
Earnings Results for the Three-month Period Ended June 30, 2013

Data Sheet

July 30, 2013
SoftBank Corp.

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Accounting - 1 Consolidated Results Summary

Unaudited

Consolidated results (Millions of yen)	FY2012					FY2013				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Net sales	725,944	778,700	842,328	855,564	3,202,536	881,069				
EBITDA (*)	280,739	307,034	286,310	278,657	1,152,740	345,176				
EBITDA margin (*)	38.7%	39.4%	34.0%	32.6%	36.0%	39.2%				
Operating income	203,316	225,813	202,393	167,877	799,399	391,025				
Operating margin	28.0%	29.0%	24.0%	19.6%	25.0%	44.4%				
Finance income (costs), net	-9,405	-16,911	-11,007	-20,435	-57,758	-38,926				
Equity in income (loss) of associates	2,088	-14,429	-1,532	-12,264	-26,137	-1,083				
Income before income tax	195,999	194,473	189,854	135,178	715,504	351,016				
Net income	118,581	123,947	112,278	83,031	437,837	263,186				
Net margin	16.3%	15.9%	13.3%	9.7%	13.7%	29.9%				
Net income attributable to owners of the parent	105,580	108,979	94,231	63,691	372,481	238,262				
Net income attributable to owners of the parent ratio	14.5%	14.0%	11.2%	7.4%	11.6%	27.0%				
Total assets	4,974,490	5,411,410	5,928,980		7,216,809	8,368,677				
Equity attributable to owners of the parent	896,501	1,011,523	1,172,240		1,612,756	1,904,727				
Equity attributable to owners of the parent ratio	18.0%	18.7%	19.8%		22.3%	22.8%				
Cash flows from operating activities	117,796	329,176	74,324	291,729	813,025	2,243				
Cash flows from investing activities	-176,836	-166,826	-423,977	-106,505	-874,144	-246,062				
Cash flows from financing activities	-196,685	180,498	300,305	187,359	471,477	874,132				
Free cash flow (*)	-59,040	162,350	-349,653	185,224	-61,119	-243,819				
Depreciation and amortization	77,423	81,221	85,695	110,781	355,120	103,299				
CAPEX (acceptance basis)	114,897	159,696	201,357	277,211	753,161	180,712				

*EBITDA = operating income (loss) - income from re-measurement relating to business combination - other operating income + depreciation and amortization

*EBITDA margin = EBITDA / net sales

*Free cash flow = cash flows from operating activities + cash flows from investing activities

Accounting - 1' Consolidated Results Summary JGAAP

Unaudited

Consolidated results (Millions of yen)	FY2012					FY2013				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Net sales	766,902	819,208	923,680	868,575	3,378,365	888,352				
EBITDA (*)	284,404	307,504	298,612	259,290	1,149,810	332,377				
EBITDA margin (*)	37.1%	37.5%	32.3%	29.9%	34.0%	37.4%				
Operating income	192,125	210,637	197,387	144,851	745,000	219,349				
Operating margin	25.1%	25.7%	21.4%	16.7%	22.1%	24.7%				
Ordinary income	180,979	182,032	166,409	123,794	653,214	177,909				
Income before income taxes	180,811	177,854	167,065	124,764	650,494	331,452				
Net income	90,661	78,771	65,935	54,037	289,404	216,981				
Net margin	11.8%	9.6%	7.1%	6.2%	8.6%	24.4%				
Total assets	4,628,075	5,038,117	5,511,552		6,524,886	7,579,816				
Shareholders' equity	923,449	1,006,632	1,136,857		1,569,085	1,841,361				
Equity ratio	20.0%	20.0%	20.6%		24.0%	24.3%				
Depreciation and amortization (excl. amortization of goodwill) (*)	76,480	81,005	85,230	97,981	340,696	89,739				
Amortization of goodwill	15,799	15,862	15,995	16,458	64,114	23,289				

*EBITDA = operating income (loss) + depreciation + amortization of goodwill

*EBITDA margin = EBITDA / net sales

Accounting - 2 Net Sales, EBITDA, Segment Income

Unaudited

Net sales (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Consolidated		725,944	778,700	842,328	855,564	3,202,536	881,069				
Domestic Mobile Communications		522,214	565,749	630,052	627,615	2,345,630	661,918				
Domestic Fixed-line Telecommunications		127,935	134,129	129,374	139,590	531,028	133,406				
Internet		80,937	82,124	92,083	101,465	356,609	96,198				
Others		28,192	33,089	27,919	27,865	117,065	30,575				
Reconciliations		-33,334	-36,391	-37,100	-40,971	-147,796	-41,028				

EBITDA (*) (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Consolidated		280,739	307,034	286,310	278,657	1,152,740	345,176				
Domestic Mobile Communications		198,274	214,918	197,094	187,057	797,343	255,826				
Domestic Fixed-line Telecommunications		40,337	44,757	42,387	40,580	168,061	42,881				
Internet		42,608	44,751	52,220	53,711	193,290	49,850				
Others		2,572	6,386	2,317	1,883	13,158	2,938				
Reconciliations		-3,052	-3,778	-7,708	-4,574	-19,112	-6,319				

Segment income (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Consolidated		203,316	225,813	200,615	167,876	797,620	241,877				
Domestic Mobile Communications		138,581	151,370	129,316	97,853	517,120	172,459				
Domestic Fixed-line Telecommunications		27,734	32,115	29,589	24,794	114,232	28,072				
Internet		39,437	41,834	49,228	50,221	180,720	46,629				
Others		1,023	4,802	674	-99	6,400	1,351				
Reconciliations		-3,459	-4,308	-8,192	-4,893	-20,852	-6,634				

*EBITDA of each segment = segment income + depreciation and amortization

*Segment income = each segment's (net sales – cost of sales – selling, general and administrative expenses)

Accounting - 3 EBITDA Margin, Segment Income Margin

Unaudited

EBITDA margin (*)	FY2012				
	Q1	Q2	Q3	Q4	Full year
Consolidated	38.7%	39.4%	34.0%	32.6%	36.0%
Domestic Mobile Communications	38.0%	38.0%	31.3%	29.8%	34.0%
Domestic Fixed-line Telecommunications	31.5%	33.4%	32.8%	29.1%	31.6%
Internet	52.6%	54.5%	56.7%	52.9%	54.2%
Others	9.1%	19.3%	8.3%	6.8%	11.2%

FY2013				
Q1	Q2	Q3	Q4	Full year
39.2%				
38.6%				
32.1%				
51.8%				
9.6%				

Segment income margin	FY2012				
	Q1	Q2	Q3	Q4	Full year
Consolidated	28.0%	29.0%	23.8%	19.6%	24.9%
Domestic Mobile Communications	26.5%	26.8%	20.5%	15.6%	22.0%
Domestic Fixed-line Telecommunications	21.7%	23.9%	22.9%	17.8%	21.5%
Internet	48.7%	50.9%	53.5%	49.5%	50.7%
Others	3.6%	14.5%	2.4%	-0.4%	5.5%

FY2013				
Q1	Q2	Q3	Q4	Full year
27.5%				
26.1%				
21.0%				
48.5%				
4.4%				

*EBITDA margin = EBITDA / net sales

*EBITDA of each segment = segment income + depreciation and amortization

Accounting - 4 Finance Income (Costs), Net, Other

Unaudited

Finance income (costs), net (Millions of yen)	FY2011					FY2013				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Finance income (costs), net	-9,405	-16,911	-11,007	-20,435	-57,758	-38,926				
Interest income	227	240	1,058	1,584	3,109	17,336				
Interest expense	-12,661	-12,994	-13,912	-25,730	-65,297	-27,383				
Drivative losses	-1,539	-966	5,121	9,261	11,877	-29,439				
Other	4,568	-3,191	-3,274	-5,550	-7,447	560				

(Millions of yen)	FY2011					FY2013				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Equity in income (loss) of associates	2,088	-14,429	-1,532	-12,264	-26,137	-1,083				
Income Taxes	77,418	70,526	77,576	52,147	277,667	87,830				
Net income attributable to owners of the parent	105,580	108,978	94,232	63,691	372,481	238,262				

Accounting - 5 CAPEX, Depreciation and Amortization

Unaudited

CAPEX (acceptance basis) (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Consolidated		114,897	159,696	201,357	277,211	753,161	180,712				
Domestic Mobile Communications		92,500	141,927	176,705	238,751	649,883	163,581				
Domestic Fixed-line Telecommunications		10,292	12,708	16,216	26,466	65,682	9,903				
Internet		4,942	3,195	6,310	8,538	22,985	4,393				
Others		7,163	1,866	2,126	3,456	14,611	2,835				

Depreciation and amortization (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Consolidated		77,423	81,221	85,695	110,781	355,120	103,299				
Domestic Mobile Communications		59,693	63,548	67,778	89,204	280,223	83,367				
Domestic Fixed-line Telecommunications		12,603	12,642	12,798	15,786	53,829	14,809				
Internet		3,171	2,917	2,992	3,490	12,570	3,221				
Others		1,956	2,114	2,127	2,301	8,498	1,902				

Accounting - 6 Consolidated B/S Assets

Unaudited

(Millions of yen)	Mar 2013	Jun 2013	Change	Outline
Current assets	2,786,019	3,579,664	793,645	
Cash and cash equivalents	1,439,057	2,070,322	631,265	Increased primary due to the issuance of new corporate bonds for the purpose of raising funds for the acquisition of Sprint (+724,382), decreased due to redemption of corporate bonds (-25,000).
Trade and other receivables	936,307	926,816	-9,491	
Other financial assets	229,239	352,687	123,448	Increased in derivative financial asset due to a foreign currency forward contract (approx. USD17.0bn) for the acquisition of Sprint being evaluated at fair value at the end of the period (+76,342).
Inventories	54,268	74,110	19,842	
Other current assets	127,148	155,729	28,581	
Non-current assets	4,430,790	4,789,013	358,223	
Property, plant and equipment	1,830,615	1,890,159	59,544	
Buildings and structures	118,284	120,290	2,006	
Telecommunications equipment	1,412,580	1,479,893	67,313	Increased mainly due to SBM's acquisition of telecommunications equipment.
Land	73,930	73,946	16	
Construction in progress	153,266	136,667	-16,599	
Other	72,555	79,363	6,808	
Goodwill	927,399	1,074,973	147,574	Increased mainly due to making GungHo a subsidiary (+146,032).
Intangible assets	524,893	605,698	80,805	
Software	411,285	430,931	19,646	Mainly new acquisitions of telecommunications equipment.
Customer relationship	83,876	78,534	-5,342	
Game title	-	71,313	71,313	Recognized due to making GungHo a subsidiary.
Other	29,732	24,920	-4,812	
Investments accounted for using the equity method	208,664	211,688	3,024	
Other financial assets	634,647	700,162	65,515	Increased in investment securities due to increase in the fair value of WILLCOM and the re-measurement of convertible bonds of Sprint.
Deferred tax assets	175,390	156,359	-19,031	
Other non-current assets	129,182	149,974	20,792	
Total assets	7,216,809	8,368,677	1,151,868	

Sprint: Sprint Nextel Corporation, SBM: SoftBank Mobile, GungHo: GungHo Online Entertainment

Accounting - 7 Consolidated B/S Liabilities and Equity

Unaudited

(Millions of yen)	Mar 2013	Jun 2013	Change	Outline
Current liabilities	2,837,916	2,834,566	-3,350	
Interest-bearing debt	1,534,128	1,725,891	191,763	Short-term borrowings (+82,341), commercial paper (+55,000), and lease obligation (+17,960). Transfer of 26 th and 37 th Unsecured Straight Bonds from non-current liabilities (+44,843). Redemption of 31 st Unsecured Straight Bonds (-25,000).
Trade and other payables	972,669	939,307	-33,362	
Other financial liabilities	4,833	5,651	818	
Income taxes payable	182,050	56,384	-125,666	SBM: Mar 2013 (30,985) >> Jun 2013 (12,819) BBM: Mar 2013 (64,188) >> Jun 2013 (-) SBTM: Mar 2013 (23,957) >> Jun 2013 (4,178)
Provisions	1,602	1,536	-66	
Other current liabilities	142,634	105,797	-36,837	
Non-current liabilities	2,448,465	3,252,432	803,967	
Interest-bearing debt	2,173,725	2,891,803	718,078	Issuance of USD-denominated Senior Notes due year 2020, EUR-denominated Senior Notes due year 2020, and 43 rd Unsecured Straight Bond (+715,309). Transfer of 26 th and 37 th Unsecured Straight Bonds to current liabilities (-44,843).
Other financial liabilities	38,654	57,911	19,257	
Defined benefit liabilities	14,506	14,510	4	
Provisions	21,765	22,260	495	
Deferred tax liabilities	119,628	185,747	66,119	Increased due to increase in derivative asset.
Other non-current liabilities	80,187	80,201	14	
Total liabilities	5,286,381	6,086,998	800,617	
Equity	1,930,428	2,281,679	351,251	
Equity attributable to owners of the parent	1,612,756	1,904,727	291,971	
Common stock	238,772	238,772	-	
Additional paid-in capital	436,704	436,771	67	
Retained earnings	712,088	926,514	214,426	Increased due to increase in equity attributable to owners of the parent (+238,262), and year-end dividend for Mar 2013 (-23,830).
Treasury stock	-22,834	-22,610	224	
Accumulated other comprehensive income	248,026	325,280	77,254	
Available-for-sale financial assets	50,700	74,173	23,473	Mainly WILLCOM.
Cash flow hedges	114,158	139,052	24,894	Increased due to execution of foreign currency forward contract and the yen's depreciation.
Exchange differences on translating foreign operations	83,168	112,055	28,887	Increased due to yen's depreciation.
Non-controlling interests	317,672	376,952	59,280	

SBM: SoftBank Mobile, BBM: BB Mobile, SBB: SoftBank BB, SBTM: SoftBank Telecom

Sprint: Sprint Nextel Corporation, GungHo: GungHo Online Entertainment

Finance - Interest-bearing Debt, Cash Position, Financial Indices

Unaudited

Interest-bearing debt status by item (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Interest-bearing debt		2,746,436	2,934,112	3,277,419		3,707,853	4,617,693				
Corporate bonds and Commercial Paper		602,007	603,136	601,373		996,756	1,746,260				
Long-term borrowings		626,070	685,852	690,642		510,856	503,578				
Short-term borrowings		606,940	681,654	935,613		1,089,545	1,185,656				
Lease obligations		646,736	684,568	736,764		756,735	826,872				
Installment payables		68,481	82,278	115,981		156,493	157,437				
Preferred securities		196,202	196,624	197,046		197,468	197,890				

Interest-bearing debt and net interest-bearing debt (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Interest-bearing debt (*)		2,746,436	2,934,112	3,277,419		3,707,853	4,617,693				
Cash position (*)		771,014	1,113,266	1,070,070		1,450,047	2,094,214				
Net interest-bearing debt (*)		1,975,422	1,820,846	2,207,349		2,257,807	2,523,479				

Cash Position (Millions of yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Cash position		771,014	1,113,266	1,070,070		1,450,047	2,094,213				
Unused portion of credit line facility (*)		180,000	84,300	84,300		84,300	-				
Cash position + unused portion of credit line facility		951,014	1,197,566	1,154,370		1,534,347	2,094,213				

Interest coverage ratio (*) (Times)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Interest coverage ratio		22.2	23.6	20.6	10.8	17.7	12.6				

Debt / equity ratio (Times)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Debt / equity ratio		3.1	2.9	2.8		2.3	2.4				
Net debt / equity ratio		2.2	1.8	1.9		1.4	1.3				

Interest-bearing debt / EBITDA ratio (*) (Times)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Interest-bearing debt / EBITDA ratio		2.4	2.5	2.8		3.2	3.3				
Net interest-bearing debt / EBITDA ratio		1.8	1.5	1.9		2.0	1.8				

*Cash position: cash and cash deposits + marketable securities recorded as current assets.

*Net interest-bearing debt: interest-bearing debt + cash position

*Unused portion of credit line facility = credit line facility size - credit line borrowings

*Interest coverage ratio = EBITDA / interest expenses

*Debt / equity ratio = Interest-bearing debt / equity attributable to owners of the parent

*EBITDA = operating income (loss) - income from re-measurement relating to business combination - other operating income + depreciation and amortization

*Interest-bearing debt/ EBITDA ratio in each quarter is based on annualized cumulative EBITDA up to each quarter.

Operation - 1 Domestic Mobile Communications - 1

Cumulative subscribers (*)	
(Thousands)	
SoftBank Mobile	
eAccess	
(Ref.) WILLCOM (PHS)	

FY2012				
Q1	Q2	Q3	Q4	Full year
29,702	30,461	31,322		32,480
4,138	4,259	4,292		4,319
4,696	4,814	4,943		5,086

FY2013				
Q1	Q2	Q3	Q4	Full year
33,290				
4,343				
5,199				

Net additions (*) (SoftBank Mobile)	
(Thousands)	
Total	
Postpaid	
Prepaid	

FY2012				
Q1	Q2	Q3	Q4	Full year
753	759	861	1,158	3,531
772	771	872	1,170	3,585
-19	-12	-11	-12	-55

FY2013				
Q1	Q2	Q3	Q4	Full year
810				
818				
-8				

Number of handsets shipped (SoftBank Mobile)	
(Thousands)	
Total	

FY2012				
Q1	Q2	Q3	Q4	Full year
2,359	2,631	3,486	3,082	11,558

FY2013				
Q1	Q2	Q3	Q4	Full year
2,575				

Number of units sold (SoftBank Mobile)	
(Thousands)	
Total	
New subscriptions	
Handset upgrades	

FY2012				
Q1	Q2	Q3	Q4	Full year
2,586	2,997	3,843	3,686	13,113
1,663	1,718	1,894	2,243	7,519
923	1,279	1,949	1,443	5,594

FY2013				
Q1	Q2	Q3	Q4	Full year
3,023				
1,790				
1,233				

*The number of subscribers includes prepaid mobile phones and communication module service subscribers.

*Handsets shipped: the number of handsets shipped (sold) to handset dealers.

*Units sold: the total number of new subscriptions and handset upgrades.

Operation - 2 Domestic Mobile Communications - 2

Operational data (Yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
ARPU (excluding communication modules*)		4,510	4,650	4,630	4,400	4,550	4,460				
[IFRS]	Data ARPU	2,710	2,760	2,800	2,840	2,780	2,860				
Monthly Discounts (excluding communication modules)		890	860	850	860	860	860				
Churn rate (*)		1.03%	1.06%	1.12%	1.14%	1.09%	0.99%				
	Churn rate (postpaid)	0.96%	1.00%	1.06%	1.09%	1.03%	0.94%				
Upgrade rate (*)		1.05%	1.42%	2.10%	1.51%	1.53%	1.25%				

(Reference) (Yen)		FY2012					FY2013				
		Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
ARPU (including communication modules*)		4,210	4,340	4,300	4,060	4,230	4,090				
[IFRS]	Data ARPU	2,540	2,580	2,610	2,630	2,590	2,640				

*ARPU (Average Revenue Per User per month) (rounded to the nearest JPY10)

*ARPU (excluding communication modules) = (data-related revenue (excluding communication modules) + basic monthly charge, voice-related revenues, etc. (excluding communication modules)) / number of active subscribers (excluding communication modules)

Data ARPU (excluding communication modules) = data-related revenue (excluding communication modules) / number of active subscribers (excluding communication modules)

*ARPU (including communication modules) = (data-related revenue + basic monthly charge, voice-related revenues, etc.) / number of active subscribers

Data ARPU (including communication modules) = data-related revenue / number of active subscribers

Number of active subscribers: the total of the monthly numbers of active subscribers for the relevant period ((subscribers at the beginning of the month + subscribers at the end of the month)/2).

The number of active subscribers is based on SoftBank Mobile Corp.'s cumulative subscribers including prepaid mobile phones, communication modules, and devices that do not have voice communication functionalities.

Data-related revenue: packet communication and flat-rate charges, basic monthly Internet connection charges, content-related revenues, etc.

Basic monthly charge and voice-related revenues: basic monthly usage charges, voice call charges, device warrantee services, revenues from incoming calls, advertising revenue, etc.

Revenues from incoming calls: interconnection charges received from other operators for voice calls from their customers on their network to SoftBank mobile phones as a charge for the services provided in the SoftBank Mobile Corp. service area.

*Churn rate = churn / number of active subscribers (rounded to the nearest 0.01%). Churn: total number of subscribers that churned during the relevant period.

*The number of active subscribers used in the calculation of churn excludes prepaid mobile phones.

*Upgrade rate = number of upgrades / number of active subscribers (rounded off to the nearest 0.01%). Number of upgrades = total number of upgrades during the relevant period.

Operation - 3 Domestic Fixed-line Telecommunications

Broadband service	FY2012					FY2013				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Yahoo! BB ADSL cumulative subscribers (thousands) (*)	2,467	2,364	2,271		2,172	2,080				
Yahoo! BB hikari with FLET'S cumulative subscribers (thousands)(*)	1,771	1,863	1,951		2,081	2,203				

*Yahoo! BB ADSL cumulative subscribers: number of subscribers for which connection construction for ADSL line at central office of NIPPON TELEGRAPH AND TELEPHONE EAST CORPORATION ("NTT East") or NIPPON TELEGRAPH AND TELEPHONE WEST CORPORATION ("NTT West") is complete

*Yahoo! BB hikari with FLET'S: a broadband connection service that combines the Internet connection service Yahoo! BB and the FLET'S HIKARI fiber-optic connection provided by FLET'S and FLET'S HIKARI are registered trademarks of NTT East and NTT West.

*Yahoo! BB hikari with FLET'S number of cumulative subscribers: number of users for which connection construction for FLET'S HIKARI line at central office of NTT East or NTT West is complete and who are provided with services.

Fixed-line service	FY2012					FY2013				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
Number of OTOKU Line lines (thousands)	1,684	1,692	1,688		1,703	1,703				

Reference - 1 Main Financing Activities of FY 2013

<Procurements>

<Procurements>			
Bonds	USD-denominated Senior Notes due year 2020	USD 2,485mil (JPY 244.2bn)	Apr 2013
	EUR-denominated Senior Notes due year 2020	EUR 625mil (JPY 80.2bn)	Apr 2013
	43rd Unsecured Straight Corporate Bond (Fukuoka SoftBank HAWKS Bond)	JPY 400.0bn	Jun 2013
Borrowings	Bridge loan (Sprint Acquisition Finance)	JPY 1,284.9bn*	Jul 2013

*JPY250bn was already borrowed on December 2012.

<Others>

<Others>	
Apr 2013	Making GungHo Online Entertainment, Inc. a subsidiary
Jul 2013	Making WILLCOM Inc. a subsidiary upon the termination of its rehabilitation proceedings
Jul 2013	Acquisition of Sprint Nextel Corporation
Jul 2013	Sold Betfair shares: amount GBP 89mil (approx. JPY 13.5bn)
Jul 2013	Established Bloom Energy Japan Ltd., a joint venture, with Bloom Energy Corporation

Reference - 2 Corporate Bond Details

< mil JPY >

Company name	Bond	Issue date	Maturity date	Interest rate (%, year)	Collateral	Amount of issue	Amount of outstanding		
							Mar 13 balance	Jun 13 balance	Change
SoftBank	31st series Unsecured Straight Bond	2010/6/2	2013/5/31	1.170	None	25,000	25,000	—	-25,000
	33rd series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond)	2010/9/17	2013/9/17	1.240	None	130,000	130,000	130,000	—
	38th series Unsecured Straight Bond	2012/1/27	2014/1/27	0.420	None	50,000	50,000	50,000	—
	37th series Unsecured Straight Bond	2011/6/10	2014/6/10	0.650	None	30,000	30,000	30,000	—
	26th series Unsecured Straight Bond	2007/6/19	2014/6/19	4.360	None	14,900	14,900	14,900	—
	30th series Unsecured Straight Bond	2010/3/11	2015/3/11	3.350	None	30,000	30,000	30,000	—
	32nd series Unsecured Straight Bond	2010/6/2	2015/6/2	1.670	None	25,000	25,000	25,000	—
	34th series Unsecured Straight Bond	2011/1/25	2016/1/25	1.100	None	45,000	45,000	45,000	—
	36th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond)	2011/6/17	2016/6/17	1.000	None	100,000	100,000	100,000	—
	42nd series Unsecured Straight Bond	2013/3/1	2017/3/1	1.467	None	70,000	70,000	70,000	—
	41st series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond)	2013/3/12	2017/3/10	1.470	None	300,000	300,000	300,000	—
	40th series Unsecured Straight Bond	2012/9/14	2017/9/14	0.732	None	10,000	10,000	10,000	—
	39th series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond)	2012/9/24	2017/9/22	0.740	None	100,000	100,000	100,000	—
	35th series Unsecured Straight Bond	2011/1/25	2018/1/25	1.660	None	10,000	10,000	10,000	—
	43rd series Unsecured Straight Bond (Fukuoka SoftBank HAWKS Bond)	2013/6/20	2018/6/20	1.740	None	400,000	—	400,000	400,000
	USD-denominated Senior Notes due year 2020	2013/4/23	2020/4/15	4.500	None	244,176 (\$2.485bn)	—	244,176 (\$2.485bn)	244,176 (\$2.485bn)
EUR-denominated Senior Notes due year 2020	2013/4/23	2020/4/15	4.625	None	80,206 (€625mn)	—	80,206 (€625mn)	80,206 (€625mn)	
eAccess	USD-denominated Senior Notes due year 2018	2011/4/1	2018/4/1	8.250	None	34,012 (\$420mn)	39,463 (\$420mn)	41,789 (\$420mn)	2,326 (\$420mn)
	EUR-denominated Senior Notes due year 2018	2011/4/1	2018/4/1	8.375	None	22,844 (€200mn)	24,146 (€200mn)	25,962 (€200mn)	1,817 (€200mn)
Others							—	200	200
Total							1,003,509	1,707,234	703,725

Reference - 3 Trend of Credit Rating of SoftBank

