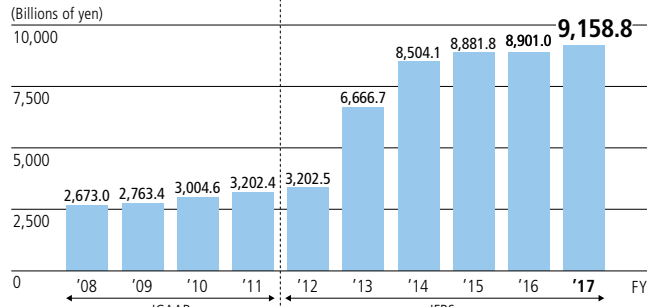


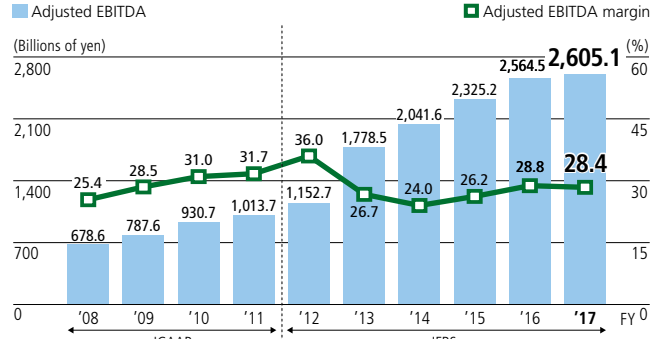
Graphs I

Net sales



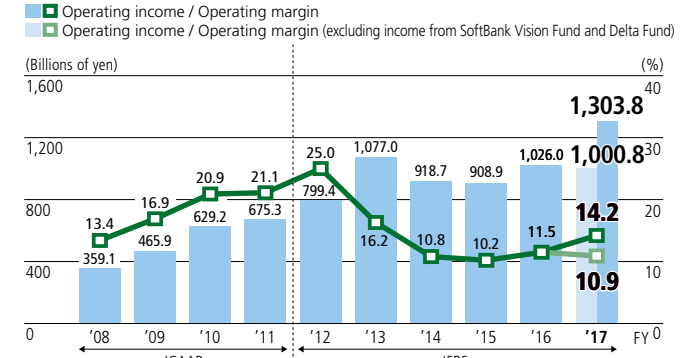
FY2017 Net sales + 2.9% YoY

Adjusted EBITDA / Adjusted EBITDA margin



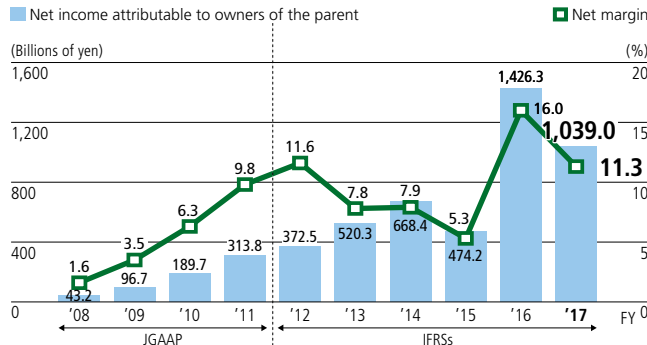
FY2017 Adjusted EBITDA + 1.6% YoY
Adjusted EBITDA margin 28.4%

Operating income / Operating margin



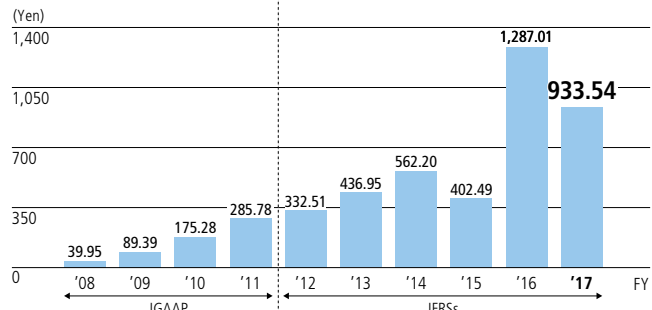
FY2017 Operating income + 27.1% YoY
Operating margin 14.2%

Net income attributable to owners of the parent / Net margin



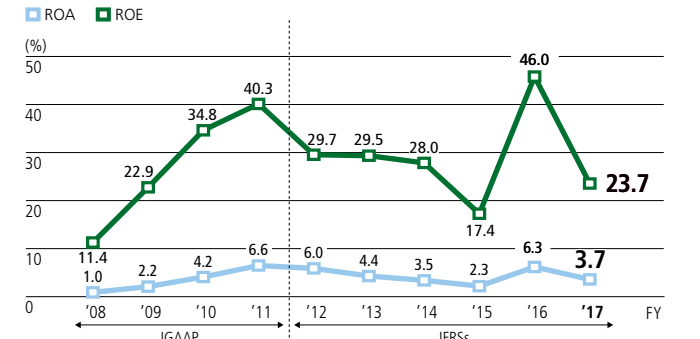
FY2017 Net income attributable to owners of the parent - 27.2% YoY
Net margin 11.3%

Basic EPS



FY2017 Basic EPS ¥933.54
Diluted EPS ¥908.38

ROA / ROE



FY2017 ROA 3.7%
ROE 23.7%

Notes 1. The figures for fiscal 2013 have been retrospectively adjusted in accordance with the adoption of IFRIC 21 "Levies."

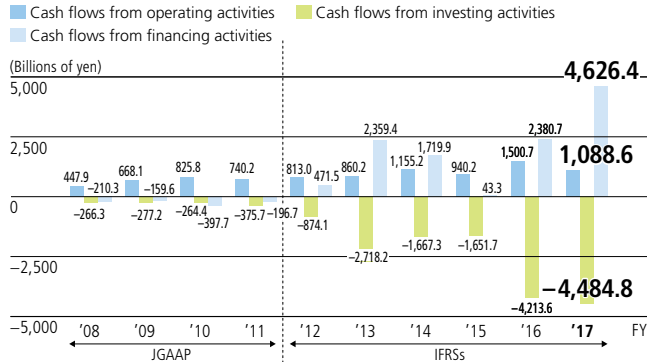
2. Net income attributable to owners of the parent refers to net income in JGAAP.

3. As of June 1, 2015, GungHo no longer qualified as a subsidiary and became an equity method associate. Accordingly, GungHo's net income and loss for the period from April 1, 2015 to June 1, 2015 are presented as discontinued operations. Its net income and loss for fiscal 2014 are revised retrospectively and also presented under discontinued operations. Furthermore, as of August 16, 2016, GungHo no longer qualified as an equity method associate. This is a result of a transaction where the Company tendered 245,592,400 of its shares in the tender offer by GungHo. The tender offer was executed from June 23, 2016 and completed on July 21, 2016.

4. The Company sold all of its shares in Supercell to an affiliate of Tencent Holdings Limited on July 29, 2016. Accordingly, Supercell's net income until July 29, 2016 is presented as discontinued operations. Net income of Supercell for fiscal 2015 was revised retrospectively and presented under discontinued operations.

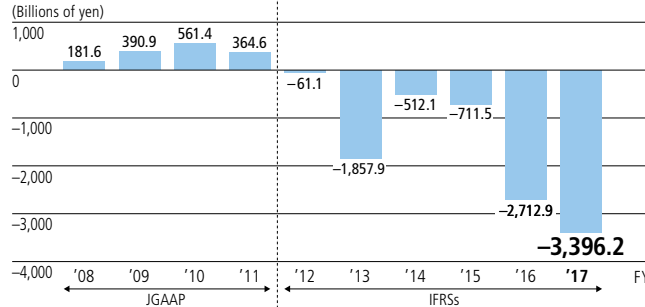
Graphs III

Cash flow



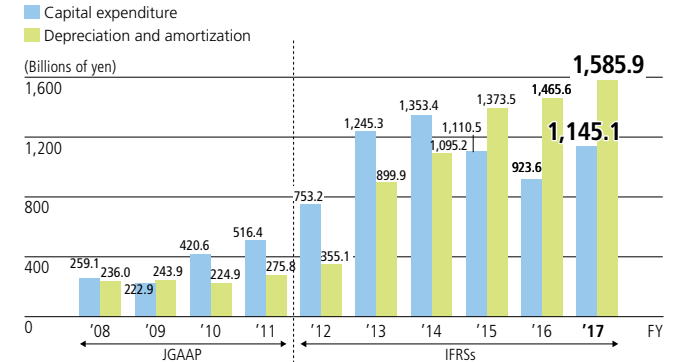
FY2017	
Cash flows from operating activities	¥1,088.6 billion
Cash flows from investing activities	- ¥4,484.8 billion
Cash flows from financing activities	¥4,626.4 billion

Free cash flow



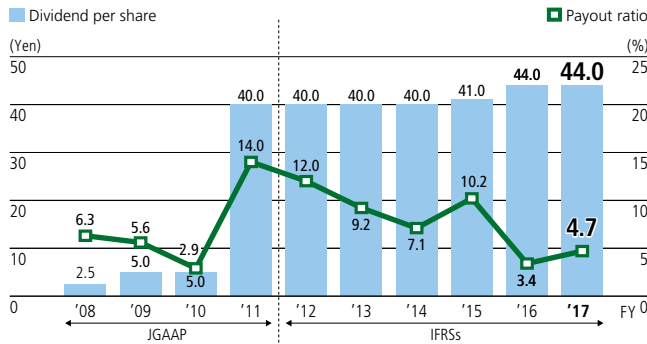
FY2017	
Free cash flow	- ¥3,396.2 billion
	- ¥683.3 billion YoY

Capital expenditure / Depreciation and amortization



FY2017	
Capital expenditure	¥1,145.1 billion
Depreciation and amortization	¥1,585.9 billion

Dividend per share / Payout ratio



FY2017	
Dividend per share	Interim dividend: ¥22
	Year-end dividend: ¥22

Market capitalization



Notes 1. The figures for fiscal 2013 have been retrospectively adjusted in accordance with the adoption of IFRIC 21 "Leases."

2. As of June 1, 2015, GungHo no longer qualified as a subsidiary and became an equity method associate. Accordingly, GungHo's net income and loss for the period from April 1, 2015 to June 1, 2015 are presented as discontinued operations. Its net income and loss for fiscal 2014 are revised retrospectively and also presented under discontinued operations. Furthermore, as of August 16, 2016, GungHo no longer qualified as an equity method associate. This is a result of a transaction where the Company tendered 245,592,400 of its shares in the tender offer by GungHo. The tender offer was executed from June 23, 2016 and completed on July 21, 2016.

3. The Company sold all of its shares in Supercell to an affiliate of Tencent Holdings Limited on July 29, 2016. Accordingly, Supercell's net income until July 29, 2016 is presented as discontinued operations. Net income of Supercell for fiscal 2015 was revised retrospectively and presented under discontinued operations.

Eleven-year Summary

SoftBank Group Corp. and its subsidiaries Fiscal years beginning April 1 and ended March 31 of the following year

(Millions of yen)	JGAAP					
	FY2007	FY2008	FY2009	FY2010	FY2011	
Net sales	2,776,169	2,673,035	2,763,406	3,004,640	3,202,436	
Adjusted EBITDA	626,662	678,636	787,631	930,730	1,013,716	
Operating income	324,287	359,121	465,871	629,163	675,283	
Operating income (excluding income from SoftBank Vision Fund and Delta Fund)	–	–	–	–	–	
Operating income from SoftBank Vision Fund and Delta Fund	–	–	–	–	–	
Income before income taxes and minority interests / income before income tax	225,887	107,338	289,250	480,613	632,257	
Net income / net income attributable to owners of the parent	108,625	43,172	96,716	189,713	313,753	
Total assets	4,558,902	4,386,672	4,462,875	4,655,725	4,899,705	
Total shareholders' equity / total equity attributable to owners of the parent	383,743	374,094	470,532	619,253	936,695	
Interest-bearing debt*2	2,532,969	2,400,391	2,195,471	2,075,801	1,568,126	
Net interest-bearing debt*3	2,036,879	1,939,521	1,501,074	1,209,636	547,299	
Net cash provided by (used in) operating activities	158,258	447,858	668,050	825,837	740,227	
Net cash provided by (used in) investing activities	(322,461)	(266,295)	(277,162)	(264,448)	(375,656)	
Net cash provided by (used in) financing activities	284,727	(210,348)	(159,563)	(397,728)	(196,667)	
Net increase (decrease) in cash and cash equivalents	113,517	(31,169)	230,719	159,457	168,069	
Cash and cash equivalents at the end of the year	490,267	457,644	687,682	847,155	1,014,559	
Major indicators	(Units)					
Adjusted EBITDA margin	%	22.6	25.4	28.5	31.0	31.7
Operating margin	%	11.7	13.4	16.9	20.9	21.1
Operating margin (excluding income from SoftBank Vision Fund and Delta Fund)	%	–	–	–	–	–
ROA	%	2.4	1.0	2.2	4.2	6.6
ROE	%	32.6	11.4	22.9	34.8	40.3
Equity ratio / ratio of equity attributable to owners of the parent to total assets	%	8.4	8.5	10.5	13.3	19.1
Debt / equity ratio*4	Times	6.6	6.4	4.7	3.4	1.7
Net debt / equity ratio*5	Times	5.3	5.2	3.2	2.0	0.6
Per share data*6	(Units)					
Net income / basic EPS	¥	101.68	39.95	89.39	175.28	285.78
Net income – diluted / diluted EPS	¥	95.90	38.64	86.39	168.57	278.75
Shareholders' equity / equity attributable to owners of the parent	¥	355.15	346.11	434.74	572.14	852.69
Cash dividends	¥	2.50	2.50	5.00	5.00	40.00
Others	(Units)					
Shares outstanding	'000	1,080,501	1,080,855	1,082,329	1,082,350	1,098,515
Subsidiaries		187	173	172	178	196
Associates		89	90	83	92	97
Number of public companies*7		14	13	12	13	14
Number of employees (consolidated basis)		19,040	21,048	21,885	21,799	22,710

Eleven-year Summary

SoftBank Group Corp. and its subsidiaries Fiscal years beginning April 1 and ended March 31 of the following year

(Millions of yen)	IFRSs						
	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	
Net sales	3,202,536	6,666,651	8,504,135	8,881,777	8,901,004	9,158,765	
Adjusted EBITDA	1,152,741	1,778,492	2,041,633	2,325,153	2,564,467	2,605,117	
Operating income	799,399	1,077,044	918,720	908,907	1,025,999	1,303,801	
Operating income (excluding income from SoftBank Vision Fund and Delta Fund)	–	–	–	–	–	1,000,820	
Operating income from SoftBank Vision Fund and Delta Fund	–	–	–	–	–	302,981	
Income before income taxes and minority interests / income before income tax	715,504	924,049	1,213,035	919,161	712,526	384,630	
Net income / net income attributable to owners of the parent	372,481	520,250	668,361	474,172	1,426,308	1,038,977	
Total assets	7,218,172	16,690,127	21,034,169	20,707,192	24,634,212	31,180,466	
Total shareholders' equity / total equity attributable to owners of the parent	1,612,756	1,930,441	2,846,306	2,613,613	3,586,352	5,184,176	
Interest-bearing debt*2	3,707,853	9,170,053	11,607,244	11,922,431	14,142,922	15,855,449	
Net interest-bearing debt*3	2,257,806	7,059,286	8,182,817	9,248,363	11,207,617	12,650,401	
Net cash provided by (used in) operating activities	813,025	860,245	1,155,174	940,186	1,500,728	1,088,623	
Net cash provided by (used in) investing activities	(874,144)	(2,718,188)	(1,667,271)	(1,651,682)	(4,213,597)	(4,484,822)	
Net cash provided by (used in) financing activities	471,477	2,359,375	1,719,923	43,270	2,380,746	4,626,421	
Net increase (decrease) in cash and cash equivalents	417,944	524,433	1,295,163	(689,046)	(386,505)	1,151,548	
Cash and cash equivalents at the end of the year	1,439,057	1,963,490	3,258,653	2,569,607	2,183,102	3,334,650	
Major indicators	(Units)						
Adjusted EBITDA margin	%	36.0	26.7	24.0	26.2	28.8	28.4
Operating margin	%	25.0	16.2	10.8	10.2	11.5	14.2
Operating margin (excluding income from SoftBank Vision Fund and Delta Fund)	%	–	–	–	–	–	10.9
ROA	%	6.0	4.4	3.5	2.3	6.3	3.7
ROE	%	29.7	29.5	28.0	17.4	46.0	23.7
Equity ratio / ratio of equity attributable to owners of the parent to total assets	%	22.3	11.6	13.5	12.6	14.6	16.6
Debt / equity ratio*4	Times	2.3	4.8	4.1	4.6	3.6	3.0
Net debt / equity ratio*5	Times	1.4	3.7	2.9	3.5	2.9	2.4
Per share data*6	(Units)						
Net income / basic EPS	¥	332.51	436.95	562.20	402.49	1,287.01	933.54
Net income – diluted / diluted EPS	¥	328.08	434.68	558.75	388.32	1,275.64	908.38
Shareholders' equity / equity attributable to owners of the parent	¥	1,353.55	1,624.33	2,393.47	2,278.85	3,292.40	4,302.26
Cash dividends	¥	40.00	40.00	40.00	41.00	44.00	44.00
Others	(Units)						
Shares outstanding	'000	1,191,500	1,188,456	1,189,197	1,146,900	1,089,282	1,089,498
Subsidiaries		235	756	769	739	763	1,141
Associates		108	105	120	122	130	385
Number of public companies*7		14	13	14	12	12	18
Number of employees (consolidated basis)		25,891	70,336	66,154	63,591	68,402	74,952

Eleven-year Summary

SoftBank Group Corp. and its subsidiaries Fiscal years beginning April 1 and ended March 31 of the following year

*² Excludes financial liabilities relating to variable prepaid forward contract for sale of Alibaba shares, interest-bearing debt of SoftBank Vision Fund and Delta Fund, and deposits for banking business of The Japan Net Bank

*³ Calculated by subtracting cash position (cash and cash equivalents + short-term investments recorded as current assets (both exclude SoftBank Vision Fund and Delta Fund, and The Japan Net Bank)) from interest-bearing debt

*⁴ Calculated by dividing interest-bearing debt by equity attributable to owners of the parent (including adjustments related to the issuance of hybrid bonds (September 2016, July 2017) and drawdown of hybrid loan (November 2017))

*⁵ Calculated by dividing net interest-bearing debt by equity attributable to owners of the parent (including adjustments related to the issuance of hybrid bonds (September 2016, July 2017) and drawdown of hybrid loan (November 2017))

*⁶ Basic EPS and diluted EPS are calculated based on net income attributable to owners of the parent.

*⁷ Number of subsidiaries and associates with publicly offered shares (including SFJ Capital Limited, which issued preferred (restricted voting) securities from fiscal 2011 to fiscal 2014)

Notes 1. Items where terminology differs between JGAAP and IFRSs are presented together in the style "JGAAP / IFRSs."

2. The figures for fiscal 2013 have been retrospectively adjusted in accordance with the adoption of IFRIC 21 "Leases."

3. As of June 1, 2015, GungHo no longer qualified as a subsidiary and became an equity method associate. Accordingly, GungHo's net income and loss for the period from April 1, 2015 to June 1, 2015 are presented as discontinued operations. Its net income and loss for fiscal 2014 are revised retrospectively and also presented under discontinued operations. Furthermore, as of August 16, 2016, GungHo no longer qualified as an equity method associate. This is a result of a transaction where the Company tendered 245,592,400 of its shares in the tender offer by GungHo. The tender offer was executed from June 23, 2016 and completed on July 21, 2016.

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