



Arm Holdings plc SoftBank Investor Briefing

Jason Child
Chief Financial Officer

May 2026

Nomenclature difference between Arm and SoftBank Group

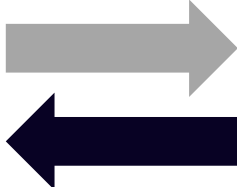
 **SoftBank**
Group

Fiscal year ending March 31, 2026

arm

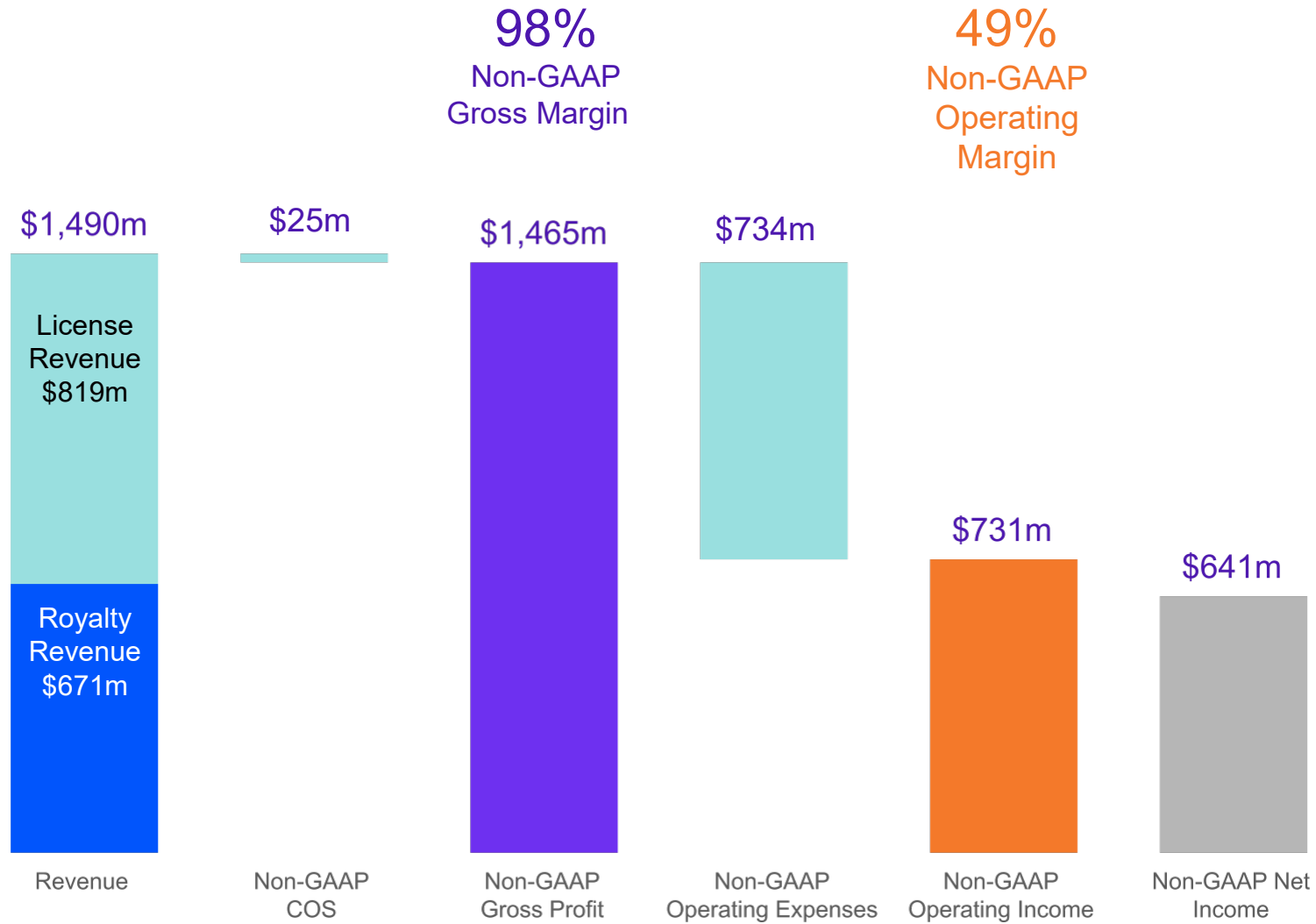
Fiscal year ending March 31, 2026

FY2025



FYE26

Q4 FYE26: From Revenues to Profits



Notes:

1. Depreciation and amortization for Q4 FYE26 was \$71m
2. See Arm's website for reconciliation of Non-GAAP metrics to the most directly comparable GAAP metrics.

Near-Term Guidance

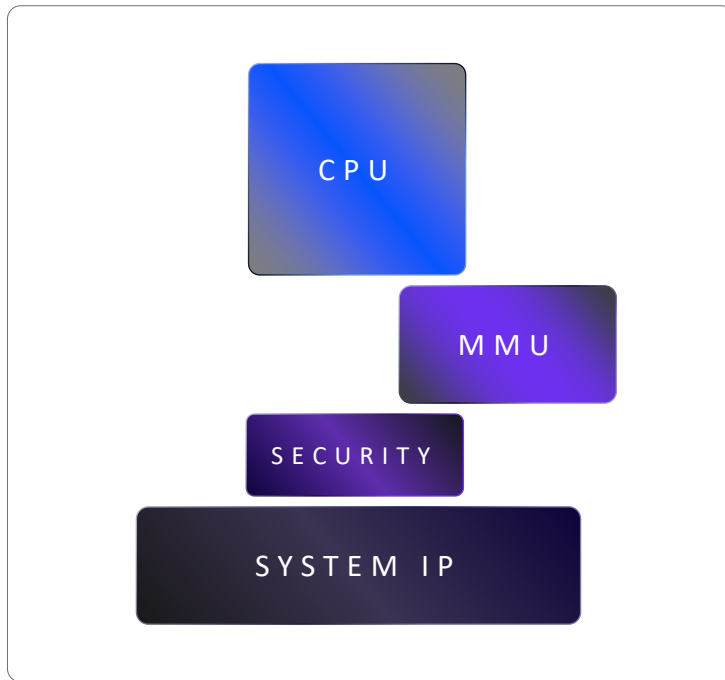
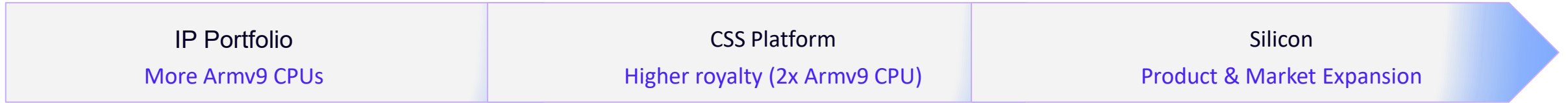
	Q1 FYE27
Revenue (\$m)	\$1.260bn +/- \$50m
Non-GAAP Operating Expense (\$m) ¹	~\$760m
Non-GAAP fully diluted earnings per share (\$)¹	\$0.40 +/- \$0.04

(1) For more information and definitions of the non-GAAP measures see the “Key Financial and Operating Metrics” section of our most recent Shareholder Letter, available at <https://investors.arm.com/>. A reconciliation of each of the projected non-GAAP operating expense and non-GAAP fully diluted earnings per share, which are forward-looking non-GAAP financial measures, to the most directly comparable GAAP financial measure, is not provided because Arm is unable to provide such reconciliation without unreasonable effort. The inability to provide each reconciliation is due to the unpredictability of the amounts and timing of events affecting the items we exclude from the non-GAAP measure.

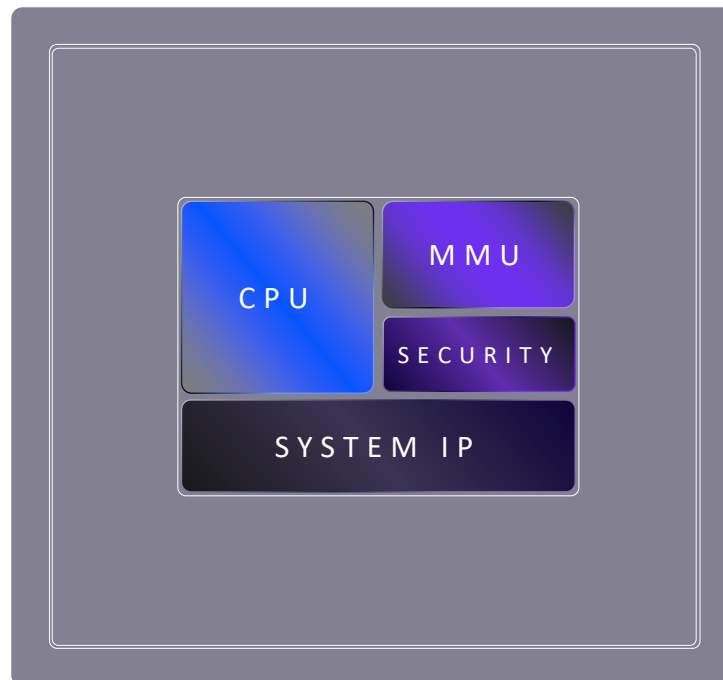


arm
AGI CPU
SP113066
2613ARM
A1N1
TAIWAN

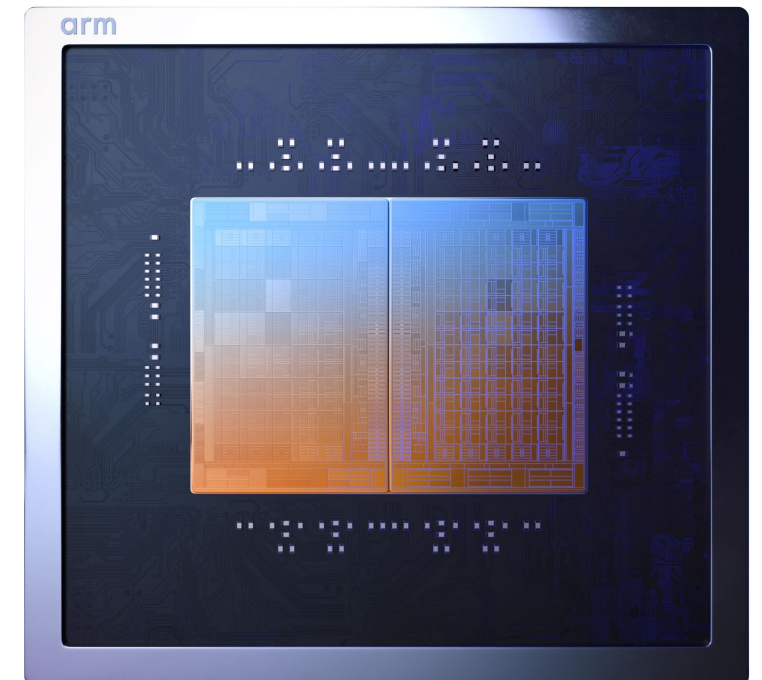
Arm has expanded its product mix and market opportunity



Performance per watt



Integrated & validated systems

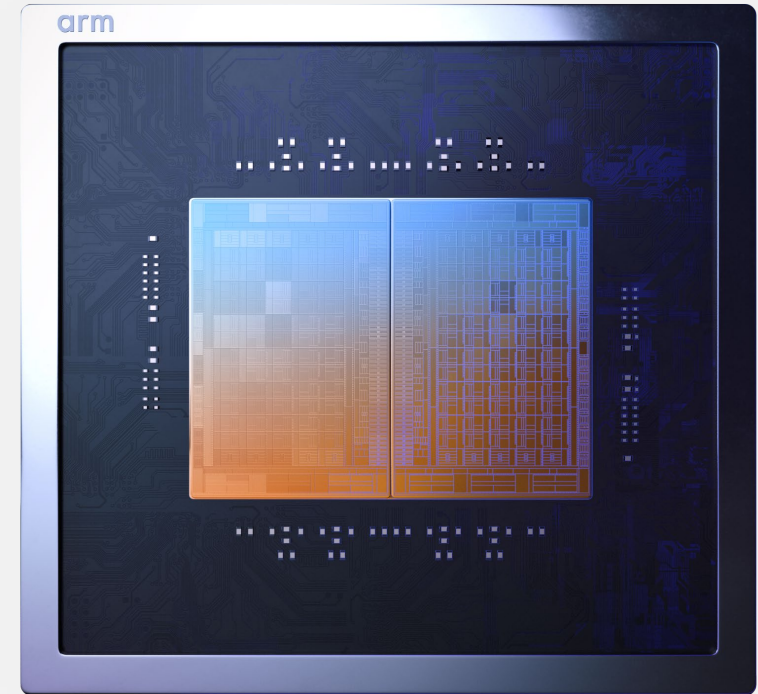


Optimized chip family
for cloud and AI data centers

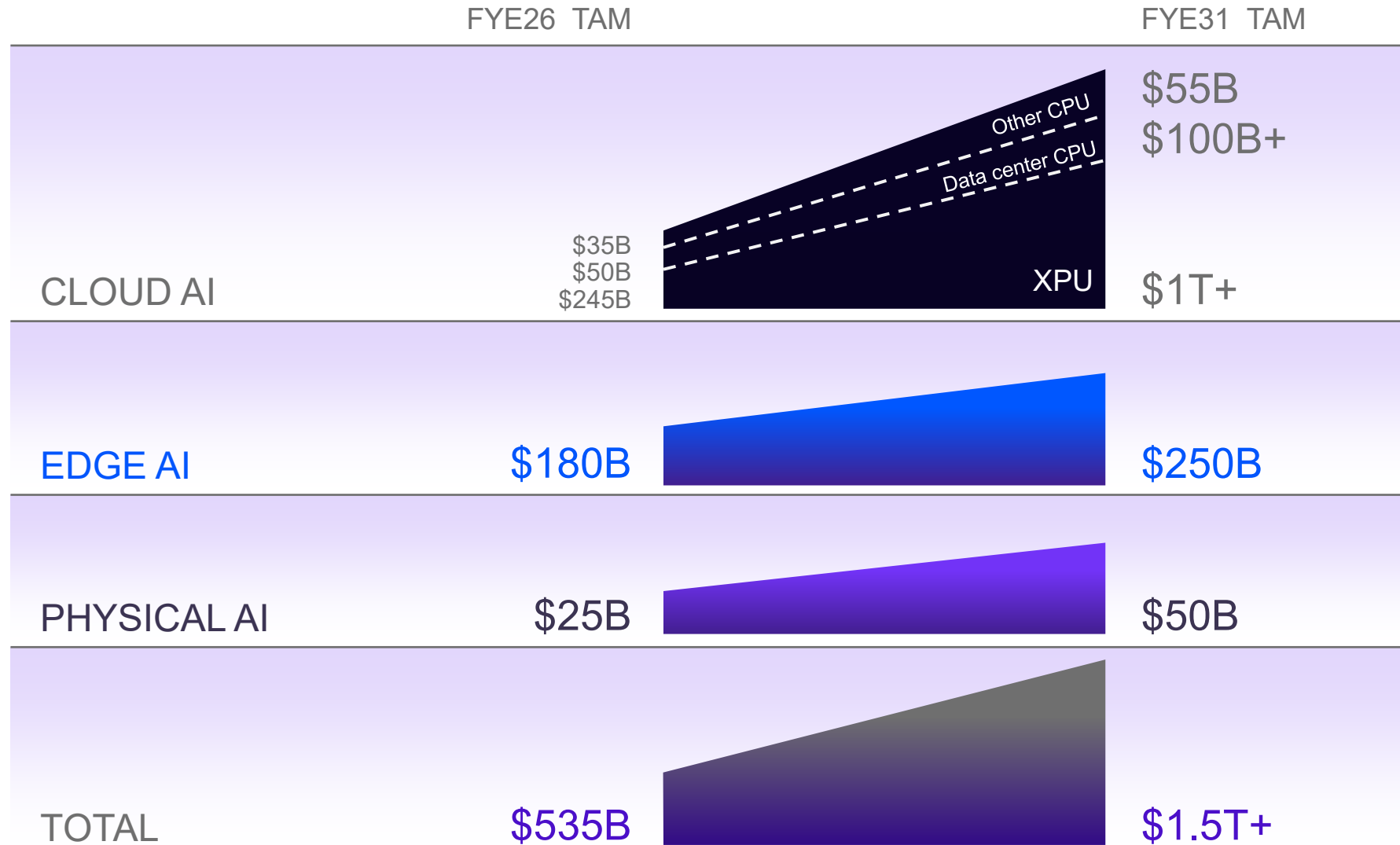
Customer demand and financial opportunity led to the Arm AGI CPU

Introducing the first phase of Arm's market expansion

- Arm AGI CPU built for efficiency, scale and performance
- **Efficiency:** Purpose-built, no legacy overhead, no wasted energy of silicon area
- **Scale:** More cores linearly deliver more performance, memory and IO keep pace
- **Performance:** More work per cycle through efficient architecture, full-performance always available

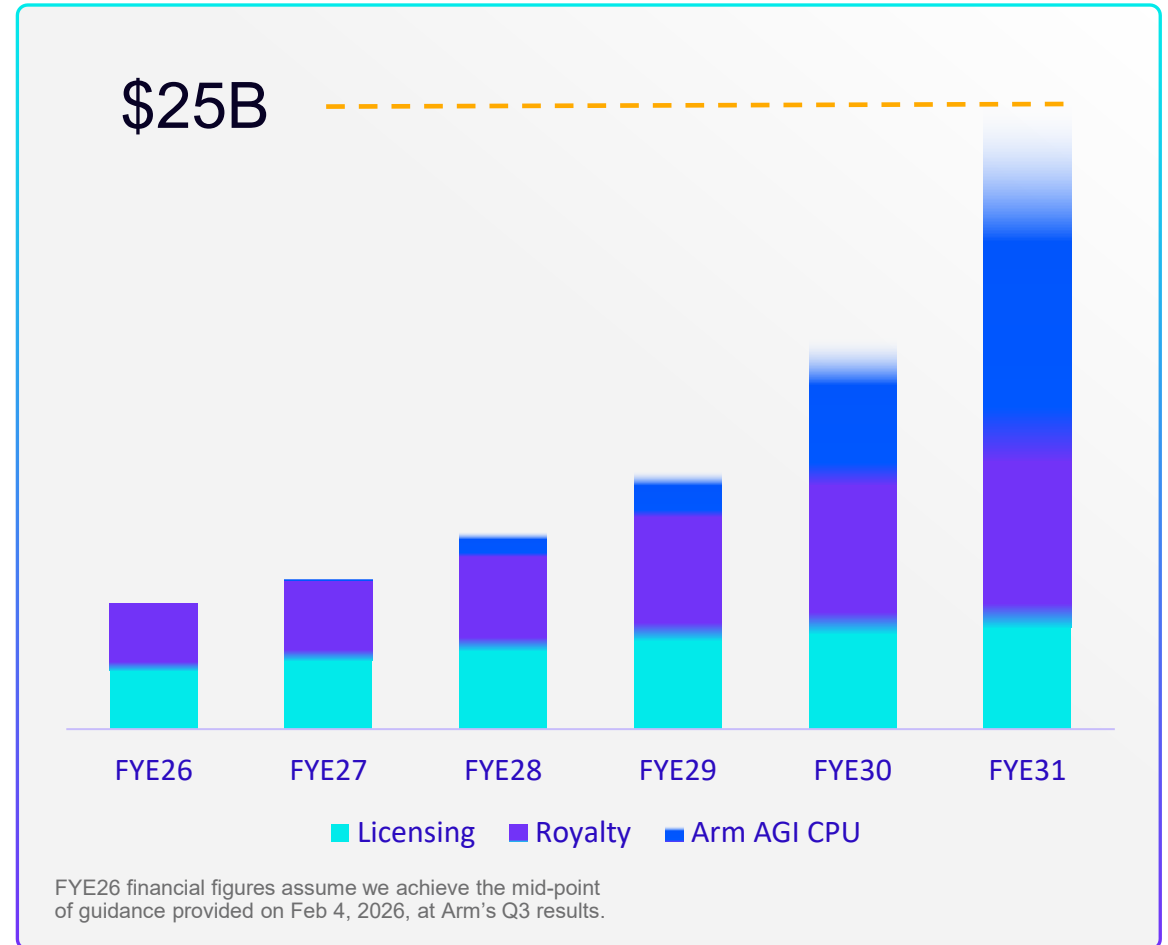


Massive and growing semiconductor content



Arm AGI CPU is complementary to Arm's CPU IP / CSS business

- Arm AGI CPU expands Arm's opportunity into an underserved customer base
- Revenues from Arm AGI CPU are additional to CPU IP and CSS license and royalty revenue



Strong revenue and operating profit growth yields >\$9 in EPS power

IP/CSS business
in FYE31

IP/CSS revenue

\$10B

Non-GAAP
operating margin

>65%

Arm AGI CPU business
in FYE31

Chip revenue

\$15B

Non-GAAP
operating margin

>30%

Consolidated business
in FYE31

Non-GAAP
earnings per share

>\$9

The background is a dark, blue-toned digital space filled with numerous floating cubes of various sizes and orientations. Each cube displays a different futuristic or technological image. Some cubes show wireframe models of cars, others show glowing green eyes, a person wearing a VR headset, a server room with glowing lights, and abstract patterns of light and data. The overall aesthetic is high-tech and visionary.

The Future is Built on **arm**