



Arm Holdings plc SoftBank Investor Briefing

Jason Child

Chief Financial Officer

February 2026

Nomenclature difference between Arm and SoftBank Group

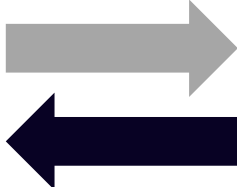
 SoftBank
Group

Fiscal year ending March 31, 2026

arm

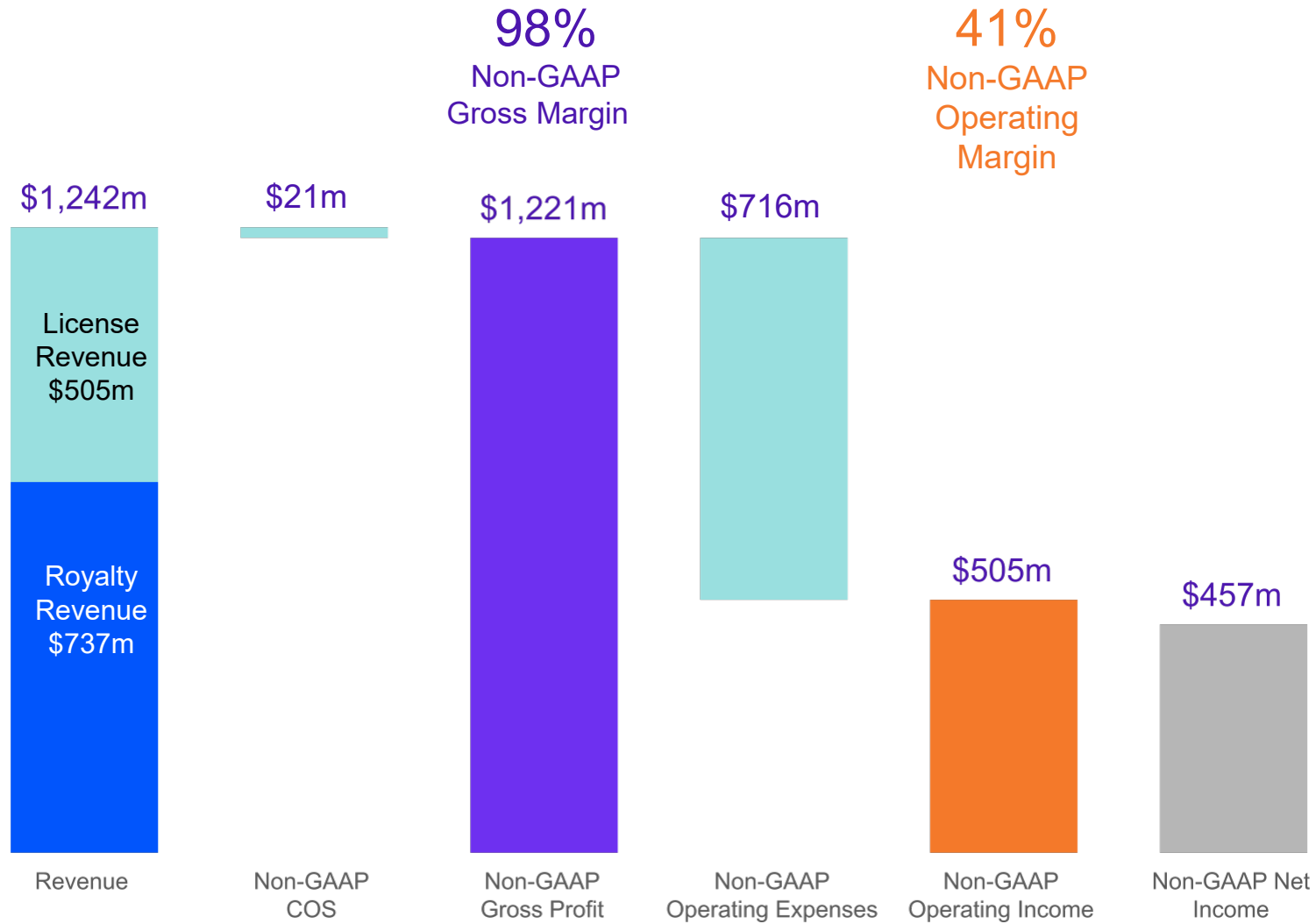
Fiscal year ending March 31, 2026

FY2025



FYE26

Q3 FYE26: From Revenues to Profits

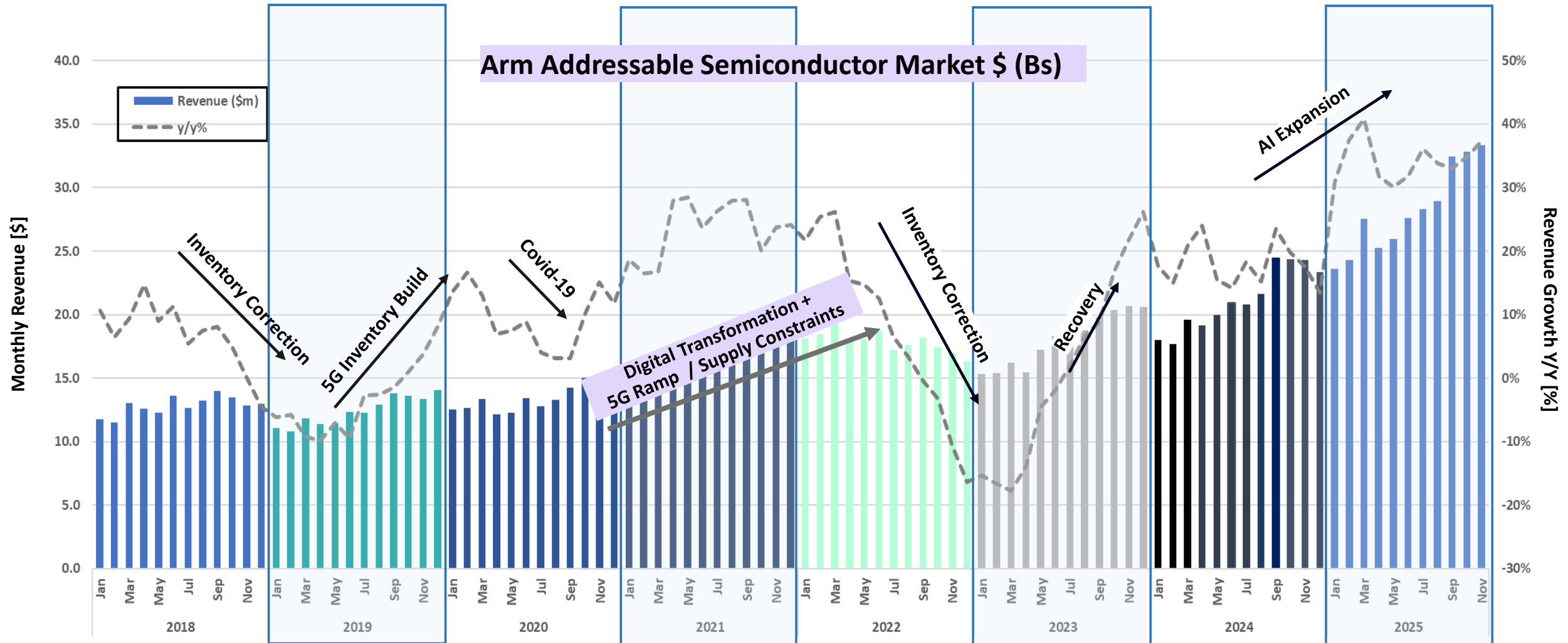


Notes:

1. Depreciation and amortization for Q3 FYE26 was \$63m
2. See Arm's website for reconciliation of Non-GAAP metrics to the most directly comparable GAAP metrics.

Semiconductor industry is highly cyclical while growing over long term

- Semiconductor industry has grown at a ~5% CAGR (2018 to 2024) and has seen many cycles
- Current industry demand driven by AI, data center, networking, and consumer electronic markets.



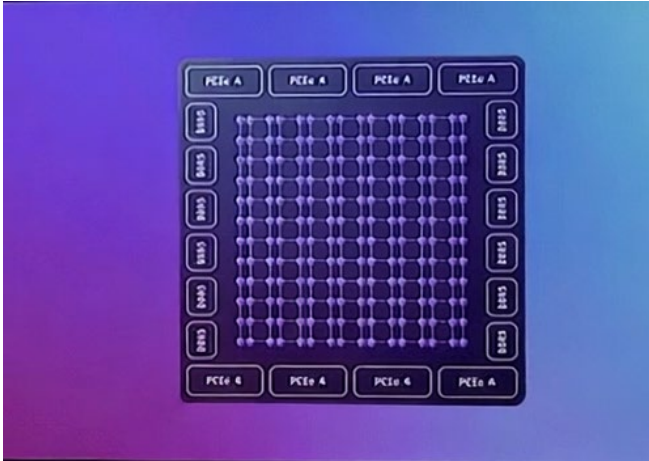
Near-Term Guidance

	Q4 FYE26
Revenue (\$m)	\$1.470bn ± \$50m
Non-GAAP Operating Expense (\$m) ¹	~\$745m
Non-GAAP fully diluted earnings per share (\$)¹	\$0.58 ± \$0.04

(1) For more information and definitions of the non-GAAP measures see the “Key Financial and Operating Metrics” section of our most recent Shareholder Letter, available at <https://investors.arm.com/>. A reconciliation of each of the projected non-GAAP operating expense and non-GAAP fully diluted earnings per share, which are forward-looking non-GAAP financial measures, to the most directly comparable GAAP financial measure, is not provided because Arm is unable to provide such reconciliation without unreasonable effort. The inability to provide each reconciliation is due to the unpredictability of the amounts and timing of events affecting the items we exclude from the non-GAAP measure.

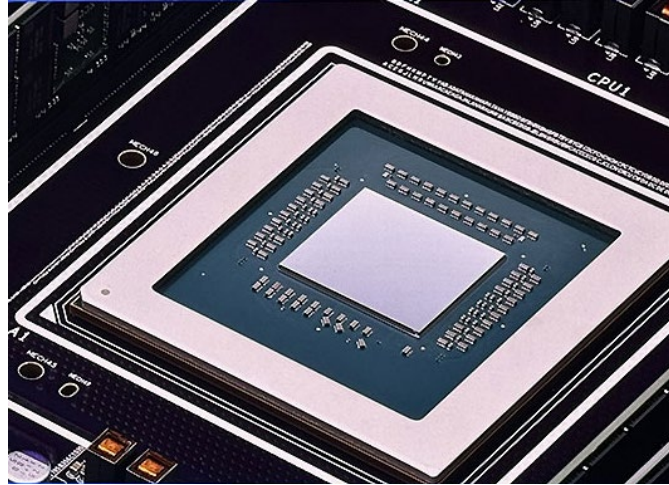
Cloud AI – Arm servers continue to gain share in data centers

Graviton5



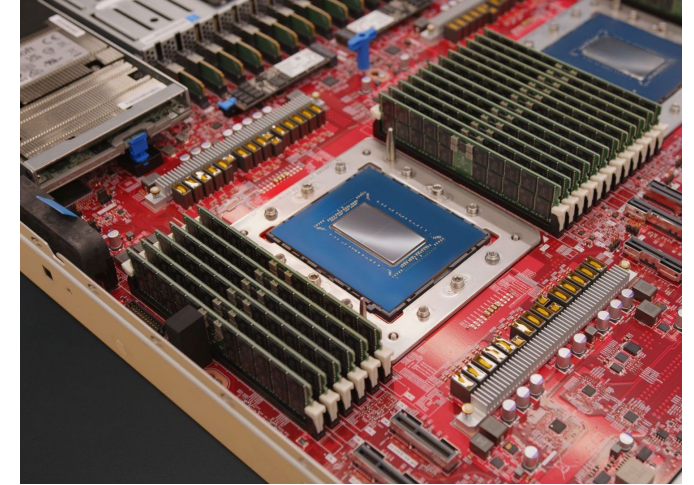
Amazon announced Graviton5
Based on Arm Neoverse-V3 cores
98% of AWS' top 1,000 customers
use Graviton for their workloads

Google Axion N4A



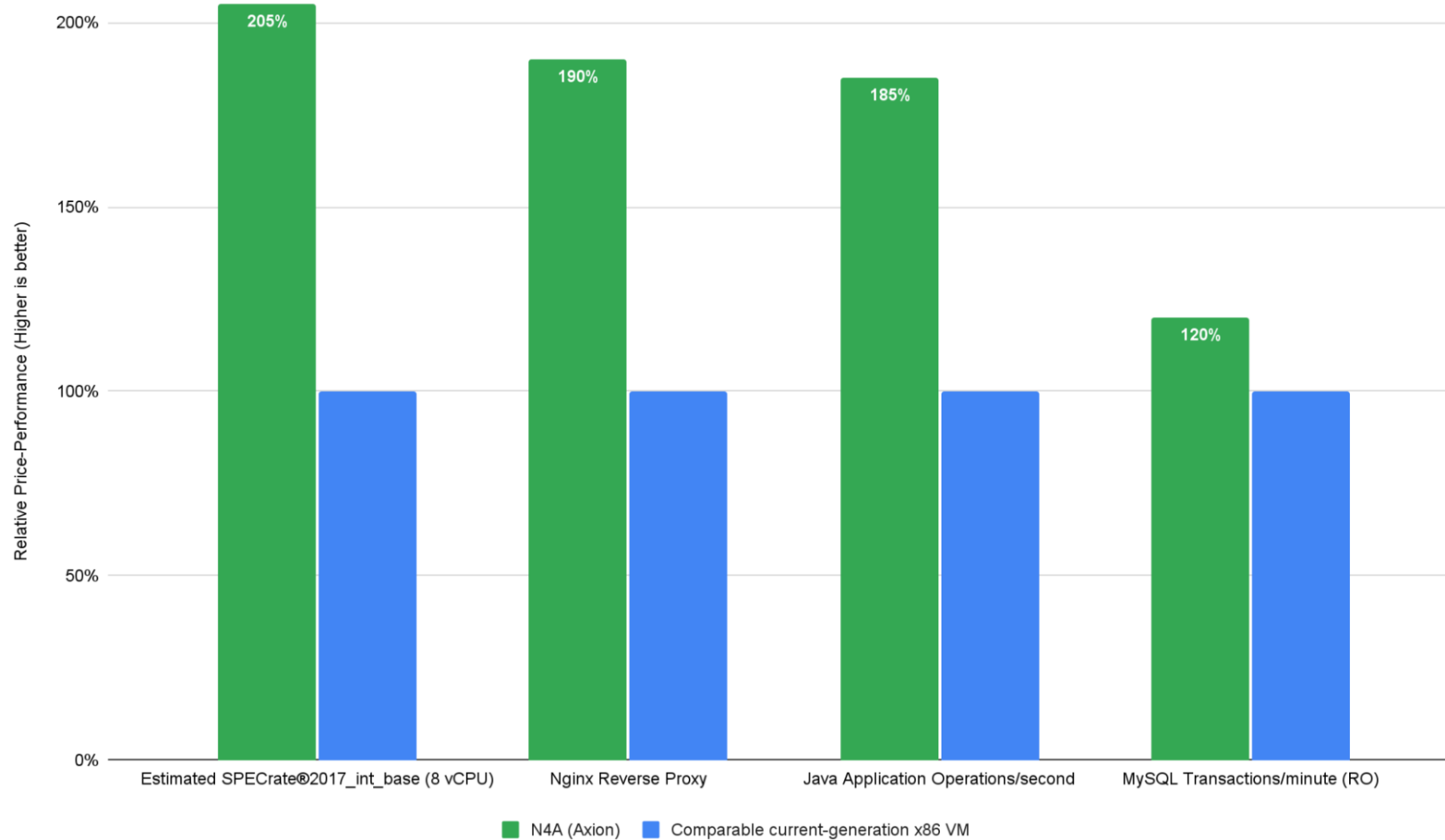
Google announced 2nd generation
of their Axion chip
Based on Arm Neoverse-N3 cores
Google has also ported 30,000 internal
workloads to run on Arm

Microsoft Cobalt 200



Microsoft announced Cobalt 200
for Azure.
Based on Arm Neoverse-V3 cores
Delivers 50% more performance
than Cobalt 100

Arm-based chips continue to outperform x86



Edge AI – Armv9 and CSS powering into new devices

Samsung deploying Armv9 & CSS to accelerate AI in smartphones

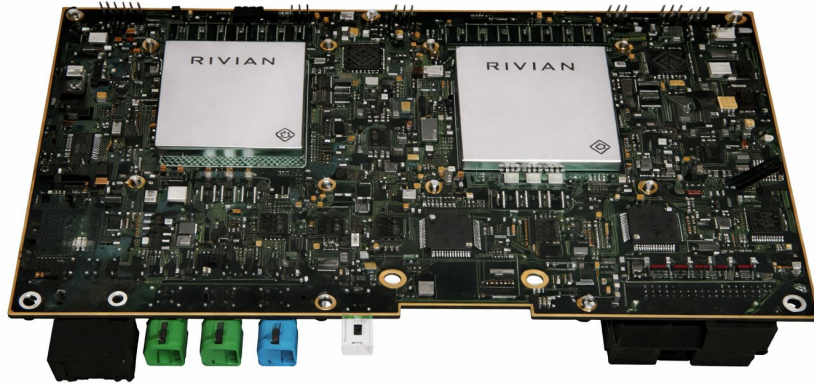


MediaTek expanding their Arm-based technology across more products

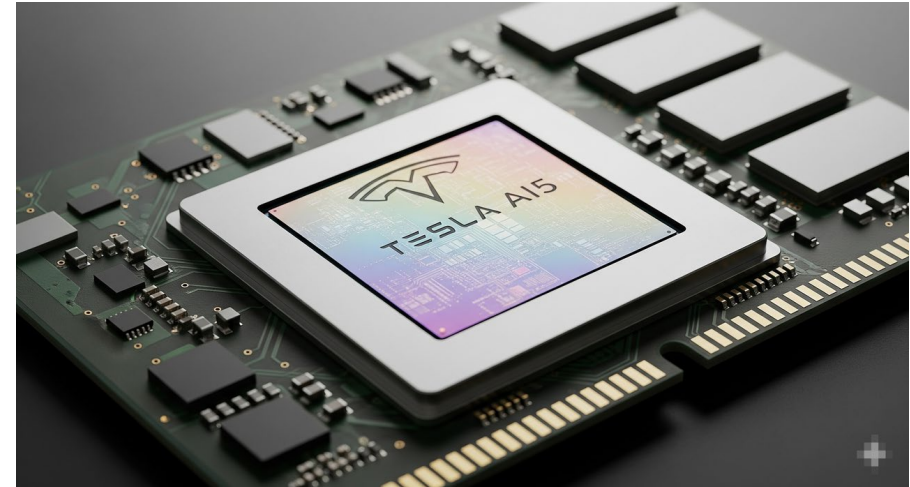


Physical AI – Driving autonomous vehicles

Rivian's autonomous driving platform built on Arm technology



Tesla's Arm-based AI5 chip will power next generation technology



The background is a dark, blue-toned digital space filled with numerous floating cubes of various sizes and orientations. Each cube displays a different futuristic or technological image. Some cubes show wireframe models of cars, others show glowing green eyes, a person wearing a VR headset, a server room with glowing orange lights, a network graph, a car's interior, a person's face, and various abstract patterns and textures. The overall aesthetic is high-tech and futuristic.

The Future is Built on **arm**