.04  |
| SoftBank Corp.  | 3.20   | 3.06   | 3.31   | 3.19   | 3.47   | 3.37   | 2.92  | 2.85  |
| T-Mobile  | 2.42   | 2.51   | 2.98   | 3.40   | 2.20   | 1.61   | 0.91  | 0.05  |
| Deutsche Telekom  | 0.37   | 0.37   | 0.38   | 0.41   | 0.35   | 0.05   | -     | -     |
| Alibaba <sup>*2</sup>   | 0.01   | 0.01   | 0.01   | 0.01   | 0.01   |        |       |       |
| その他   Others <sup>*2</sup>  | 2.00   | 2.06   | 2.07   | 2.06   | 2.53   | 3.39   | 4.46  | 4.61  |
| (L) 調整後SBG単体純有利子負債  <br>Adjusted SBG stand-alone net interest-bearing debt      | 2.98   | 4.13   | 4.33   | 5.66   | 6.64   | 6.56   | 8.05  | 8.21  |
| 連結純有利子負債   Consolidated net interest-bearing debt                               | 15.62  | 15.43  | 14.63  | 14.41  | 14.75  | 14.41  | 18.56 | 18.82 |
| 独立採算子会社等の純有利子負債  <br>Net interest-bearing debt at self-financing entities, etc. | 5.10   | 5.16   | 4.97   | 4.89   | 5.36   | 5.31   | 5.51  | 5.36  |
| その他調整   Other adjustments   | 7.53   | 6.14   | 5.33   | 3.85   | 2.75   | 2.54   | 5.01  | 5.26  |
| (V) - (L) NAV   | 35.28  | 29.01  | 29.33  | 25.72  | 32.40  | 33.31  | 30.93 | 40.06 |
| 1株当たりNAV (円)   NAV per share (JPY) <sup>*3</sup>                                | 24,068 | 20,049 | 20,355 | 17,892 | 22,748 | 23,379 | 5,427 | 7,029 |
| (L) / (V) LTV (%)   | 7.8    | 12.5   | 12.9   | 18.0   | 17.0   | 16.5   | 20.6  | 17.0  |

(ご参考) | (Reference)

|   |               |               |               |               |               |               |               |               |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| SBGの株価 (円)   Share price of SBG (JPY) <sup>*3</sup>   | 10,390        | 8,427         | 9,185         | 7,479         | 10,515        | 18,685        | 4,400         | 3,555         |
| SBGの発行済株式総数 (自己株式を除く)  <br>Total number of SBG shares issued (excluding treasury stock) <sup>*3</sup> | 1,465,972,464 | 1,447,063,101 | 1,441,123,299 | 1,437,596,306 | 1,424,485,157 | 1,424,618,391 | 5,698,763,936 | 5,698,923,701 |
| USD / JPY   | 161.07        | 142.73        | 158.18        | 149.52        | 144.81        | 148.88        | 156.56        | 159.88        |

\*1 NAVおよびLTVの定義については、各四半期決算説明会プレゼンテーション資料に記載の「NAV・LTVの定義及び算出方法」を参照

For the definition of NAV and LTV, refer to Appendix "Definition and Calculation Method of SBG's NAV and LTV" in the presentation materials for each quarter's earnings results briefing.

\*2 Q2 FY2025以降のAlibabaの保有株式価値は、その他を含む

The value of Alibaba shares is included in Others from Q2 FY2025.

\*3 Q3 FY2025以降の数値は、2026年1月1日付で実施した株式分割（1株を4株に分割）に伴う影響考慮後

The figures from Q3 FY2025 reflect the impact of the four-for-one stock split effective January 1, 2026.

## LTV計算（2026年3月末） | LTV Calculation as of March 31, 2026

(兆円 | Trillions of JPY)

| LTV (Loan-to-Value)  |       |
|--|-------|
| (L) 調整後SBG単体純有利子負債  <br>Adjusted SBG stand-alone net interest-bearing debt | 8.21  |
| (V) 調整後SBG単体保有株式価値  <br>Adjusted SBG stand-alone equity value of holdings  | 48.26 |
| LTV = (L) / (V)  | 17.0% |

### 調整後SBG単体純有利子負債 | Adjusted SBG stand-alone net interest-bearing debt

|   |       |
|---|-------|
| (a) 連結純有利子負債   Consolidated net interest-bearing debt | 18.82 |
| 連結 有利子負債   Consolidated interest-bearing debt         | 25.66 |
| 連結 手元流動性   Consolidated cash position                 | -6.84 |

|  |       |
|--|-------|
| (b) 独立採算子会社等の純有利子負債   Net interest-bearing debt at self-financing entities, etc. | 5.36  |
| Arm  | -0.50 |
| SVF1   | -0.11 |
| SVF2   | 0.66  |
| LatAm  | -0.01 |
| SoftBank Corp.*2   | 5.06  |
| その他   Other self-financing entities  | 0.25  |

|  |      |
|--|------|
| (c) その他調整   Other adjustments                                      | 5.26 |
| ハイブリッド債・ハイブリッドローンの調整   Adjustment on hybrid bonds and hybrid loans | 0.63 |
| アセットバック・ファイナンス調整等   Adjustment on asset-backed finance, etc.       | 4.62 |

|  |      |
|--|------|
| (L) = (a) - (b) - (c) 調整後SBG単体純有利子負債  <br>Adjusted SBG stand-alone net interest-bearing debt | 8.21 |
|--|------|

### 調整後SBG単体保有株式価値 | Adjusted SBG stand-alone equity value of holdings

|                                  |       |
|----------------------------------|-------|
| (d) 主要上場株式   Major listed shares | 26.70 |
| Arm                              | 22.32 |
| SoftBank Corp.                   | 4.04  |
| T-Mobile                         | 0.34  |
| (e) SVF1                         | 3.38  |
| (f) SVF2                         | 17.19 |
| (g) LatAm                        | 1.04  |
| (h) その他   Others                 | 4.61  |

|  |       |
|--|-------|
| (i) アセットバック・ファイナンスの調整   Adjustment on asset-backed finance | -4.65 |
| Arm  | -3.17 |
| SoftBank Corp.   | -1.20 |
| T-Mobile   | -0.29 |

|  |       |
|--|-------|
| (V) = (d) to (i) 調整後SBG単体保有株式価値  <br>Adjusted SBG stand-alone equity value of holdings | 48.26 |
|--|-------|

\*1 LTV計算の定義については、各四半期決算説明会プレゼンテーション資料に記載の「NAV・LTVの定義及び算出方法」を参照

For the definition of LTV calculation, refer to Appendix "Definition and Calculation Method of SBG's NAV and LTV" in the presentation materials for each quarter's earnings results briefing.

\*2 LINEヤフー(株)およびPayPay(株)をはじめとする子会社を含む

Includes subsidiaries such as LY Corporation and PayPay Corporation.

## 債務返済スケジュール | Debt Repayment Schedule

| (億円   100 millions of JPY)   | FY2026        | FY2027       | FY2028        | FY2029        | FY2030        | FY2031        | FY2032       | FY2033     | FY2034     | FY2035       | FY2036     |
|--|---------------|--------------|---------------|---------------|---------------|---------------|--------------|------------|------------|--------------|------------|
| <b>合計   Total = (A) + (B) + (C)</b>                                | <b>13,783</b> | <b>9,846</b> | <b>16,931</b> | <b>10,511</b> | <b>15,943</b> | <b>19,560</b> | <b>9,949</b> | <b>917</b> | <b>825</b> | <b>2,185</b> | <b>799</b> |
| <b>社債   Bonds</b>  |               |              |               |               |               |               |              |            |            |              |            |
| 国内債（シニア）   Domestic (Senior)                                       | 5,279         | 300          | -             | 4,350         | 11,700        | 9,200         | 5,000        | -          | -          | -            | -          |
| 国内債（劣後）   Domestic (Subordinated)                                  | -             | -            | 10,291        | -             | -             | -             | -            | -          | -          | -            | -          |
| 国内債（ハイブリッド）   Domestic (Hybrid) <sup>*2</sup>                      | 4,050         | -            | 2,220         | -             | 2,000         | 4,180         | -            | -          | -          | -            | -          |
| 外債（シニア）   Foreign currency-denominated (Senior) <sup>*3</sup>      | 1,656         | 2,111        | 3,889         | 4,811         | 2,243         | 4,804         | 3,622        | 917        | 825        | 799          | 799        |
| 外債（ハイブリッド）   Foreign currency-denominated (Hybrid) <sup>*2*3</sup> | -             | 2,798        | -             | -             | -             | 1,376         | 1,327        | -          | -          | 1,386        | -          |
| <b>(A) 小計   Subtotal</b>   | <b>10,985</b> | <b>5,209</b> | <b>16,400</b> | <b>9,161</b>  | <b>15,943</b> | <b>19,560</b> | <b>9,949</b> | <b>917</b> | <b>825</b> | <b>2,185</b> | <b>799</b> |
| <b>タームローン   Term Loan</b>  |               |              |               |               |               |               |              |            |            |              |            |
| シニアローン   Senior Loan <sup>*4</sup>                                 | -             | 4,637        | -             | -             | -             | -             | -            | -          | -          | -            | -          |
| ハイブリッドローン   Hybrid Loan <sup>*5</sup>                              | -             | -            | 531           | 1,350         | -             | -             | -            | -          | -          | -            | -          |
| <b>(B) 小計   Subtotal</b>   | <b>-</b>      | <b>4,637</b> | <b>531</b>    | <b>1,350</b>  | <b>-</b>      | <b>-</b>      | <b>-</b>     | <b>-</b>   | <b>-</b>   | <b>-</b>     | <b>-</b>   |
| <b>(C)ブリッジローン   Bridge Loan<sup>*6</sup></b>                       | <b>2,798</b>  | <b>-</b>     | <b>-</b>      | <b>-</b>      | <b>-</b>      | <b>-</b>      | <b>-</b>     | <b>-</b>   | <b>-</b>   | <b>-</b>     | <b>-</b>   |

\*1 2026年3月末時点のSBG単体における発行または借入残高。ただし、2026年4月に発行した国内ハイブリッド債および外貨建シニア債を含む。

各項目の金額は、単位未満を四捨五入しているため、内訳の計と合計は必ずしも一致しない。記載がない限り、金額は2026年3月末時点の為替レート（1米ドル＝159.88円、1ユーロ＝183.41円）に基づき換算

Outstanding balance of SBG stand-alone as of March 31, 2026; however, includes domestic hybrid bonds and foreign currency-denominated senior notes issued in April 2026. The total and the sum of the breakdown in the table may not match due to rounding each item to the nearest unit. Unless otherwise stated, figures are translated at March 31, 2026 exchange rates (USD = JPY 159.88, EUR = JPY 183.41).

\*2 ハイブリッド社債：すべて初回コール日に早期償還するケース | Hybrid bonds: Assumes redemption on the first call dates.

\*3 外債：スワップを締結しているものはスワップレートにて換算 | Foreign currency-denominated: Translated using the contracted exchange rate where swap agreement apply.

\*4 シニアローン：2024年9月19日付の金銭消費貸借契約に基づくSBGの借入 | Senior loan: Loans made by SBG under the loan agreement dated September 19, 2024.

\*5 ハイブリッドローン：2023年4月7日付および2024年10月31日付の劣後特約付金銭消費貸借契約に基づくSBGの借入。初回任意期限前返済日に弁済するケース

Hybrid loan: Loans made by SBG under the subordinated loan agreement dated April 7, 2023 and October 31, 2024. Assumes repayment on the first voluntary prepayment dates.

\*6 ブリッジローン：2026年3月27日付で締結済みのOpenAI追加出資等を目的とした総借入限度額 \$40.0Bのブリッジファシリティ契約に基づくSBGの借入（2026年4月に\$20.0Bを借入、同月\$2.5B返済済、同年5月13日時点残高 \$17.5B）。なお、同年4月に全額返済済みのブリッジローン（2025年4月契約締結分）は含まない

Bridge loan: Loans made by SBG under the bridge facility agreement with a total facility amount of \$40.0B dated March 27, 2026, primarily for the follow-on investments in OpenAI (\$20.0B drawn in April 2026, of which \$2.5B has been repaid during the same month; outstanding balance of \$17.5B as of May 13, 2026). The bridge loan entered into in April 2025 that was fully repaid in April 2026 is not included.

## 社債・コマーシャルペーパー明細 | Corporate Bonds and Commercial Paper Details

(単位の表記がない場合 単位：百万円 | Millions of JPY; unless otherwise stated)

| 銘柄<br>Item   | 通貨<br>Currency | 償還期限<br>Maturity Date<br>(YYYY/MM/DD) | 利率（年）<br>Interest Rate<br>(p.a.) | 発行残高<br>Outstanding Balance |              | B/S残高<br>B/S Balance |
|--|----------------|---------------------------------------|----------------------------------|-----------------------------|--------------|----------------------|
|  |                |                                       |                                  | Mar 31, 2025                | Mar 31, 2026 | Mar 31, 2026         |
|  |                |                                       |                                  |                             |              |                      |
| コマーシャルペーパー<br>Commercial paper   | JPY            | -                                     | -                                | 141,500                     | 185,700      | 185,700              |
| 第50回無担保普通社債<br>50th series Unsecured Straight Bond   | JPY            | 2026/4/20                             | 2.480%                           | 30,000                      | 30,000       | 30,000               |
| 2026年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2026                                     | USD            | 2026/7/6                              | 4.000%                           | \$669mn                     | \$669mn      | 106,946              |
| 第57回無担保普通社債<br>57th series Unsecured Straight Bond   | JPY            | 2026/9/11                             | 1.380%                           | 97,900                      | 97,900       | 97,875               |
| 第56回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>56th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2026/9/17                             | 1.380%                           | 400,000                     | 400,000      | 399,702              |
| 2027年1月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due January 2027                                 | EUR            | 2027/1/6                              | 2.875%                           | €437mn                      | €437mn       | 80,045               |
| 第60回無担保普通社債<br>60th series Unsecured Straight Bond   | JPY            | 2027/4/23                             | 1.799%                           | 30,000                      | 30,000       | 29,961               |
| 2027年7月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due July 2027                                    | EUR            | 2027/7/30                             | 5.250%                           | €211mn                      | €211mn       | 38,559               |
| 2027年9月満期ドル建普通社債<br>USD-denominated Senior Notes due September 2027                                | USD            | 2027/9/19                             | 5.125%                           | \$1,657mn                   | \$1,657mn    | 264,462              |
| 2028年4月満期ドル建普通社債<br>USD-denominated Senior Notes due April 2028                                    | USD            | 2028/4/15                             | 6.250%                           | \$466mn                     | \$466mn      | 74,315               |
| 2028年4月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due April 2028                                   | EUR            | 2028/4/15                             | 5.000%                           | €1,054mn                    | €1,054mn     | 192,877              |
| 2028年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2028                                     | USD            | 2028/7/6                              | 4.625%                           | \$773mn                     | \$773mn      | 123,171              |
| 2029年1月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due January 2029                                 | EUR            | 2029/1/8                              | 5.375%                           | €450mn                      | €450mn       | 81,998               |
| 2029年4月満期ドル建普通社債<br>USD-denominated Senior Notes due April 2029                                    | USD            | 2029/4/10                             | 6.500%                           | -                           | \$500mn      | 79,269               |
| 第61回無担保普通社債<br>61st series Unsecured Straight Bond   | JPY            | 2029/4/25                             | 2.441%                           | 50,000                      | 50,000       | 49,867               |
| 2029年7月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due July 2029                                    | EUR            | 2029/7/6                              | 3.375%                           | €473mn                      | €473mn       | 86,283               |
| 2029年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2029                                     | USD            | 2029/7/8                              | 6.750%                           | \$400mn                     | \$400mn      | 63,510               |
| 2029年9月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due September 2029                               | EUR            | 2029/9/19                             | 4.000%                           | €575mn                      | €575mn       | 105,065              |
| 2029年10月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due October 2029                                | EUR            | 2029/10/10                            | 5.250%                           | -                           | €600mn       | 109,095              |

| 銘柄<br>Item   | 通貨<br>Currency | 償還期限<br>Maturity Date<br>(YYYY/MM/DD) | 利率(年)<br>Interest Rate<br>(p.a.) | 発行残高<br>Outstanding Balance |              | B/S残高<br>B/S Balance |
|--|----------------|---------------------------------------|----------------------------------|-----------------------------|--------------|----------------------|
|  |                |                                       |                                  | Mar 31, 2025                | Mar 31, 2026 | Mar 31, 2026         |
|  |                |                                       |                                  |                             |              |                      |
| 第58回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>58th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2029/12/14                            | 2.840%                           | 385,000                     | 385,000      | 382,469              |
| 第66回無担保普通社債<br>66th series Unsecured Straight Bond   | JPY            | 2030/4/24                             | 3.336%                           | -                           | 20,000       | 19,927               |
| 第65回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>65th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2030/5/2                              | 3.340%                           | -                           | 600,000      | 594,594              |
| 2031年1月満期ドル建普通社債<br>USD-denominated Senior Notes due January 2031                                  | USD            | 2031/1/10                             | 6.875%                           | -                           | \$600mn      | 95,058               |
| 第59回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>59th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2031/3/14                             | 3.040%                           | 550,000                     | 550,000      | 545,157              |
| 第62回無担保普通社債<br>62nd series Unsecured Straight Bond   | JPY            | 2031/4/25                             | 2.900%                           | 20,000                      | 20,000       | 19,935               |
| 第63回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>63rd series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2031/6/13                             | 3.030%                           | 550,000                     | 550,000      | 545,520              |
| 2031年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2031                                     | USD            | 2031/7/6                              | 5.250%                           | \$1,305mn                   | \$1,305mn    | 207,468              |
| 2031年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2031                                     | USD            | 2031/7/8                              | 7.000%                           | \$500mn                     | \$500mn      | 79,302               |
| 2031年7月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due July 2031                                    | EUR            | 2031/7/10                             | 5.875%                           | -                           | €600mn       | 109,035              |
| 第64回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>64th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2031/12/11                            | 3.150%                           | 350,000                     | 350,000      | 346,868              |
| 2032年7月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due July 2032                                    | EUR            | 2032/7/6                              | 3.875%                           | €425mn                      | €425mn       | 77,375               |
| 2032年7月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due July 2032                                    | EUR            | 2032/7/8                              | 5.750%                           | €450mn                      | €450mn       | 81,848               |
| 2032年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2032                                     | USD            | 2032/7/10                             | 7.250%                           | -                           | \$600mn      | 95,029               |
| 第67回無担保普通社債 (福岡ソフトバンクホークスボンド)<br>67th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond) | JPY            | 2032/12/8                             | 3.980%                           | -                           | 500,000      | 494,743              |
| 2033年7月満期ユーロ建普通社債<br>EUR-denominated Senior Notes due July 2033                                    | EUR            | 2033/7/10                             | 6.375%                           | -                           | €500mn       | 90,833               |
| 2035年7月満期ドル建普通社債<br>USD-denominated Senior Notes due July 2035                                     | USD            | 2035/7/10                             | 7.500%                           | -                           | \$500mn      | 79,164               |
| 第4回劣後特約付無担保社債<br>4th series Unsecured Subordinated Bond  | JPY            | 2028/9/15                             | 2.400%                           | 30,100                      | 30,100       | 30,033               |
| 第3回劣後特約付無担保社債<br>3rd series Unsecured Subordinated Bond  | JPY            | 2028/9/29                             | 2.400%                           | 450,000                     | 450,000      | 447,663              |
| 第5回劣後特約付無担保社債<br>5th series Unsecured Subordinated Bond  | JPY            | 2029/2/2                              | 2.480%                           | 549,000                     | 549,000      | 545,659              |

| 銘柄<br>Item   | 通貨<br>Currency | 償還期限<br>Maturity Date<br>(YYYY/MM/DD) | 利率(年)<br>Interest Rate<br>(p.a.) | 発行残高<br>Outstanding Balance |              | B/S残高<br>B/S Balance |
|--|----------------|---------------------------------------|----------------------------------|-----------------------------|--------------|----------------------|
|  |                |                                       |                                  | Mar 31, 2025                | Mar 31, 2026 | Mar 31, 2026         |
| 第5回利払繰延条項・期限前償還条項付無担保社債（劣後特約付）（ハイブリッド債）<br>5th Unsecured Subordinated Bonds with interest deferrable clause and early redeemable option<br>(with a subordination provision) (Hybrid Bonds) <sup>*2</sup> | JPY            | 2056/6/21                             | 2.750% <sup>*9</sup>             | 405,000                     | 405,000      | 400,221              |
| 第6回利払繰延条項・期限前償還条項付無担保社債（劣後特約付）（ハイブリッド債）<br>6th Unsecured Subordinated Bonds with interest deferrable clause and early redeemable option<br>(with a subordination provision) (Hybrid Bonds) <sup>*3</sup> | JPY            | 2058/4/26                             | 4.750% <sup>*9</sup>             | 222,000                     | 222,000      | 218,414              |
| 第7回利払繰延条項・期限前償還条項付無担保社債（劣後特約付）（ハイブリッド債）<br>7th Unsecured Subordinated Bonds with interest deferrable clause and early redeemable option<br>(with a subordination provision) (Hybrid Bonds) <sup>*4</sup> | JPY            | 2060/9/3                              | 4.556% <sup>*9</sup>             | -                           | 200,000      | 198,320              |
| 2061年満期米ドル建ハイブリッド社債<br>USD-denominated Hybrid Notes Due 2061 <sup>*5</sup>   | USD            | 2061/4/29                             | 7.625% <sup>*9</sup>             | -                           | \$900mn      | 142,503              |
| 2062年満期ユーロ建ハイブリッド社債<br>EUR-denominated Hybrid Notes Due 2062 <sup>*6</sup>   | EUR            | 2062/10/29                            | 6.500% <sup>*9</sup>             | -                           | €750mn       | 136,201              |
| 2065年満期米ドル建ハイブリッド社債<br>USD-denominated Hybrid Notes Due 2065 <sup>*7</sup>   | USD            | 2065/10/29                            | 8.250% <sup>*9</sup>             | -                           | \$1,100mn    | 174,094              |
| <b>合計</b>  |                |                                       |                                  |                             |              | <b>8,356,130</b>     |

(参考 | Reference) 会計(IFRS)上は「その他の資本性金融商品」として資本の部に計上 | Accounted for as equity (other equity instruments) under IFRSs

|  |     |          |                      |           |           |         |
|--|-----|----------|----------------------|-----------|-----------|---------|
| 米ドル建ノンコール10年永久劣後特約付社債（利払繰延条項付）<br>Undated Subordinated NC10 Resettable Notes <sup>*8</sup> | USD | なし   N/A | 6.875% <sup>*9</sup> | \$1,750mn | \$1,750mn | 193,199 |
|--|-----|----------|----------------------|-----------|-----------|---------|

\*1 2026年3月末時点のSBG単体の社債・コマーシャルペーパー明細 | Corporate bonds and commercial paper details of SBG stand-alone, as of March 31, 2026

\*2 初回コール日は2026年6月21日 | First call date is June 21, 2026.

\*3 初回コール日は2028年4月28日 | First call date is April 28, 2028.

\*4 初回コール日は2030年9月4日 | First call date is September 4, 2030.

\*5 初回コール日は2031年1月29日 | First call date is January 29, 2031.

\*6 初回コール日は2032年7月29日 | First call date is July 29, 2032.

\*7 初回コール日は2035年7月29日 | First call date is July 29, 2035.

\*8 初回コール日は2027年7月19日 | First call date is July 19, 2027.

\*9 当初利率 | Initial interest rate