(Reference) Condensed Interim Consolidated Statement of Income (Retrospectively revised reflecting Supercell's transfer to discontinued operations)

(Millions of yen, Unaudited)

O1 O2 O3 O4 O1-04 O1 (Three-month Period Ended June 30, 2015) (Three-month Period Ended September 31, 2015) (Three-month Period Ended March 31, 2015) (Files Visi Ended			FY20	15 (Retrospectively re	vised)		FY2016	
Net sales 2,066,518 2,214,680 2,322,637 2,277,942 8,881,777 2,126,521 Cost of sales -1,210,471 -1,339,477 -1,476,191 -1,491,965 -5,518,104 -1,267,273 Gross profit 856,047 875,203 846,446 785,977 3,363,673 859,248 Selling, general and administrative expenses -538,184 -585,290 -608,813 -642,668 -2,374,955 -507,841 relating to business combination - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - - 59,441 - 12,025 32,171 12,026 22,171 113,816 -111,260 -440,744 -112,107 income son equity method associates		(Three-month Period Ended	(Three-month Period Ended	(Three-month Period Ended	(Three-month Period Ended	(Fiscal Year Ended	(Three-month Period Ended	
Cost of sales -1.210.471 -1.339.477 -1.476.191 -1.491.965 -5.518.104 -1.267.273 Gross profit 856.047 875.203 846.446 785.977 3.363.673 859.248 Selling, general and administrative expenses -538,184 -585.290 -608.813 -642.668 -2.374,955 -507.841 Gain from remeasurement relating to business combination Other operating income (loss) 694 -35,994 -64.858 -39,094 -139.252 -2.2171 Operating income finance cost investments 694 -35,994 -64.858 -39,094 -139.252 -32,171 Operating income investments 80,602 183,994 38,581 72,230 375,397 35,466 Gain on sales of equity method associates -3 -12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144.069 Net income from discontinued operations 10,302	Continuing operations							
Gross profit 856,047 875,203 846,446 785,977 3,363,673 859,248 Selling, general and administrative expenses Gain from remeasurement relating to business combination Other operating income or equity method income on equity method investments -538,184 -585,290 -608,813 -642,668 -2,374,955 -507,841 Operating income Finance cost - 59,441 - - 59,441 - Income on equity method investments - 513,864 -35,994 -64,858 -39,094 -139,252 -32,171 Operating income Gain on sales of equity method associates - - 110,157 -113,816 -111,260 -440,744 -112,107 Income before income taxe - 3 - 12,425 12,428 204,233 Other operating income 82,660 4,223 -71,156 -6,554 63,173 -90,467 Income before income taxe -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from discontinued operations 239,715 236,363 -14,057 34,463	Net sales	, ,		, ,		8,881,777		
Selling, general and administrative expenses -538,184 -585,290 -608,813 -642,668 -2,374,955 -507,841 Gain from remeasurement relating to business combination Other operating income -59,441 - - 59,441 - Operating income 318,557 313,360 172,775 104,215 908,907 319,236 Finance cost -105,511 -110,157 -113,816 -111,260 -440,744 -112,107 Income on equity method investments 80,602 183,984 38,581 72,230 375,397 35,466 Gain on sales of equity method associates - 3 - 12,425 12,428 204,233 Other no-operating income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling								
administrative expenses Gain from remeasurement relating to business combination Other operating income (loss) -538,184 -585,290 -608,813 -642,668 -2,374,955 -507,841 Operating income Finance cost Income on equity method investments Gain on sales of equity method associates 318,557 313,360 172,775 104,215 908,907 319,236 Other one equity method investments Gain on sales of equity method associates -105,511 -110,157 -113,816 -111,260 -440,744 -112,107 Income on equity method investments 80,602 183,984 38,581 72,230 375,397 35,466 Gain on sales of equity method associates - 3 - 12,425 12,428 204,233 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income attributable to Owners of the parent Non-cont	Gross profit	856,047	875,203	846,446	785,977	3,363,673	859,248	
Gain from remeasurement relating to business combination Other operating income (loss) 694 -59,441 -59,441 Operating income (loss) 694 -36,994 -64,858 -39,094 -139,252 -32,171 Operating income 318,557 313,360 172,775 104,215 908,907 319,236 Finance cost -105,511 -110,157 -113,816 -111,260 -440,744 -112,107 Income on equity method anvestments 80,602 183,984 38,581 72,230 375,397 35,466 Gain on sales of equity method associates -3 -12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income from continuing operations -33,97,15 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 <td>Selling, general and</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Selling, general and							
Other operating income (loss) 694 -35,994 -64,858 -39,094 -139,252 -32,171 Operating income 318,557 313,360 172,775 104,215 908,907 319,236 Finance cost Income on equity method investments -105,511 -110,157 -113,816 -111,260 -440,744 -112,107 Gain on sales of equity method associates -3 - 12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income 250,017 258,608 2,477 47,139 558,241<	· · · · · · · · · · · · · · · · · · ·	-538,184	-585,290	-608,813	-642,668	-2,374,955	-507,841	
Operating income 318,557 313,360 172,775 104,215 908,907 319,236 Finance cost -105,511 -110,157 -113,816 -111,260 -440,744 -112,107 Income on equity method investments 80,602 183,984 38,581 72,230 375,397 35,466 Gain on sales of equity method associates - 3 - 12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income from continuing operations -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from discontinued operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139<	relating to business combination	-	59,441	-	-	59,441	-	
Finance cost Income on equity method investments -105,511 -110,157 -113,816 -111,260 -440,744 -112,107 Income on equity method investments 80,602 183,984 38,581 72,230 375,397 35,466 Gain on sales of equity method associates 3 - 12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income from continuing operations -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,19								
Income on equity method investments 80,602 183,984 38,581 72,230 375,397 35,466 Gain on sales of equity method associates 3 - 12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income attributable to Owners of the parent 250,017 258,608 2,477 47,139 558,241 272,351 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	Operating income	318,557	313,360		104,215	908,907	319,236	
Gain on sales of equity method associates 3 - 12,425 12,428 204,233 Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194		-105,511	-110,157	-113,816	-111,260	-440,744	-112,107	
Other non-operating income 82,660 4,223 -17,156 -6,554 63,173 -90,467 Income before income tax 376,308 391,413 80,384 71,056 919,161 356,361 Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194		80,602	183,984	38,581	72,230	375,397	35,466	
Income before income tax Income taxes 376,308 391,413 80,384 71,056 919,161 356,361 Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent Non-controlling interests 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	associates	-		-	12,425	12,428	204,233	
Income taxes -136,593 -155,050 -94,441 -36,593 -422,677 -144,069 Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent Non-controlling interests 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194								
Net income from continuing operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	Income before income tax	376,308	391,413	80,384	-	919,161	356,361	
operations 239,715 236,363 -14,057 34,463 496,484 212,292 Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent Non-controlling interests 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194		-136,593	-155,050	-94,441	-36,593	-422,677	-144,069	
Discontinued operations Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	Net income from continuing							
Net income from discontinued operations 10,302 22,245 16,534 12,676 61,757 60,059 Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	operations	239,715	236,363	-14,057	34,463	496,484	212,292	
Net income 250,017 258,608 2,477 47,139 558,241 272,351 Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194								
Net income attributable to Owners of the parent 213,382 213,301 2,289 45,200 474,172 254,157 Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	operations	10,302	22,245	16,534	12,676	61,757	60,059	
Owners of the parent213,382213,3012,28945,200474,172254,157Non-controlling interests36,63545,3071881,93984,06918,194	Net income	250,017	258,608	2,477	47,139	558,241	272,351	
Non-controlling interests 36,635 45,307 188 1,939 84,069 18,194	Net income attributable to							
	Owners of the parent				45,200	474,172	254,157	
250,017 258,608 2,477 47,139 558,241 272,351	Non-controlling interests							
		250,017	258,608	2,477	47,139	558,241	272,351	

(Reference) Segment Information (Retrospectively revised reflecting Supercell's transfer to discontinued operations)

FY2015Q1 (For the three-month Period Ended June 30, 2015)

(Millions of yen, Unaudited)

	Reportable segments							
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total	Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
Net sales								
Customers	714,486	937,813	108,531	284,180	2,045,010	21,508	-	2,066,518
Intersegment	8,084	36,181	1,924	19,563	65,752	4,252	-70,004	
Total	722,570	973,994	110,455	303,743	2,110,762	25,760	-70,004	2,066,518
Segment income (Operating income)	215,049	69,588	48,852	411	333,900	-3,503	-11,840	318,557
Reconciliation from segment	ncome to adjusted E	BITDA						
Segment income Depreciation and	215,049	69,588	48,852	411	333,900	-3,503	-11,840	318,557
amortization	107,798	190,278	5,646	2,406	306,128	3,796	469	310,393
EBITDA Other operating	322,847	259,866	54,498	2,817	640,028	293	-11,371	628,950
(Income) loss	-	-694		-	-694		-	-694
Adjusted EBITDA	322,847	259,172	54,498	2,817	639,334	293	-11,371	628,256

FY2015Q2 (For the three-month Period Ended September 30, 2015)

	Reportable segments							
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total	Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
Net sales								
Customers	778,986	929,715	136,179	344,407	2,189,287	25,393	-	2,214,680
Intersegment	6,512	42,469	2,134	18,578	69,693	4,947	-74,640	
Total	785,498	972,184	138,313	362,985	2,258,980	30,340	-74,640	2,214,680
Segment income (Operating income)	210,911	11,797	102,043	3,726	328,477	-5,255	-9,862	313,360
Reconciliation from segment i	ncome to adjusted E	BITDA						
Segment income Depreciation and	210,911	11,797	102,043	3,726	328,477	-5,255	-9,862	313,360
amortization	110,911	207,901	7,287	3,385	329,484	2,433	395	332,312
EBITDA Gain from remeasurement relating	321,822	219,698	109,330	7,111	657,961	-2,822	-9,467	645,672
to business combination Other operating	-	-	-59,441	-	-59,441	-	-	-59,441
(Income) loss	<u> </u>	29,908		<u> </u>	29,908	6,086		35,994
Adjusted EBITDA	321,822	249,606	49,889	7,111	628,428	3,264	-9,467	622,225

FY2015Q3 (For the three-month Period Ended December 31, 2015)

	Reportable segments							
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total	Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
	Theations	opinit	Tanoo Japan	Distribution	Total		Tevised)	Tevised)
Net sales								
Customers	822,347	915,526	193,627	365,919	2,297,419	25,218	-	2,322,637
Intersegment	11,575	66,038	2,329	17,341	97,283	4,449	-101,732	<u> </u>
Total	833,922	981,564	195,956	383,260	2,394,702	29,667	-101,732	2,322,637
Segment income (Operating income)	172,358	-21,897	42,783	-5,449	187,795	-2,646	-12,374	172,775
Reconciliation from segment	income to adjusted El	BITDA						
Segment income Depreciation and	172,358	-21,897	42,783	-5,449	187,795	-2,646	-12,374	172,775
amortization	113,157	223,975	9,077	2,590	348,799	2,385	385	351,569
EBITDA Other operating	285,515	202,078	51,860	-2,859	536,594	-261	-11,989	524,344
(Income) loss		33,955	-	13,633	47,588			47,588
Adjusted EBITDA	285,515	236,033	51,860	10,774	584,182	-261	-11,989	571,932

(Millions of yen, Unaudited)

(Millions of yen, Unaudited)

FY2015Q4 (For the three-month Period Ended March 31, 2016)

(Millions of yen, Unaudited)

	Reportable segments							
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total	Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
Net sales								
Customers	791,036	905,444	204,543	351,350	2,252,373	25,569	-	2,277,942
Intersegment	11,624	38,461	2,764	19,078	71,927	7,632	-79,559	
Total	802,660	943,905	207,307	370,428	2,324,300	33,201	-79,559	2,277,942
Segment income (Operating income)	90,071	1,997	29,109	28	121,205	-5,906	-11,084	104,215
Reconciliation from segment	income to adjusted E	BITDA						
Segment income Depreciation and	90,071	1,997	29,109	28	121,205	-5,906	-11,084	104,215
amortization	143,082	219,956	10,685	1,887	375,610	3,196	387	379,193
EBITDA Other operating	233,153	221,953	39,794	1,915	496,815	-2,710	-10,697	483,408
(Income) loss	<u> </u>	16,499	-	2,833	19,332			19,332
Adjusted EBITDA	233,153	238,452	39,794	4,748	516,147	-2,710	-10,697	502,740

FY2015 (For the fiscal year ended March 31, 2016)

	Reportable segments							
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total	Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
Net sales								
Customers	3,106,855	3,688,498	642,880	1,345,856	8,784,089	97,688	-	8,881,777
Intersegment	37,795	183,149	9,151	74,560	304,655	21,280	-325,935	
Total	3,144,650	3,871,647	652,031	1,420,416	9,088,744	118,968	-325,935	8,881,777
Segment income (Operating income)	688,389	61,485	222,787	-1,284	971,377	-17,310	-45,160	908,907
Reconciliation from segment i	ncome to adjusted E	BITDA						
Segment income Depreciation and	688,389	61,485	222,787	-1,284	971,377	-17,310	-45,160	908,907
amortization	474,948	842,110	32,695	10,268	1,360,021	11,810	1,636	1,373,467
EBITDA Gain from	1,163,337	903,595	255,482	8,984	2,331,398	-5,500	-43,524	2,282,374
remeasurement relating to business combination Other operating	-	-	-59,441	-	-59,441	-	-	-59,441
(Income) loss		79,668		16,466	96,134	6,086		102,220
Adjusted EBITDA	1,163,337	983,263	196,041	25,450	2,368,091	586	-43,524	2,325,153

FY2016Q1 (For the three-month ended June 30, 2016)

		R	eportable segments	i				
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total	Other	Reconciliations	Consolidated
Net sales								
Customers	754,662	848,098	201,392	300,148	2,104,300	22,221	-	2,126,521
Intersegment	7,101	25,825	2,841	15,351	51,118	5,086	-56,204	
Total	761,763	873,923	204,233	315,499	2,155,418	27,307	-56,204	2,126,521
Segment income (Operating income)	239,013	45,368	50,308	6,680	341,369	-4,458	-17,675	319,236
Reconciliation from segme	ent income to adjusted El	BITDA						
Segment income Depreciation and	239,013	45,368	50,308	6,680	341,369	-4,458	-17,675	319,236
amortization	112,266	214,049	9,167	1,789	337,271	2,358	380	340,009
EBITDA Other operating	351,279	259,417	59,475	8,469	678,640	-2,100	-17,295	659,245
(Income) loss	<u> </u>	12,277		-	12,277	-	6,828	19,105
Adjusted EBITDA	351,279	271,694	59,475	8,469	690,917	-2,100	-10,467	678,350

(Millions of yen, Unaudited)

(Millions of yen, Unaudited)