

(Reference) Condensed Interim Consolidated Statement of Income (Retrospectively revised reflecting Supercell's transfer to discontinued operations)

(Millions of yen, Unaudited)

	FY2015 (Retrospectively revised)					FY2016
	Q1 (Three-month Period Ended June 30, 2015)	Q2 (Three-month Period Ended September 30, 2015)	Q3 (Three-month Period Ended December 31, 2015)	Q4 (Three-month Period Ended March 31, 2016)	Q1 - Q4 (Fiscal Year Ended March 2016)	Q1 (Three-month Period Ended June 30, 2016)
<b>Continuing operations</b>						
<b>Net sales</b>	2,066,518	2,214,680	2,322,637	2,277,942	8,881,777	2,126,521
Cost of sales	-1,210,471	-1,339,477	-1,476,191	-1,491,965	-5,518,104	-1,267,273
<b>Gross profit</b>	856,047	875,203	846,446	785,977	3,363,673	859,248
Selling, general and administrative expenses	-538,184	-585,290	-608,813	-642,668	-2,374,955	-507,841
Gain from remeasurement relating to business combination	-	59,441	-	-	59,441	-
Other operating income (loss)	694	-35,994	-64,858	-39,094	-139,252	-32,171
<b>Operating income</b>	318,557	313,360	172,775	104,215	908,907	319,236
Finance cost	-105,511	-110,157	-113,816	-111,260	-440,744	-112,107
Income on equity method investments	80,602	183,984	38,581	72,230	375,397	35,466
Gain on sales of equity method associates	-	3	-	12,425	12,428	204,233
Other non-operating income	82,660	4,223	-17,156	-6,554	63,173	-90,467
<b>Income before income tax</b>	376,308	391,413	80,384	71,056	919,161	356,361
Income taxes	-136,593	-155,050	-94,441	-36,593	-422,677	-144,069
<b>Net income from continuing operations</b>	239,715	236,363	-14,057	34,463	496,484	212,292
<b>Discontinued operations</b>						
<b>Net income from discontinued operations</b>	10,302	22,245	16,534	12,676	61,757	60,059
<b>Net income</b>	250,017	258,608	2,477	47,139	558,241	272,351
<b>Net income attributable to</b>						
Owners of the parent	213,382	213,301	2,289	45,200	474,172	254,157
Non-controlling interests	36,635	45,307	188	1,939	84,069	18,194
	250,017	258,608	2,477	47,139	558,241	272,351

## (Reference) Segment Information (Retrospectively revised reflecting Supercell's transfer to discontinued operations)

FY2015Q1 (For the three-month Period Ended June 30, 2015)

(Millions of yen, Unaudited)

	Reportable segments					Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total			
Net sales								
Customers	714,486	937,813	108,531	284,180	2,045,010	21,508	-	2,066,518
Intersegment	8,084	36,181	1,924	19,563	65,752	4,252	-70,004	-
Total	<u>722,570</u>	<u>973,994</u>	<u>110,455</u>	<u>303,743</u>	<u>2,110,762</u>	<u>25,760</u>	<u>-70,004</u>	<u>2,066,518</u>
Segment income (Operating income)	215,049	69,588	48,852	411	333,900	-3,503	-11,840	318,557
Reconciliation from segment income to adjusted EBITDA								
Segment income	215,049	69,588	48,852	411	333,900	-3,503	-11,840	318,557
Depreciation and amortization	107,798	190,278	5,646	2,406	306,128	3,796	469	310,393
EBITDA	322,847	259,866	54,498	2,817	640,028	293	-11,371	628,950
Other operating (Income) loss	-	-694	-	-	-694	-	-	-694
Adjusted EBITDA	<u>322,847</u>	<u>259,172</u>	<u>54,498</u>	<u>2,817</u>	<u>639,334</u>	<u>293</u>	<u>-11,371</u>	<u>628,256</u>

FY2015Q2 (For the three-month Period Ended September 30, 2015)

(Millions of yen, Unaudited)

	Reportable segments					Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total			
Net sales								
Customers	778,986	929,715	136,179	344,407	2,189,287	25,393	-	2,214,680
Intersegment	6,512	42,469	2,134	18,578	69,693	4,947	-74,640	-
Total	<u>785,498</u>	<u>972,184</u>	<u>138,313</u>	<u>362,985</u>	<u>2,258,980</u>	<u>30,340</u>	<u>-74,640</u>	<u>2,214,680</u>
Segment income (Operating income)	210,911	11,797	102,043	3,726	328,477	-5,255	-9,862	313,360
Reconciliation from segment income to adjusted EBITDA								
Segment income	210,911	11,797	102,043	3,726	328,477	-5,255	-9,862	313,360
Depreciation and amortization	110,911	207,901	7,287	3,385	329,484	2,433	395	332,312
EBITDA	321,822	219,698	109,330	7,111	657,961	-2,822	-9,467	645,672
Gain from remeasurement relating to business combination	-	-	-59,441	-	-59,441	-	-	-59,441
Other operating (Income) loss	-	29,908	-	-	29,908	6,086	-	35,994
Adjusted EBITDA	<u>321,822</u>	<u>249,606</u>	<u>49,889</u>	<u>7,111</u>	<u>628,428</u>	<u>3,264</u>	<u>-9,467</u>	<u>622,225</u>

FY2015Q3 (For the three-month Period Ended December 31, 2015)

(Millions of yen, Unaudited)

	Reportable segments					Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total			
Net sales								
Customers	822,347	915,526	193,627	365,919	2,297,419	25,218	-	2,322,637
Intersegment	11,575	66,038	2,329	17,341	97,283	4,449	-101,732	-
Total	<u>833,922</u>	<u>981,564</u>	<u>195,956</u>	<u>383,260</u>	<u>2,394,702</u>	<u>29,667</u>	<u>-101,732</u>	<u>2,322,637</u>
Segment income (Operating income)	172,358	-21,897	42,783	-5,449	187,795	-2,646	-12,374	172,775
Reconciliation from segment income to adjusted EBITDA								
Segment income	172,358	-21,897	42,783	-5,449	187,795	-2,646	-12,374	172,775
Depreciation and amortization	113,157	223,975	9,077	2,590	348,799	2,385	385	351,569
EBITDA	285,515	202,078	51,860	-2,859	536,594	-261	-11,989	524,344
Other operating (Income) loss	-	33,955	-	13,633	47,588	-	-	47,588
Adjusted EBITDA	<u>285,515</u>	<u>236,033</u>	<u>51,860</u>	<u>10,774</u>	<u>584,182</u>	<u>-261</u>	<u>-11,989</u>	<u>571,932</u>

## FY2015Q4 (For the three-month Period Ended March 31, 2016)

(Millions of yen, Unaudited)

	Reportable segments					Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total			
Net sales								
Customers	791,036	905,444	204,543	351,350	2,252,373	25,569	-	2,277,942
Intersegment	11,624	38,461	2,764	19,078	71,927	7,632	-79,559	-
Total	<u>802,660</u>	<u>943,905</u>	<u>207,307</u>	<u>370,428</u>	<u>2,324,300</u>	<u>33,201</u>	<u>-79,559</u>	<u>2,277,942</u>
Segment income (Operating income)	90,071	1,997	29,109	28	121,205	-5,906	-11,084	104,215
Reconciliation from segment income to adjusted EBITDA								
Segment income	90,071	1,997	29,109	28	121,205	-5,906	-11,084	104,215
Depreciation and amortization	143,082	219,956	10,685	1,887	375,610	3,196	387	379,193
EBITDA	233,153	221,953	39,794	1,915	496,815	-2,710	-10,697	483,408
Other operating (Income) loss	-	16,499	-	2,833	19,332	-	-	19,332
Adjusted EBITDA	<u>233,153</u>	<u>238,452</u>	<u>39,794</u>	<u>4,748</u>	<u>516,147</u>	<u>-2,710</u>	<u>-10,697</u>	<u>502,740</u>

## FY2015 (For the fiscal year ended March 31, 2016)

(Millions of yen, Unaudited)

	Reportable segments					Other (Retrospectively revised)	Reconciliations (Retrospectively revised)	Consolidated (Retrospectively revised)
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total			
Net sales								
Customers	3,106,855	3,688,498	642,880	1,345,856	8,784,089	97,688	-	8,881,777
Intersegment	37,795	183,149	9,151	74,560	304,655	21,280	-325,935	-
Total	<u>3,144,650</u>	<u>3,871,647</u>	<u>652,031</u>	<u>1,420,416</u>	<u>9,088,744</u>	<u>118,968</u>	<u>-325,935</u>	<u>8,881,777</u>
Segment income (Operating income)	688,389	61,485	222,787	-1,284	971,377	-17,310	-45,160	908,907
Reconciliation from segment income to adjusted EBITDA								
Segment income	688,389	61,485	222,787	-1,284	971,377	-17,310	-45,160	908,907
Depreciation and amortization	474,948	842,110	32,695	10,268	1,360,021	11,810	1,636	1,373,467
EBITDA	1,163,337	903,595	255,482	8,984	2,331,398	-5,500	-43,524	2,282,374
Gain from remeasurement relating to business combination	-	-	-59,441	-	-59,441	-	-	-59,441
Other operating (Income) loss	-	79,668	-	16,466	96,134	6,086	-	102,220
Adjusted EBITDA	<u>1,163,337</u>	<u>983,263</u>	<u>196,041</u>	<u>25,450</u>	<u>2,368,091</u>	<u>586</u>	<u>-43,524</u>	<u>2,325,153</u>

## FY2016Q1 (For the three-month ended June 30, 2016)

(Millions of yen, Unaudited)

	Reportable segments					Other	Reconciliations	Consolidated
	Domestic Telecommu- nications	Sprint	Yahoo Japan	Distribution	Total			
Net sales								
Customers	754,662	848,098	201,392	300,148	2,104,300	22,221	-	2,126,521
Intersegment	7,101	25,825	2,841	15,351	51,118	5,086	-56,204	-
Total	<u>761,763</u>	<u>873,923</u>	<u>204,233</u>	<u>315,499</u>	<u>2,155,418</u>	<u>27,307</u>	<u>-56,204</u>	<u>2,126,521</u>
Segment income (Operating income)	239,013	45,368	50,308	6,680	341,369	-4,458	-17,675	319,236
Reconciliation from segment income to adjusted EBITDA								
Segment income	239,013	45,368	50,308	6,680	341,369	-4,458	-17,675	319,236
Depreciation and amortization	112,266	214,049	9,167	1,789	337,271	2,358	380	340,009
EBITDA	351,279	259,417	59,475	8,469	678,640	-2,100	-17,295	659,245
Other operating (Income) loss	-	12,277	-	-	12,277	-	6,828	19,105
Adjusted EBITDA	<u>351,279</u>	<u>271,694</u>	<u>59,475</u>	<u>8,469</u>	<u>690,917</u>	<u>-2,100</u>	<u>-10,467</u>	<u>678,350</u>